

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Wafer Systems Limited

Stock code (ordinary shares) : 8198

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 December 2007.

A. General

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 17 May, 2002

Name of Sponsor(s) : N/A

Names of directors : <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	Executive Director Mr. Chan Sek Keung, Ringo ("Mr. Ringo Chan") Independent non-executive Directors Mr. Pang Hing Chung, Alfred Mr. David Tsoi Mr. So Lie Mo, Raymond								
Name(s) of substantial shareholder(s) : <i>(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company</i>	<table> <tr> <th>Name</th><th>Approximate percentage of interest</th></tr> <tr> <td>Woodstock Management Limited</td><td>13.05%</td></tr> <tr> <td>Mr. Ringo Chan (Note)</td><td>17.25%</td></tr> <tr> <td>Power Way Group Limited</td><td>16.66%</td></tr> </table> <i>Note : Mr. Ringo Chan is deemed, by virtue of the SFO, to be interested in the shares held by Woodstock Management Limited, a company wholly-owned by him, in addition to those held by him personally.</i>	Name	Approximate percentage of interest	Woodstock Management Limited	13.05%	Mr. Ringo Chan (Note)	17.25%	Power Way Group Limited	16.66%
Name	Approximate percentage of interest								
Woodstock Management Limited	13.05%								
Mr. Ringo Chan (Note)	17.25%								
Power Way Group Limited	16.66%								
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A								
Financial year end date	: 31 December								
Registered address	: 4 th Floor, Scotia Centre P.O. Box 2804 George Town Grand Cayman KY1-1112 Cayman Islands British West Indies								
Head office and principal place of business	: Units 901-7 9th Floor Prosperity Millennia Plaza 663 King's Road North Point Hong Kong								
Web-site address (if applicable)	: www.wafersystems.com								

Principal share registrar and transfer office	:	Butterfield Fund Services (Cayman) Limited Butterfield House 68 Fort Street P.O. Box 705 George Town Grand Cayman Cayman Islands British West Indies
Hong Kong branch share registrar and transfer office	:	Computershare Hong Kong Investor Services Ltd. 17 th Floor Hopewell Centre 183 Queen's Road East Wan Chai Hong Kong
Auditors	:	CCIF CPA Limited 1 st Floor Sunning Plaza 10 Hysan Avenue Causeway Bay Hong Kong

B. Business activities

The Group is principally engaged in lottery related technologies and in the provision of network system integration solutions.

For lottery related technologies, the Group develops and provides technology systems and services for use in lottery operations in the PRC and other Asian jurisdictions. It also manufactures lottery terminals for China's sports and welfare lottery and lottery-related applications.

For network system integration, the Group provides (i) network infrastructure involving the installation work in the setting up of clients' networks, (ii) professional services for network management and (iii) network software for the management and optimization of clients' networks.

C. Ordinary shares

Number of ordinary shares in issue	:	432,198,495 shares
Par value of ordinary shares in issue	:	HK\$0.01 each
Board lot size (in number of shares)	:	4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

NIL

E. Other securities

Number of pre-IPO share options granted
and outstanding : 3,937,000

Number of post-IPO share options granted
and outstanding : 13,854,250

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Sek Keung, Ringo

Pang Hing Chung, Alfred

David Tsoi

So Lie Mo, Raymond