

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer L & A International Holdings Limited

Date Submitted 3/10/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                                    |                        |                               |                                              |
|--------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>08195</u> Description : <u>Ordinary Shares</u> |                        |                               |                                              |
|                                                                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u>12,500,000,000</u>  | <u>HK\$0.04</u>               | <u>HK\$500,000,000</u>                       |
| Increase/(decrease)                                                | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month                                      | <u>12,500,000,000</u>  | <u>HK\$0.04</u>               | <u>HK\$500,000,000</u>                       |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                        |                               |                                              |
|                                                                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                                                | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month                                      | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                                |                                            |                                                          |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                              | <u>N/A</u>                                               |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                          |                                            | _____                                                    |
| Balance at close of the month       | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                      |                                            |                                                          |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                           | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                                |                                            | _____                                                    |
| Balance at close of the month       | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,280,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,280,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled  | Lapsed     |                                                                      |                                                                                           |
| <u>1. Share Option Scheme adopted on (25/9/2014)</u>                                                     | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                                                           | <u>Nil</u>                                                                                |
| <u>Ordinary shares (Note 1)</u>                                                                          |                           |            |            |            |                                                                      |                                                                                           |
| <u>2. N/A</u>                                                                                            |                           |            |            |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |            |            |            |                                                                      |                                                                                           |
| <u>shares (Note 1)</u>                                                                                   |                           |            |            |            |                                                                      |                                                                                           |
| <u>3. N/A</u>                                                                                            |                           |            |            |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |            |            |            |                                                                      |                                                                                           |
| <u>shares (Note 1)</u>                                                                                   |                           |            |            |            |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |            |            |            | <u>Nil</u>                                                           |                                                                                           |
| (Preference shares)                                                                                      |                           |            |            |            | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |            |            |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>Nil</u>                |            |            |            |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                 |                                 |                                                    |                                  | (Ordinary shares)                         | N/A                                                                                       |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | (Preference shares)                       | N/A                                                                                       |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | (Other class)                             | N/A                                                                                       |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |                                    |                                                                                                                                                |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares<br>of issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|-----------------|------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |                                    |                                                                                                                                                |  |                                                                                        |                                                                                                                            |
| 1. Rights issue | At price : State<br>currency _____ | Class of shares<br>issuable (Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |  | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                                 |
| 2. Open offer   | At price : State<br>currency _____ | Class of shares<br>issuable (Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |  | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                                 |
| 3. Placing      | At price : State<br>currency _____ | Class of shares<br>issuable (Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |  | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                                 |
| 4. Bonus issue  |                                    | Class of shares<br>issuable (Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |  | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                                 |

|               |                      |                                 |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |                      |                                 |                                                                                                                                       |                                                                      |                                                                                           |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A                                                                  | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                  | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |



|                            |                                         |                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------|----------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                         |                      |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                      | _____                                                                |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |                      | ( / / )                                                              |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)         |                      | ( / / )                                                              |                                                                                           |
|                            |                                         |                      | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | At price : _____                        | State currency _____ | Class of shares issuable (Note 1)                                    | _____                                                                                     |
|                            |                                         |                      | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )                                                                                   |
|                            |                                         |                      | EGM approval date: (dd/mm/yyyy)                                      | ( / / )                                                                                   |
|                            |                                         |                      | N/A                                                                  | N/A                                                                                       |
|                            |                                         |                      | Total E. Ordinary shares)                                            | N/A                                                                                       |
|                            |                                         |                      | (Preference shares)                                                  | N/A                                                                                       |
|                            |                                         |                      | (Other class)                                                        | N/A                                                                                       |

|                                                                                                                  |  |     |     |
|------------------------------------------------------------------------------------------------------------------|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          |  | (1) | Nil |
|                                                                                                                  |  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |  |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |  |     |     |

Remarks (if any):

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Submitted by: Ng Ka Ho

Title: Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*