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8 March 2021

**Chrysalis Investments Limited ("Chrysalis" or the "Company")**

**Result of Annual General Meeting  
Service Provider update**

Chrysalis Investments Limited announces the results of voting on the resolutions at its Annual General Meeting ("AGM") held at 09:00 Hrs on Monday, 8 March 2021.

A poll was held on each resolution and all resolutions were passed by the required majority.

<b>ORDINARY RESOLUTIONS</b>	<b>FOR</b>		<b>AGAINST</b>		<b>TOTAL VOTES</b>	<b>VOTES WITHHELD*</b>
	<b>Votes</b>	<b>%</b>	<b>Votes</b>	<b>%</b>		
1. To receive the Company's Financial Report and Audited Financial Statements for the period from 1 October 2019 to 30 September 2020.	229,798,449	100.00	0	0	229,798,449	0
2. To approve the remuneration of the Directors for the period ended 30 September 2020, as set out in the Directors' Report.	229,323,227	99.79	475,222	0.21	229,798,449	0
3. To re-appoint KPMG Channel Islands Limited as auditor to the Company until the conclusion of the next general meeting at which accounts are laid before the Company.	229,325,227	99.79	473,222	0.21	229,798,449	0
4. To authorise the Directors to determine the remuneration of the Auditor.	229,651,263	100.00	3,266	0.00	229,654,529	143,920
5. To re-elect Mr Andrew Haining as a Director of the Company who retires by rotation in accordance with Article 23.5 of the Articles.	229,798,449	100.00	0	0.00	229,798,449	0

<b>ORDINARY RESOLUTIONS</b>	<b>FOR</b>		<b>AGAINST</b>		<b>TOTAL VOTES</b>	<b>VOTES WITHHELD*</b>
	<b>Votes</b>	<b>%</b>	<b>Votes</b>	<b>%</b>		
6. To re-elect Mr Stephen Coe as a Director of the Company who retires by rotation in accordance with Article 23.5 of the Articles.	229,798,449	100.00	0	0	229,798,449	0
7. To re-elect Mrs Anne Ewing as a Director of the Company who retires by rotation in accordance with Article 23.5 of the Articles.	228,926,312	99.62	872,137	0.38	229,798,449	0
8. To re-elect Mr Tim Cruttenden as a Director of the Company who retires by rotation in accordance with Article 23.5 of the Articles.	229,798,449	100.00	0	0	229,798,449	0
9. To re-elect Mr Simon Holden as a Director of the Company who retires by rotation in accordance with Article 23.5 of the Articles.	228,053,978	99.24	1,744,471	0.76	229,798,449	0
<b>SPECIAL RESOLUTIONS</b>	<b>FOR</b>		<b>AGAINST</b>		<b>TOTAL VOTES</b>	<b>VOTES WITHHELD*</b>
	<b>Votes</b>	<b>%</b>	<b>Votes</b>	<b>%</b>		
1. To authorise the Company to make market acquisitions of its own Ordinary Shares, such authority to expire at the annual general meeting of the Company to be held in 2022 or, if earlier, the date falling eighteen months from the passing of this resolution.	229,755,880	99.98	42,568	0.02	229,798,448	0

\*A 'vote withheld' is not a vote in law and is not counted towards the proportion of votes 'for' and 'against' a resolution.

As at the date of the AGM, the number of ordinary shares in issue, and therefore the total number of voting rights was 400,931,613.

#### **Change of AIFM**

The Board also announces a change to the Company's alternative investment fund manager ("AIFM"). The current AIFM, Maitland Institutional Services ("Maitland") has been given notice to terminate its appointment. The Company intends to appoint a member of Jupiter Investment Management Limited's (the "Investment Adviser") group as its alternative

investment fund manager during the first half of 2021. Maitland's appointment will terminate on such transition taking effect and this change will not impact the provision of services to the Company by the existing management team at the Investment Adviser. The Board would like to thank Maitland for its services over the period since IPO.

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A copy of this announcement will be available on the Company's website at

<https://www.jupiteram.com/uk/en/professional/chrysalis-investments-limited/>

The information contained in this announcement regarding the Company's investments has been provided by the relevant underlying portfolio company and has not been independently verified by the Company. The information contained herein is unaudited.

This announcement is for information purposes only and is not an offer to invest. All investments are subject to risk. Past performance is no guarantee of future returns. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results. Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.