



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/08/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MelcoLot LimitedDate Submitted 02/09/2010**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 8198 Description : Ordinary shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>0.01</u>         | <u>20,000,000</u>                     |
| Increase/(decrease)                 | <u>0</u>                  |                     | <u>0</u>                              |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>0.01</u>         | <u>20,000,000</u>                     |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |  |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u></u>                                                  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                     | <u></u>                                    | <u></u>                                                  |  |
| Increase/(decrease)                 | <u></u>                     |                                            | <u></u>                                                  |  |
| Balance at close of the month       | <u></u>                     | <u></u>                                    | <u></u>                                                  |  |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |  |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u></u>                                                  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                           | <u></u>                                    | <u></u>                                                  |  |
| Increase/(decrease)                 | <u></u>                           |                                            | <u></u>                                                  |  |
| Balance at close of the month       | <u></u>                           | <u></u>                                    | <u></u>                                                  |  |

Total authorised share capital at the end of the month (*HK\$*) : **HK\$20,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                       | (1)                    | (2) |                          |                                |
| Balance at close of preceding month   | <b>502,621,933</b>     | N/A | N/A                      | N/A                            |
| Increase/ (decrease) during the month | <b>0</b>               |     |                          |                                |
| Balance at close of the month         | <b>502,621,933</b>     |     |                          |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|----------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed         |                                                                      |                                                                                           |
| <b>1. Pre-IPO</b>                                                                                        |                           |           |           |                |                                                                      |                                                                                           |
| Share Option Scheme approved by shareholders on 20/04/2002 (ordinary shares) (Note 1)                    | <b>0</b>                  | <b>0</b>  | <b>0</b>  | <b>0</b>       | <b>0</b>                                                             | <b>3,000,000</b>                                                                          |
| <b>2. Post-IPO</b>                                                                                       |                           |           |           |                |                                                                      |                                                                                           |
| Share Option Scheme approved by shareholders on 20/04/2002 (ordinary shares) (Note 1)                    | <b>0</b>                  | <b>0</b>  | <b>0</b>  | <b>350,000</b> | <b>0</b>                                                             | <b>73,907,000</b>                                                                         |
| <b>3.</b>                                                                                                |                           |           |           |                |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                  |                           |           |           |                |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |                | <b>0</b>                                                             |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |                | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |                | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                      | HK\$0.00                  |           |           |                |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | 0                                                                                      |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                                    |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|                                                      |                                      |                                          |                                  |                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month |                                                                                        |                                                                                                                |
| 1. Convertible Bonds due 2012                        |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      | HK\$                                 | 606,800,000                              | 0                                | 606,800,000                        | 0                                                                                      | 713,882,352                                                                                                    |
| Stock code (if listed)                               |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        | Ordinary shares                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   | HK\$0.85                             |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | (05/12/2007)                         |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 2. Convertible Bonds due 2013                        |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      | HK\$                                 | 277,175,310                              | 0                                | 277,175,310                        | 0                                                                                      | 279,692,542                                                                                                    |
| Stock code (if listed)                               |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        | Ordinary shares                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   | HK\$0.991                            |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | (04/12/2008)                         |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 3.                                                   |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 4.                                                   |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Total C. (Ordinary shares)                           |                                      |                                          |                                  |                                    | 0                                                                                      |                                                                                                                |
| (Preference shares)                                  |                                      |                                          |                                  |                                    | N/A                                                                                    |                                                                                                                |
| (Other class)                                        |                                      |                                          |                                  |                                    | N/A                                                                                    |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | 0                                                                    |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                 |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                                 |                                         | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                                 |                                         | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                                 |                                         | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                                 |                                         | _____                                                                | _____                                                                                     |

|                            |                              |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                                                                                                                   | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|------------------------------|-------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue              |                              |       |                                                                                                                                                                                                          |                                                                                                                   |
| 5. Scrip dividend          | At price : State<br>currency | _____ | Class of shares issuable _____ <u>N/A</u> _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )<br>( dd / mm / yyyy )                       | _____<br>_____                                                                                                    |
| 6. Repurchase of<br>shares |                              |       | Class of shares _____ <u>N/A</u> _____<br>repurchased <i>(Note 1)</i><br>Cancellation date : ( dd / mm / yyyy )<br>( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )<br>( dd / mm / yyyy )     | _____<br>_____                                                                                                    |
| 7. Redemption of<br>shares |                              |       | Class of shares _____ <u>N/A</u> _____<br>redeemed <i>(Note 1)</i><br>Redemption date : ( dd / mm / yyyy )<br>( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )<br>( dd / mm / yyyy )          | _____<br>_____                                                                                                    |
| 8. Consideration issue     | At price : State<br>currency | _____ | Class of shares issuable _____ <u>N/A</u> _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd / mm / yyyy )<br>( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )<br>( dd / mm / yyyy ) | _____<br>_____                                                                                                    |

For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                        |                                                                      |                                                                                           |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |                                                                      |                                                                                           |
| Total E.                   |                                                                                                                                                                                                      | (Ordinary shares) <u>0</u>                                           |                                                                                           |
|                            |                                                                                                                                                                                                      | (Preference shares) <u>N/A</u>                                       |                                                                                           |
|                            |                                                                                                                                                                                                      | (Other class) <u>N/A</u>                                             |                                                                                           |

|                                                                                                                  |     |          |
|------------------------------------------------------------------------------------------------------------------|-----|----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <b>0</b> |
|                                                                                                                  | (2) | N/A      |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A      |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A      |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |          |

Remarks (if any):

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Submitted by: Yip Ho Chi

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*