FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **MelcoLot Limited**

Stock code (ordinary shares) : **8198**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 October 2009.

A. General

Place of incorporation	:	The Cayman Islands
Date of initial listing on GEM	:	17 May 2002
Name of Sponsor(s)	:	N/A
Names of directors *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	:	Executive Directors:- Mr. Chan Sek Keung, Ringo Mr. Ko Chun Fung, Henry Mr. Christos Moumouris Independent non-executive Directors:- Mr. David Tsoi Mr. Pang Hing Chung, Alfred Mr. So Lie Mo, Raymond

Name(s) of substantial shareholder(s) *(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company*	:	Name	Approximate percentage of interest
		Melco LottVentures Holdings Limited	11.09%
		Melco Leisure and Entertainment Group Limited *(Note 1)*	11.09%
		Melco International Development Limited *(Note 2)*	11.09%
		Mr. Ho, Lawrence Yau Lung ("Mr. Ho") *(Note 3)*	11.09%
		Woodstock Management Limited	6.87%
		Mr. Ringo Chan *(Note 4)*	10.64%
		Intralot International Limited	10.17%
		Intralot S.A. Integrated Lottery Systems and Services *(Note 5)*	10.17%

Notes:

(1) Melco Leisure and Entertainment Group Limited is deemed to be interested in the shares by virtue of its controlling interests in its wholly-owned subsidiary, Melco LottVentures Holdings Limited.

(2) Melco International Development Limited is deemed to be interested in the shares by virtue of its controlling interests in its wholly-owned subsidiary, Melco Leisure and Entertainment Group Limited.

(3) Mr. Ho is deemed to be interested in the shares by virtue of his controlling interests in Melco International Development Limited, which are held by his controlled corporations.

(4) Mr. Ringo Chan is deemed, by virtue of the SFO, to be interested in the shares held by Woodstock Management Limited, a company wholly-owned by him, in addition to those held by him personally.

(5) Intralot S.A. Integrated Lottery Systems and Services is deemed to be interested in the shares by virtue of its controlling interests in its wholly-owned subsidiary, Intralot International Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 December
Registered address	:	4th Floor, Scotia Centre P.O. Box 2804 George Town Grand Cayman KY1-1112 Cayman Islands British West Indies
Head office and principal place of business	:	Units 3101-2A, 31st Floor, The Centrium, 60 Wyndham Street Central Hong Kong
Web-site address (if applicable)	:	www.melcolot.com
Principal share registrar and transfer office	:	Butterfield Fulcrum Group (Cayman) Limited Butterfield House 68 Fort Street P.O. Box 705 George Town Grand Cayman KY1-1107 Cayman Islands British West Indies
Hong Kong branch share Ltd. registrar and transfer office	:	Computershare Hong Kong Investor Services 17th Floor Hopewell Centre 183 Queen's Road East Wan Chai Hong Kong
Auditors	:	Deloitte Touche Tohmatsu 35/F One Pacific Place 88 Queensway Hong Kong

B. Business activities

The Group is principally engaged in lottery business management services and in the provision of network system integration solutions.

For lottery business management services, the Group develops and provides technology systems and services for use in lottery operations in the PRC and other Asian jurisdictions. It also manufactures lottery terminals for China's sports and welfare lottery and lottery-related applications.

For network system integration, the Group provides (i) network infrastructure involving the installation work in the setting up of clients' networks, (ii) professional services for network management and (iii) network software for the management and optimization of clients' networks.

C. Ordinary shares

Number of ordinary shares in issue	:	500,813,433 shares
Par value of ordinary shares in issue	:	HK$0.01 each
Board lot size (in number of shares)	:	4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

NIL

E. Other securities

Number of pre-IPO share options granted and outstanding	:	3,000,000
Number of post-IPO share options granted and outstanding	:	84,735,000

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(Sgd.)
Chan Sek Keung, Ringo

(Sgd.)
David Tsoi

(Sgd.)
Ko Chun Fung, Henry

(Sgd.)
Pang Hing Chung, Alfred

(Sgd.)
Christos Moumouris

(Sgd.)
So Lie Mo, Raymond