HKEX 香港交易所

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THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Company name: **Crypto Flow Technology Limited**

Stock code (ordinary shares): **8198**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 December 2025

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	17 May 2002
Name of Sponsor(s):	N/A
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	*Executive Directors* Mr. Li Hongbin *(Chairman)* Ms. Xiong Jiayan Dr. Yuan Quan Mr. Yao Xiaohao *Independent Non-executive Directors* Mr. Sun Yuqiang Mr. Chu, Howard Ho Hwa Mr. Tong, I Tony

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of Shareholder	Capacity/ nature of interest	Number of shares held/ interested in	Approximate percentage of total issued shares of the Company
Manful Kingdom Limited	Beneficial owner	279,815,740	39.0%
Mr. Fu Jiepin *(Note 1)*	Interest in controlled corporation	279,815,740	39.0%
Ms. Xia Bing *(Note 2)*	Interest of spouse	279,815,740	39.0%

Notes:

1. As at the date of this information sheet, Manful Kingdom Limited held 279,815,740 shares of the Company as beneficial owner. Mr. Fu Jiepin held 65% direct interest in Manful Kingdom Limited. Therefore, Mr. Fu Jiepin is deemed to be interested in 279,815,740 shares of the Company through his controlled corporation, Manful Kingdom Limited, under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").

2. Ms. Xia Bing is the spouse of Mr. Fu Jiepin. Accordingly, as at the date of this information sheet, Ms. Xia Bing is deemed to be interested in the shares of the Company in which Mr. Fu Jiepin is interested under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

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Registered address:	P.O. Box 31119 Grand Pavilion, Hibiscus Way 802 West Bay Road Grand Cayman, KY1-1205 Cayman Islands
Head office and principal place of business:	Unit 1905, 19th Floor, Tower Two Lippo Centre, 89 Queensway Hong Kong
Web-site address (if applicable):	www.cryptoflowhk.com
Share registrar:	*Principal share registrar and transfer office in the Cayman Islands* Suntera (Cayman) Limited Suite 3204, Unit 2A Block 3, Building D P.O. Box 1586, Gardenia Court Camana Bay Grand Cayman, KY1-1100 Cayman Islands *Hong Kong branch share registrar and transfer office* Computershare Hong Kong Investor Services Limited Shops 1712-1716 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong
Auditors:	Moore CPA Limited 1001 - 1010, North Tower World Finance Centre Harbour City, 19 Canton Road Tsim Sha Tsui, Kowloon Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in (i) the big data centre services providing storage, electricity and related services; (ii) money lending business in Hong Kong; (iii) Web3.0 business providing services to Web3.0 developers / operators; and (iv) digital currency trading and exchange business in Australia.

C. Ordinary shares

Number of ordinary shares in issue:	717,562,586 shares
Par value of ordinary shares in issue:	HK$0.1 each share
Board lot size (in number of shares):	4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share Option Scheme

The share option scheme adopted at the annual general meeting of the Company on 18 May 2012 (the "2012 Share Option Scheme") expired on 18 May 2022. The share options granted thereunder prior to the expiry date will continue to be valid and exercisable in accordance with the terms of the 2012 Share Option Scheme.

At the extraordinary general meeting of the Company held on 28 December 2022, the shareholders of the Company approved the adoption of a new share option scheme (the "2022 Share Option Scheme") under which the Company offered to grant a total of 54,000,000 share options (the "Share Option(s)") to 19 eligible participants of the Group (the "Grantees") to subscribe for an aggregate of 54,000,000 shares of HK$0.1 each in the share capital of the Company, subject to the acceptance with the payment of HK$1.00 by each of the Grantees. Unless otherwise cancelled or amended, the 2022 Share Option Scheme will remain valid for a period of 10 years from the date of its adoption.

As at the date of this information sheet, 54,000,000 share options were granted under the 2022 Share Option Scheme and 49,000,000 share options were outstanding. The total number of share options available for grant under the scheme mandate and the service provider sublimit of the 2022 Share Option Scheme was 840,882.

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(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Li Hongbin
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.