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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

COMPLETION OF SUBSCRIPTION OF NEW SHARES

The Board is pleased to announce that completion of the Subscription of 80,000,000 Shares has taken place on 15 December 2010.

Reference is made to the announcements of the Company dated 29 November 2010 (the "Announcement") in relation to the Subscription of 80,000,000 new shares by independent Subscribers. Terms used in this announcement have the same meanings as defined in the Announcement unless otherwise stated.

The Board wishes to announce that the Company has received the monies for the Subscription in full and completion of the Subscription has taken place on 15 December 2010 in accordance with the terms of the Subscription Agreements.

* For identification purpose only

As at the date of this announcement and after completion of the Subscription, there were 708,200,000 Shares in issue.

By order of the Board
China AU Group Holdings Limited
Cheung Tsun Hin, Samson
Chairman

Hong Kong, 15 December 2010

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cheung Tsun Hin, Samson, Ms. Chan Choi Har, Ivy and Mr. Ji He Qun, one non-executive Director, namely Mr. Chan Shun Kuen, Eric and three Independent non-executive Directors, namely Mr. Chan Sze Hon, Mr. Lam Wai Pong and Mr. Yeung Mario Bercasio.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.