

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** L & A International Holdings Limited (樂亞國際控股有限公司)

**Stock code (ordinary shares):** 8195

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 October 2015.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 October 2014

Name of Sponsor(s): TC Capital Asia Limited

Names of directors:  
*(please distinguish the status of the directors*  
*- Executive, Non-Executive or Independent*  
*Non-Executive)*

**Executive Director:**  
Yang Si Hang  
Yang Si Kit Kenny  
Ng Ka Ho

**Non-Executive Director:**  
Wong Chiu Po

**Independent Non-executive Director:**  
Chan Chi Keung Alan  
Cheung Marn Kay  
Chan Ming Sun Jonathan

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<b>Name</b>	<b>Capacity</b>	<b>Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")</b>	<b>Percentage of issued Shares</b>
Cantrust (Far East) Limited(1)	Trustee of trust	2,040,776,000	51.02%
YWH Investment Holding Limited(1)	Interest in a controlled corporation	2,040,776,000	51.02%
Yang's Holdings Capital Limited(1)	Beneficial owner	2,040,776,000	51.02%
Mr. Yang Wan Ho(1)	Founder of a discretionary trust	2,040,776,000	51.02%

(1) Cantrust (Far East) Limited, the trustee of the Yang's Family Trust, holds the entire issued share capital of YWH Investment Holding Limited. YWH Investment Holding Limited, in turn, holds the entire issued share capital of Yang's Holding Capital Limited. The Yang's Family Trust is a discretionary trust established by Mr. Yang Wan Ho (as the settlor) and the discretionary beneficiaries of which include Mr. Yang Wan Ho, Mr. Yang Si Hang, Ms. Yang Sze Man Salina and Mr. Yang Si Kit Kenny. Accordingly, each of Mr. Yang Wan Ho, Cantrust (Far East) Limited and YWH Investment Holding Limited is deemed to be interested in the 2,040,776,000 Shares held by Yang's Holdings Capital Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Maples Corporate Services Limited  
P.O. Box 309, Umland House  
Grand Cayman, KY-1104  
Cayman Islands

Head office and principal place of business: Flat 1, Block C, 11/F  
Hong Kong Spinner Industrial Building, Phase 5  
762 Cheung Sha Wan Road, Kowloon  
Hong Kong

Web-site address (if applicable): [www.lna.com.hk](http://www.lna.com.hk)

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**  
Maples Fund Services (Cayman) Limited  
PO Box 1093, Boundary Hall  
Cricket Square  
Grand Cayman, KY1-1104  
Cayman Islands

**Branch share registrar and transfer office in Hong Kong:**  
Boardroom Share Registrars (HK) Limited  
31/F, 148 Electric Road  
North Point, Hong Kong

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Auditors: Deloitte Touche Tohmatsu  
35/F One Pacific Place  
88 Queensway  
Hong Kong

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**B. Business activities**

The Group is principally engaged in the manufacturing and selling of pure cashmere apparel and other apparel products.

**C. Ordinary shares**

Number of ordinary shares in issue: 4,000,000,000

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Par value of ordinary shares in issue: HK\$0.01

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Board lot size (in number of shares): 8,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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**D. Warrants**

Stock code: N/A

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Board lot size: N/A

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Expiry date: N/A

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Exercise price: N/A

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Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

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No. of warrants outstanding: N/A

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No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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**Yang Si Hang**

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**Chan Chi Keung Alan**

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**Yang Si Kit Kenny**

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**Cheung Marn Kay**

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**Ng Ka Ho**

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**Chan Ming Sun Jonathan**

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**Wong Chiu Po**

### **NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*