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KOALA Financial Group Limited
樹熊金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8226)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 MARCH 2021

The Board is pleased to announce that the proposed resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 18 March 2021.

The Share Consolidation and the Change in Board Lot Size will become effective on 22 March 2021.

Reference is made to the circular of KOALA Financial Group Limited (the "**Company**") dated 24 February 2021 (the "**Circular**") and the notice of the extraordinary general meeting (the "**EGM**") of the Company dated 24 February 2021 (the "**Notice of EGM**"). Capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice of EGM unless the context otherwise requires.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 18 March 2021.

The Company's Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the proposed resolution put to the vote of the EGM are set out as follows:

Ordinary Resolution		Number of votes (%) (Note 1)	
		For	Against
1.	To approve the Share Consolidation (Note 2)	425,485,210 (85.8918%)	69,888,190 (14.1082%)

Notes:

1. The number of votes and the approximate percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.

2. The full text of the proposed resolution is set out in the Notice of EGM as contained in the Circular.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed.

The total number of the Shares entitling the Shareholders to attend and vote for or against the proposed resolution at the EGM was 2,783,359,958 Shares, representing the entire issued share capital of the Company as at the date of the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the proposed resolution at the EGM as required by the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the proposed resolution at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the proposed resolution at the EGM.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is also pleased to announce that the Share Consolidation and Change in Board Lot Size will become effective on 22 March 2021. Please refer to the Circular for the timetable, the trading arrangements and other details of the Share Consolidation and Change in Board Lot Size, including the services that are available for odd lots matching and the exchange of share certificates in respect of the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from green to red.

By Order of the Board
KOALA Financial Group Limited
Kwan Kar Ching
Chairlady

Hong Kong, 18 March 2021

As at the date of this announcement, the Board comprises five Directors namely Mr. Kwan Kar Ching and Ms. Hsin Yi-Chin, being the executive Directors and Mr. Hung Cho Sing, Mr. Luk Kin Ting and Mr. Ng Wah Leung, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at "www.hkgem.com" on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at "www.koala8226.com.hk".