FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **MelcoLot Limited**

Stock code (ordinary shares) : **8198**

This information sheet contains certain particulars concerning the above company (the **"Company"**) which is listed on the Growth Enterprise Market (**"GEM"**) of the Stock Exchange of Hong Kong Limited (the **"Stock Exchange"**). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM (the **"GEM Listing Rules"**). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 May 2014.

A. General

Place of incorporation	:	The Cayman Islands
Date of initial listing on GEM	:	17 May 2002
Name of Sponsor(s)	:	N/A
Names of directors *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	:	Executive Directors:- Mr. Ko Chun Fung, Henry Mr. Tsang Yuen Wai, Samuel Mr. Tam Chi Wai, Dennis Non-executive Director:- Mr. Tsui Che Yin, Frank Independent Non-executive Directors:- Mr. Tsoi, David Mr. Pang Hing Chung, Alfred Ms. Chan Po Yi, Patsy

Name(s) of substantial shareholder(s) :
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of Shareholder	**Total number of shares of the Company (the "Shares")**	**Approximate percentage of the issued share capital of the Company** *(Note 1)*
Melco LottVentures Holdings Limited ("**Melco LV**")	1,278,714,329	40.66%
Melco Leisure and Entertainment Group Limited ("**Melco Leisure**")	1,278,714,329 *(Note 2)*	40.66%
Melco International Development Limited ("**Melco**")	1,278,714,329 *(Note 3)*	40.66%
Mr. Ho, Lawrence Yau Lung ("**Mr. Ho**")	1,286,100,200 *(Note 4)*	40.90%
Ms. Lo Sau Yan, Sharen	1,286,100,200 *(Note 5)*	40.90%

Notes:

(1) As at the date of this information sheet, the total number of issued Shares is 3,144,670,168.

(2) By virtue of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) ("**SFO**"), Melco Leisure is deemed to be interested in 1,278,714,329 Shares through its controlled corporation, Melco LV.

(3) By virtue of the SFO, Melco is deemed to be interested in 1,278,714,329 Shares through its controlled corporations, Melco LV and Melco Leisure.

(4) By virtue of the SFO, Mr. Ho is deemed to be interested in 1,278,714,329 Shares through his controlled corporations, Melco LV, Melco Leisure and Melco. Out of the 1,286,100,200 Shares held by Mr. Ho, 7,385,871 Shares are underlying Shares in respect of Share Options granted by the Company to Mr. Ho.

(5) Ms. Lo Sau Yan, Sharen is the spouse of Mr. Ho and is deemed to be interested in 1,286,100,200 Shares through the interest of her spouse, Mr. Ho, under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 December
Registered address	:	Floor 4, Willow House Cricket Square P.O. Box 2804 Grand Cayman KY1-1112 Cayman Islands
Head office and principal place of business	:	Room 3701, 37th Floor The Centrium, 60 Wyndham Street Central Hong Kong
Web-site address	:	www.melcolot.com
Principal share registrar and transfer office	:	Royal Bank of Canada Trust Company (Cayman) Limited 4th Floor, Royal Bank House 24 Shedden Road, George Town Grand Cayman KY1-1110 Cayman Islands
Hong Kong branch share registrar and transfer office	:	Computershare Hong Kong Investor Services Ltd. Shops 1712-1716 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong
Auditor	:	Deloitte Touche Tohmatsu 35/F, One Pacific Place 88 Queensway Hong Kong

B. Business activities

The Group is principally engaged in the provision of lottery–related technologies, systems and solutions in the People’s Republic of China.

C. Ordinary shares

Number of ordinary shares in issue	:	3,144,670,168 Shares
Par value of ordinary shares in issue	:	HK$0.01 each
Board lot size (in number of shares)	:	4,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

N/A

E. Other securities

Details of any other securities in issue:

<u>Share options</u>

The share option scheme adopted at the general meeting of the Company on 20 April 2002 (the "**Old Share Option Scheme**") has expired on 20 April 2012. The share options granted thereunder prior to the expiry date of the Old Share Option Scheme will continue to be valid and exercisable in accordance with the terms of the Old Share Option Scheme. As a result of the open offer which was completed on 29 May 2014 (the date of this information sheet), the outstanding share options granted under the Old Share Option Scheme were adjusted from 8,805,168 to 9,372,206.

At the annual general meeting of the Company held on 18 May 2012, the shareholders of the Company approved the adoption of a new share option scheme (the "**2012 Share Option Scheme**") under which the Directors may grant share options to eligible persons to subscribe for the Shares, subject to the terms and conditions as stipulated therein. The 2012 Share Option Scheme will remain valid for a period of 10 years from the date of its adoption. As a result of the open offer which was completed on 29 May 2014 (the date of this information sheet), the outstanding share options granted under the 2012 Share Option Scheme were adjusted from 29,439,000 to 31,334,871.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the **"Directors"**) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the **"Information"**) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(sgd.)
Tsui Che Yin, Frank

(sgd.)
Tsoi, David

(sgd.)
Ko Chun Fung, Henry

(sgd.)
Pang Hing Chung, Alfred

(sgd.)
Tsang Yuen Wai, Samuel

(sgd.)
Chan Po Yi, Patsy

(sgd.)
Tam Chi Wai, Dennis