新濠環彩
MelcoLot

# MelcoLot Limited

*(Incorporated in the Cayman Islands with limited liability)*
(Stock Code: 8198)

**ANNOUNCEMENT**
**TENDER APPLICATION FOR**
**GAMING LICENCE**

The board of directors (the "**Board**") of MelcoLot Limited (the "**Company**") wishes to announce that a wholly-owned subsidiary of the Company, Instant Glory Holdings Limited, recently became a shareholder of a company called BCN Integrated Resorts 2, S.A.U. (the "**SPV**"), in which the Company and Veremonte Espana, S.L.U. ("**Veremonte**") each owns a 50% shareholding interest. The SPV was formed for the purpose of submitting an application (the "**Application**") for participation in the tender for the award of authorizations for installation and exploitation of casinos in the recreational tourist center of Vila-Seca and Salou, near Barcelona, Spain. The SPV submitted the Application on 25 July 2014.

Further, the Board wishes to announce that the Company was advised by the Government of Catalonia, Spain, on 6 August 2014 that the Application has been admitted and that the SPV may participate in the second phase of the tender process, which consists of preparation and assessment of detailed development proposals and granting of authorizations for the installation and exploitation of casinos.

The Board wishes to state that participation in the second phase of the tender process requires many things to be done (including, but, not limited to, agreement of terms of co-operation between the Company and Veremonte (and/or other parties)), and there is no assurance that such participation will take place or that, if it takes place, it will lead to the grant of a gambling licence.

The Company will keep the shareholders and potential investors informed of development of this matter and will issue further announcement(s) as required by and in accordance with the GEM Listing Rules.

Shareholders of the Company or potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
**MelcoLot Limited**
**Ko Chun Fung, Henry**
*Executive Director and Chief Executive Officer*

Hong Kong, 8 August 2014

*As at the date of this announcement, the Board comprises Mr. Tsui Che Yin, Frank* (Chairman), Mr. Ko Chun Fung, Henry#, Mr. Tsang Yuen Wai, Samuel#, Mr. Tam Chi Wai, Dennis#, Mr. Tsoi, David+, Mr. Pang Hing Chung, Alfred+ and Ms. Chan Po Yi, Patsy+.*

# *Executive Director*

* *Non-executive Director*

\+ *Independent Non-executive Director*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company's website at www.melcolot.com.*