Zhonghua Gas Holdings Limited
（中華燃氣控股有限公司）

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8246)

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION AT SUBSIDIARY LEVEL INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE TO A NON-WHOLLY OWNED SUBSIDIARY

Reference is made to the announcement of Zhonghua Gas Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") in relation to the capital increase agreement dated 2 April 2026 (the "**Announcement**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, information on the Capital Increase Agreement, the issue of the Consideration Shares and notice of the EGM would be despatched to the Shareholders as soon as practicable, and in any event within 15 business days after publication of the Announcement in accordance with the GEM Listing Rules.

As additional time is required for finalising the contents of the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 15 June 2026.

By order of the Board
Zhonghua Gas Holdings Limited
Chan Wing Yuen, Hubert
Chief Executive Officer and Executive Director

Hong Kong, 28 April 2026

As at the date of this announcement, the executive Directors are Mr. Hu Yishi, Mr. Chan Wing Yuen, Hubert, Ms. Lin Min, Mindy and Ms. Kwong Wai Man, Karina; and the independent non-executive Directors are Ms. Ma Lee, Mr. Lau Kwok Kee and Mr. Wang Weijie.