新濠環彩
MelcoLot

MelcoLot Limited

(incorporated in the Cayman Islands with limited liability)
website: http://www.melcolot.com
(Stock Code: 8198)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the "**EGM**") of the shareholders of MelcoLot Limited (the "**Company**") will be held at Units 3101-2A, 31st Floor, The Centrium, 60 Wyndham Street, Central, Hong Kong on Monday, 28 December 2009 at 4:00 p.m., for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution as an ordinary resolution taken by way of poll:

ORDINARY RESOLUTION

"**THAT**,

(a) the sale and purchase agreement dated 5 November 2009 ("**Sale and Purchase Agreement**") and entered into among Fortune Grace Management Limited as purchaser, Mr. Chan Sek Keung, Ringo as obligor and the Company as vendor in relation to the sale and purchase of 67,269,905 ordinary shares of Wafer Systems Limited at the consideration of HK$30,000,000 (a copy of which having been produced to the EGM marked "**A**" and initialled by the chairman of the EGM for the purpose of identification), and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and

(b) any one or more directors (the "**Directors**") of the Company be and is/are hereby authorised to do all such acts and things and execute all such documents which he/she/they consider necessary, desirable or expedient to give effect to the Sale and Purchase Agreement and transactions contemplated thereunder."

By order of the Board of
MelcoLot Limited
Pang Kin Man, Edmond
Company Secretary

Hong Kong, 8 December 2009

Notes:

i. A shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint another person as his proxy to attend and vote instead of him. A shareholder of the Company who is holder of two or more shares of the Company may appoint more than one proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company.

ii. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1806-7, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 48 hours before the time appointed for the meeting (or any adjournment thereof).

iii. Completion and return of the form of proxy will not preclude shareholders of the Company from attending and voting in person at the meeting or any adjournment thereof should they so desire.

iv. Article 66 of the Company's articles of association sets out the procedure by which shareholders of the Company may demand a poll at general meetings.

    According to Rule 17.47(4) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange, any voting of the shareholders of the Company at a general meeting will be taken by way of a poll and an announcement of the voting results will be made after the general meeting. Accordingly, the resolution will be taken by way of a poll at the EGM.

As at the date of this announcement, the Board consists of four executive Directors, namely, Mr. Chan Sek Keung, Ringo, Mr. Ko Chun Fung, Henry, Mr. Christos Moumouris and Mr. Georgios Derempeoglou; one non-executive Director namely Mr. John Peter Ben Wang and three independent non-executive Directors, namely, Mr. David Tsoi, Mr. Pang Hing Chung, Alfred and Mr. So Lie Mo, Raymond.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company's website at www.melcolot.com.