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Link Holdings Limited
華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8237)

**DELAY IN DESPATCH OF CIRCULAR
AND
REVISED EXPECTED TIMETABLE
IN RELATION TO
PROPOSED SHARE CONSOLIDATION
AND
PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Link Holdings Limited (the “**Company**”) dated 17 January 2025 in relation to, among other things, the Share Consolidation and the Change in Board Lot Size (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further information on the Share Consolidation, the Change in Board Lot Size and a notice to convene the EGM was expected to be despatched to the Shareholders on or before Monday, 3 February 2025. As additional time is required to finalise the contents of the Circular, the expected date of despatch of the same will be postponed to a date falling on or before 14 February 2025 and the closure of register of members of the Company will be changed accordingly.

* For identification purposes only

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, set out below is the revised expected timetable for the Share Consolidation and Change in Board Lot Size. The revised expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the following expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

2025

Despatch date of Circular with notice of EGM..... on or before
Friday, 14 February

Latest date and time for lodging transfer documents
in order to qualify for attending and voting at the EGM 4:30 p.m. on
Tuesday, 25 February

Closure of the register of members for determining
the entitlement to attend and vote at the EGM Wednesday, 26 February to
Monday, 3 March
(both days inclusive)

Latest date and time for lodging forms of proxy
for the EGM..... 11:00 a.m. on
Saturday, 1 March

Date and time of the EGM 11:00 a.m. on
Monday, 3 March

Publication of the announcement of the results of the EGM Monday, 3 March

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation as set out in the Announcement.

Effective date of the Share Consolidation Wednesday, 5 March

Dealing in the Consolidated Shares commences..... 9:00 a.m. on
Wednesday, 5 March

First day of free exchange of existing share certificates for
new share certificates for Consolidated Shares Wednesday, 5 March

Original counter for trading in the Existing Shares in board
lots of 2,000 Existing Shares (in the form of
existing share certificates) temporarily closes 9:00 a.m. on
Wednesday, 5 March

- Temporary counter for trading in the Consolidated Shares
in board lots of 80 Consolidated Shares (in the form of
existing share certificates) opens 9:00 a.m. on
Wednesday, 5 March
- Original counter for trading in the Consolidated Shares in
new board lots of 6,000 Consolidated Shares
(in the form of new share certificates for
the Consolidated Shares) re-opens..... 9:00 a.m. on
Wednesday, 19 March
- Parallel trading in the Consolidated Shares (in the form of
new share certificates for the Consolidated Shares and
existing share certificates) commences 9:00 a.m. on
Wednesday, 19 March
- Designated broker starts to stand in the market to provide
matching services for odd lots of the Consolidated Shares 9:00 a.m. on
Wednesday, 19 March
- Designated broker ceases to stand in the market to provide
matching services for odd lots of the Consolidated Shares 4:00 p.m. on
Wednesday, 9 April
- Temporary counter for trading in the Consolidated Shares
in board lots of 80 Consolidated Shares (in the form of
existing share certificates) closes..... 4:10 p.m. on
Wednesday, 9 April
- Parallel trading in the Consolidated Shares (in the form of
new share certificates for the Consolidated Shares and
existing share certificates) ends 4:10 p.m. on
Wednesday, 9 April
- Last day for free exchange of existing share certificates for
new share certificates for the Consolidated Shares Friday, 11 April

By order of the Board
Link Holdings Limited
He Dingding
Chief Executive Officer and Executive Director

Hong Kong, 24 January 2025

As at the date of this announcement, the executive Directors are Mr. He Dingding and Mr. Lui Tin Shun; the non-executive Directors are Mr. Wong Chun Hung Hanson, Mr. Chiu Kung Chik, Mr. Gao Zhaoyuan and Mr. Yuen Lai Him; and the independent non-executive Directors are Ms. Chan Wai Ki, Joffe, Mr. Ho Sing Wai and Mr. Tang Chiu Ming Jeremy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.irasia.com/listco/hk/linkholdings.