

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: SuperRobotics Limited

Stock code (ordinary shares): 8176

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 May 2018.

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 19 February 2002

Name of Sponsor(s): N/A

Names of directors: Executive Directors

(please distinguish the status of the directors Mr. Zhang Chong

- Executive, Non-Executive or Independent Mr. Zhang Chongdi

Non-Executive) Dr. Andrew Goldenberg

Independent Non-executive Directors

Mr. Chu Kin Wang Peleus

Mr. Tam B Ray Billy

Mr. Tse Joseph

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Substantial Shareholders	Number of ordinary share and other securities of the Company	Approximate percentage of shareholding
	<i>Xing Hang Limited (note 1)</i>	179,925,549	37.78%
	<i>Cai Zhaoyang (note 1)</i>	179,925,549	37.78%
	<i>Hong Kong Bridge Investment Limited (note 2)</i>	41,666,666	8.75%
	<i>HKBridge Absolute Retrun Fund, L.P. (note 3)</i>	64,148,063	13.47%
	<i>On Top Global Limited (note 4)</i>	36,697,946	7.71%
	<i>Hong Kong Bridge High-Tech Investment Fund LP (note 4)</i>	36,697,946	7.71%
	<i>China HKBridge Holdings Limited (note 4)</i>	142,512,675	29.93%
	<i>China Huarong Asset Management Company Limited (note 5)</i>	116,684,729	24.50%
	<i>Tai Dong New Energy Holding Limited (note 6)</i>	68,473,590	14.38%
	<i>Su Zhituan (note 6)</i>	68,473,590	14.38%

Notes:

- (1) *Xing Hang Limited is interested in 179,925,549 shares of the Company. Xing Hang Limited is ultimately owned as to 65% by Mr. Cai Zhaoyang is deemed to be interested in such share of the Company.*
- (2) *Hong Kong Bridge Investments Limited is interested in 41,666,666 shares of the Company. As Hong Kong Bridge Investment Limited is a wholly-owned subsidiary of China HKBridge Holdings Limited (stock code:2323) ("China HKBridge"), a company incorporated in Bermuda with limited liability, the issued share of which are listed on the main board of the Stock Exchange, China HKBridge is deemed to be interested in such 41,666,666 shares of the Company.*
- (3) *HKBridge Absolute Return, L.P. a Cayman Islands exempted limited partnership, the general partner of which is HKBridge (Cayman) GP2 Limited, a Cayman Islands limited liability company is interested in 64,148,063 shares of the Company. The entire issued share capital of the general partner of the Subscriber is indirectly owned by China HKBridge, China HKBridge is deemed to be interested in such 64,148,063 shares of the Company.*

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- (4) *On Top Global Limited ("On Top Global") is interested in 36,697,946 shares of the Company. As On Top Global wholly-owned subsidiary of Hong Kong Bridge High-Tech Investment Fund LP, a Cayman Islands exempted limited partnership, the general partnership of which is Hong Kong Bridge High-Tech Investment G.P. Limited, a Cayman Islands limited liability company. As the entire issued share capital of the general partner of the Hong Kong Bridge High-Tech is indirectly owned by China HKBridge, China HKBridge is deemed to be interested in such 36,697,946 shares of the Company.*
- (5) *China Huarong Assets Management Co., Limited indirectly owned 50.99% equity interest in Bloom Right Limited ("Bloom Right") and Ample Key Investments Limited ("Ample Key"). Bloom Right was directly interested in 10,870,000 shares of the Company, while Ample Key had a security interest over 64,148,063 shares of the Company. China Huarong also indirectly owned 51% equity interest in Allied Year Limited, which had a security interest over 41,666,666 shares of the Company. China Huarong is therefore deemed to be interested 116,684,729 shares of the Company.*
- (6) *Tai Dong New Energy Holding Limited is interested in 38,473,590 shares and 30,000,000 preferred shares of the Company. Tai Dong is ultimately wholly-owned by Mr. Su Zhituan is deemed to be interested in such share of the Company.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: [N/A](#)

Financial year end date: [31 December](#)

Registered address: [Clarendon House
2 Church Street
Hamilton HM 11
Bermuda](#)

Head office and principal place of business: [Room 4702
Far East Finance Centre
16 Harcourt Road, Admiralty
Hong Kong](#)

Web-site address (if applicable): www.superrobotics.com.hk

Share registrar: [Hong Kong Branch Share Registrar
Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong](#)

Auditors: [PricewaterhouseCoopers](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is principle engaged in (1) high-tech robotics and light machinery engineering; (2) in-flight WLAN and WIFI engineering and services provider; and (3) developing, distributing and marketing of personal care treatments, products and services.

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C. Ordinary shares

Number of ordinary shares in issue: 476,219,666 shares

Par value of ordinary shares in issue: HK\$0.10 each

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

1. **Convertible Preferred Shares**

Pursuant to the Subscription Agreement dated 17 February 2015, 30,000,000 Preferred Shares of HK\$0.10 each in the capital of the Company have been issued on 6 November 2015. Such Preferred Shares can be convertible into 30,000,000 ordinary shares of the Company.

2. **Share Options**

A total of 7,480,000 share options were granted on 3 January 2017. As at 25 May 2018 a total of 6,876,000 share options were outstanding.

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(sd.)
Mr. Zhang Chong

(sd.)
Mr. Zhang Chongdi

(sd.)
Dr. Andrew Goldenberg

(sd.)
Mr. Chu Kin Wang, Peleus

(sd.)
Mr. Tse Joseph

(sd.)
Mr. Tam B Ray, Billy

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*