SuperRobotics Limited
超人智能有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10(2) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform its Shareholders and potential investors that based on the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2017 and the information currently available, it is expected that the Group will record a net loss of not less than HK$95,900,000 for the financial year ended 31 December 2017 as compared to the net loss of approximately HK$43,750,000 recorded in the financial year ended 31 December 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by SuperRobotics Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and its potential investors that, based on the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2017 and the information currently available, it is expected that the Group will record a net loss of not less than HK$95,900,000 for the financial year ended 31 December 2017 as compared to the net loss of approximately HK$43,750,000 recorded in the financial year ended 31 December 2016.

The Group has recognized an impairment loss in respect of certain other receivables during the financial year ended 31 December 2014 as the Board has determined that those other receivables relating to legal proceedings against Mr. Shum Yeung were irrecoverable. During the year ended 31 December 2016, the Group has received the aggregate amount of the outstanding and unpaid refundable deposit and the accrued interests of HK$51,132,000 from Mr. Shum Yeung as a result of the end of the aforesaid legal proceedings against Mr. Shum Yeung, the details of which are disclosed in the previous announcements and annual reports for the financial year ended 31 December 2015 and 31 December 2016 of the Company. There is no such recovery of other receivables during the financial year ended 31 December 2017.

The Company is still in the process of finalising the Group's consolidated results for the financial year ended 31 December 2017. The information contained in this announcement is based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2017 and the information currently available to the Group, and is not based on any figures or information which have been audited or reviewed by the auditor or the audit committee of the Company. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for the financial year ended 31 December 2017, which is expected to be published in late-March 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
SuperRobotics Limited
Cai Zhaoyang
Executive Director and Chairman

Hong Kong, 5 March 2018

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Cai Zhaoyang, Mr. Zhang Chong, Mr. Zhang Chongdi and Dr. Andrew Goldenberg; and three independent non-executive Directors, namely Mr. Tam B Ray, Billy, Mr. Chu Kin Wang, Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at http://www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company's website at http://www.superrobotics.com.hk.