

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE FIRST QUARTERLY REPORT FOR THE THREE MONTHS ENDED 30 JUNE 2021

References are made to (i) the first quarterly report of Legendary Group Limited (the “**Company**”) for the three months ended 30 June 2021 (the “**1Q Report**”) published on 13 August 2021; (ii) the circular of the Company dated 8 September 2021 (the “**Circular**”) in relation to, among other things, the Share Consolidation; and (iii) the announcement of the Company dated 27 September 2021 in relation to, among other things, the effective of the Share Consolidation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

FURTHER INFORMATION ON THE INTERIM DIVIDEND

Further to the information disclosed in the 1Q Report, the Directors would like to provide further information on the interim dividend, to the Shareholders and the public.

Shareholders should note that the Share Consolidation has become effective on 28 September 2021 (further details of the Share Consolidation are set out in the Circular) for five (5) ordinary Shares before the Share Consolidation becoming effective (the “**Pre-consolidation Shares**”) being consolidated into one (1) Consolidated Share.

Accordingly, the interim dividend for the three months ended 30 June 2021 has adjusted to HK\$0.0375 per Consolidated Share, being an amount five times the dividend payable per Pre-consolidation Share. The effect of the Share Consolidation for the interim dividend is summarized below:

Payment date	Book Close Date	Immediately before the Share Consolidation becoming effective <i>HK\$ per Pre-consolidation Share</i>	Immediately after the Share Consolidation becoming effective <i>HK\$ per Consolidated Share</i>
25 October 2021	15 October 2021 to 19 October 2021	0.0024	0.0120
26 November 2021	18 November 2021 to 22 November 2021	0.0025	0.0125
24 December 2021	16 December 2021 to 20 December 2021	0.0026	0.013
	Total	0.0075	0.0375

Save for the above adjustments, all other information contained in the 1Q Report remains unchanged.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 29 September 2021

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Yuen Yu Sum (Chairman), Mr. Lau Chun Kavan and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and four independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.lna.com.hk>.