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AGTech Holdings Limited

亞博科技控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8279)

**DISCLOSEABLE AND CONNECTED TRANSACTION –
CAPITAL INCREASE AGREEMENT WITH ANT BANK (MACAO)**

CAPITAL INCREASE AGREEMENT

On April 15, 2026, mFinance, being an indirect wholly-owned subsidiary of the Company, entered into the Capital Increase Agreement with Ant Bank (Macao), Xunyi (Macao) Holding and Yinyi (Macao) Investment, pursuant to which mFinance has conditionally agreed to subscribe for, and Ant Bank (Macao) has conditionally agreed to issue, 3,000,000 common shares of Ant Bank (Macao) (representing approximately 32.6% of the issued share capital of Ant Bank (Macao) as enlarged by the Capital Increase) at a total subscription price of MOP300 million (equivalent to approximately HK\$291.27 million) or a price of MOP100 (equivalent to approximately HK\$97) per common share.

Upon completion of the Capital Increase, the percentage of equity interests held by mFinance, Xunyi (Macao) Holding and Yinyi (Macao) Investment in Ant Bank (Macao) will be approximately 67.3%, 16.4% and 16.3%, respectively.

GEM LISTING RULES IMPLICATIONS

As at the date of this announcement, Ali Fortune, the controlling shareholder of the Company, is indirectly owned as to 60% and 40% by Alibaba Holding and AIC respectively. Ant Bank (Macao) is held by mFinance as to approximately 51.5% and two indirect wholly-owned subsidiaries of AIC (i.e. Xunyi (Macao) Holding and Yinyi (Macao) Investment) as to approximately 48.5% in aggregate and hence, by virtue of such relationship and based on the information currently available to the Company, Ant Bank (Macao) may constitute a connected subsidiary of the Company. Each of Xunyi (Macao) Holding and Yinyi (Macao) Investment, being an indirect wholly-owned subsidiary of AIC, and by virtue of such relationship and based on the information currently available to the Company, may be a connected person of the Company. Accordingly, the Capital Increase constitutes a connected transaction for the Company under Chapter 20 of the GEM Listing Rules.

As one or more applicable percentage ratios for the Capital Increase exceeds 5%, the Capital Increase is subject to the reporting, announcement, circular and independent shareholders' approval requirements under Chapter 20 of the GEM Listing Rules.

Additionally, as one or more applicable percentage ratios for the Capital Increase exceeds 5% but is less than 25%, the Capital Increase constitutes a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under Chapter 19 of the GEM Listing Rules.

GENERAL

The Independent Board Committee has been established to provide recommendations to the Independent Shareholders on the terms of the Capital Increase Agreement and the transactions contemplated thereunder. Altus Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in this regard.

A circular containing, among other things: (i) details of the Capital Increase Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Capital Increase Agreement and the transactions contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in the aforesaid regard; and (iv) a notice convening the SGM, is expected to be despatched to the Shareholders by no later than May 12, 2026, as additional time is required for the Company to prepare and finalize the relevant information for inclusion in the circular.

As Closing is subject to fulfilment or waiver (as the case may be) of the conditions precedent, the Capital Increase may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

CAPITAL INCREASE AGREEMENT

The principal terms of the Capital Increase Agreement are set out below:

Date

April 15, 2026

Parties

1. Ant Bank (Macao);
2. mFinance;
3. Xunyi (Macau) Holding; and
4. Yinyi (Macau) Investment.

Subject matter

Pursuant to the Capital Increase Agreement, mFinance has conditionally agreed to subscribe for, and Ant Bank (Macao) has conditionally agreed to issue 3,000,000 common shares of Ant Bank (Macao) at a price of MOP100 (equivalent to approximately HK\$97) per common share, or a total subscription price of MOP300,000,000 (equivalent to approximately HK\$291,270,000) for the Capital Increase.

Consideration

The consideration for the Capital Increase shall be MOP300,000,000 (equivalent to approximately HK\$291,270,000), which shall be paid by mFinance to Ant Bank (Macao) on the date of Closing. Such consideration was determined after arm's length negotiation among the parties to the Capital Increase Agreement, having taken into account various factors, including (i) the working capital currently available to Ant Bank (Macao); and (ii) the capital requirements of Ant Bank (Macao) for the existing business development projects and compliance with the minimum own funds requirement for a licensed bank in Macau.

The aforesaid consideration shall be settled by mFinance in cash on the date of Closing. The Group intends to fund such consideration of MOP300,000,000 (equivalent to approximately HK\$291,270,000) by its internal cash reserves.

Conditions precedent

The completion of the Capital Increase is conditional upon certain salient conditions precedent, among others, including but not limited to:

- (i) the parties to the Capital Increase Agreement having obtained the necessary internal authorisations in compliance with applicable laws (including the GEM Listing Rules) or their companies' articles of association, including the board and/or shareholders' approval of the execution of the Capital Increase Agreement or the conduct of the Capital Increase;
- (ii) all approvals, no objection letters, permits, registrations, declarations or filings mandatorily required to be obtained for the Capital Increase having been obtained from the relevant authorities (including but not limited to the AMCM and, if required, the Stock Exchange) and such approvals, no objection letters, permits, registrations, declarations or filings not having been revoked or withdrawn;
- (iii) there being no applicable laws, judgments, awards, rulings or injunctions of courts, arbitration institutions or relevant government authorities that restrict or prohibit the Capital Increase, nor are there any litigations, arbitrations, judgments, awards, rulings or injunctions that have or may have a material adverse impact on the Capital Increase, and the execution, delivery, performance of the Capital Increase Agreement and the transactions thereunder not violating any applicable laws; and
- (iv) Ant Bank (Macao) having amended and adopted the amended articles of association on or before the date of Closing, and such amendment or revision having been approved by mFinance, the Ant Shareholders and the AMCM.

SHAREHOLDERS' AGREEMENT

Upon Closing, mFinance will enter into the Shareholders' Agreement with the Ant Shareholders and Ant Bank (Macao), which is expected to stipulate shareholder rights customary for transactions of this nature and contain terms similar to those set out in the shareholders' agreement mentioned in the Company's announcement dated February 8, 2024, except with the following amendment to reflect the increase in shareholdings held by mFinance in Ant Bank (Macao) following the Capital Increase:

- Board reserved matters of Ant Bank (Macao) shall be approved by at least two directors nominated by mFinance and at least one director nominated by the Ant Shareholders.

Following Closing, the board of Ant Bank (Macao) remains to be controlled by mFinance, with three directors appointed by it and two appointed by the Ant Shareholders.

CLOSING

Closing shall take place within 10 business days after the conditions precedent having been fulfilled or waived.

Upon Closing, the percentage of equity interests held by mFinance, Xunyi (Macau) Holding and Yinyi (Macau) Investment in Ant Bank (Macao) will be approximately 67.3%, 16.4% and 16.3%, respectively. Therefore, Ant Bank (Macao) will remain as an indirect non-wholly owned subsidiary of the Company.

INFORMATION ON ANT BANK (MACAO)

Shareholding structure

The table below sets out the respective equity interests of Ant Bank (Macao) held by mFinance, Xunyi (Macau) Holding and Yinyi (Macau) Investment as at the date of this announcement and immediately upon Closing:

	As at the date of this announcement			Immediately upon Closing		
	Capital contributed MOP	Number of common shares held	Approximate percentage of total issued share capital of Ant Bank (Macao) (%)	Capital contributed MOP	Number of common shares held	Approximate percentage of total issued share capital of Ant Bank (Macao) (%)
mFinance	319,250,000	3,192,500	51.5	619,250,000	6,192,500	67.3
Xunyi (Macau) Holding*	150,610,000	1,506,100	24.3	150,610,000	1,506,100	16.4
Yinyi (Macau) Investment*	150,140,000	1,501,400	24.2	150,140,000	1,501,400	16.3
Total	<u>620,000,000</u>	<u>6,200,000</u>	<u>100</u>	<u>920,000,000</u>	<u>9,200,000</u>	<u>100</u>

* The Ant Shareholders do not intend to subscribe for any new shares in Ant Bank (Macao) pursuant to the Capital Increase Agreement.

Business

Ant Bank (Macao) is a company incorporated under the laws of Macau with limited liability. As at the date of this announcement, its issued share capital is MOP620,000,000 (equivalent to approximately HK\$601,958,000) and it currently operates the following principal lines of full-scale banking businesses:

- digital banking services for individuals and small and medium enterprises (including deposits, loans, transfers and cross-border remittances, cross-border e-commerce/supply chain financing, wealth management, etc.);
- internet securities investment services;
- account services and insurance agency services; and
- customer self-service banking outlet.

License and approval

Ant Bank (Macao) is a “bank incorporated in Macao” licensed under the AMCM for carrying out its principal businesses. The Capital Increase will be subject to the approval of the AMCM, being one of the conditions precedent.

Financial Information

Set out below is the financial information of Ant Bank (Macao) for the two years ended December 31, 2023 and 2024 (audited) and for the year ended December 31, 2025 (unaudited) prepared in accordance with Macau Generally Accepted Accounting Principles (the “**Macau GAAP**”). There is no material difference between the Macau GAAP and the Hong Kong Financial Reporting Standards in respect of the figures below.

	For the year ended December 31, 2023 (audited)		For the year ended December 31, 2024 (audited)		For the year ended December 31, 2025 (unaudited)	
	<i>Equivalent to approximately</i>		<i>Equivalent to approximately</i>		<i>Equivalent to approximately</i>	
	<i>MOP</i>	<i>HK\$</i>	<i>MOP</i>	<i>HK\$</i>	<i>MOP</i>	<i>HK\$</i>
Net loss before taxation and extraordinary items	49,886,514	48,434,816	23,797,373	23,104,869	42,213,685	40,985,267
Net loss after taxation and extraordinary items	49,886,514	48,434,816	23,797,373	23,104,869	42,213,685	40,985,267

The unaudited net asset of Ant Bank (Macao) as at December 31, 2025 (based on the unaudited management accounts of Ant Bank (Macao) for the year ended December 31, 2025) was MOP376,315,543 (equivalent to approximately HK\$365,364,761).

The financial statements of Ant Bank (Macao) have been consolidated into the financial statements of the Group, and will remain so following Closing.

REASONS FOR AND BENEFITS OF ENTERING INTO THE CAPITAL INCREASE AGREEMENT

The Board believes that the Capital Increase will enable Ant Bank (Macao) to comply with the minimum own funds requirement for a licensed bank in Macau, thereby strengthening its financial position and supporting its future business development. The Board also considers it will increase the Company’s indirect stake in Ant Bank (Macao) from approximately 51.5% to approximately 67.3% to further strengthen its presence in Macau’s banking industry and capitalize on market growth potential.

As (i) Ms. Qin Yuehong is an employee of Alibaba Group; (ii) Mr. Sun Ho is a director and the chairman of the board of directors of Ant Bank (Macao); and (iii) Mr. Ji Gang is an employee of Ant Group, each of these Directors is deemed or may be perceived to have a material interest in the Capital Increase Agreement and the transactions contemplated thereunder, and had therefore abstained from voting on the Board resolutions for approval in this respect.

Other than the aforesaid Directors, no other Directors have a material interest in the Capital Increase Agreement or are required to abstain from voting on the resolution(s) passed by the Board for approving the Capital Increase Agreement.

The Board (other than the independent non-executive Directors who shall provide their views after taking into consideration advice of the Independent Financial Adviser, and the aforesaid Directors who have abstained from voting) is of the view that the terms of the Capital Increase Agreement are fair and reasonable, the Capital Increase is on normal commercial terms, and the entering into of the Capital Increase Agreement is in the ordinary and usual course of business of the Group and in the interests of the Company and its Shareholders as a whole.

GEM LISTING RULES IMPLICATIONS

As at the date of this announcement, Ali Fortune, the controlling shareholder of the Company, is indirectly owned as to 60% and 40% by Alibaba Holding and AIC respectively. Ant Bank (Macao) is held by mFinance as to approximately 51.5% and two indirect wholly-owned subsidiaries of AIC (i.e. Xunyi (Macau) Holding and Yinyi (Macau) Investment) as to approximately 48.5% in aggregate and hence, by virtue of such relationship and based on the information currently available to the Company, Ant Bank (Macao) may constitute a connected subsidiary of the Company. Each of Xunyi (Macau) Holding and Yinyi (Macau) Investment, being an indirect wholly-owned subsidiary of AIC, and by virtue of such relationship and based on the information currently available to the Company, may be a connected person of the Company. Accordingly, the Capital Increase constitutes a connected transaction for the Company under Chapter 20 of the GEM Listing Rules.

As one or more applicable percentage ratios for the Capital Increase exceeds 5%, the Capital Increase is subject to the reporting, announcement, circular and independent shareholders' approval requirements under Chapter 20 of the GEM Listing Rules.

Additionally, as one or more applicable percentage ratios for the Capital Increase exceeds 5% but is less than 25%, the Capital Increase constitutes a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under Chapter 19 of the GEM Listing Rules.

INFORMATION ABOUT THE PARTIES

The Company and the Group

The Company was incorporated in Bermuda and the Shares are listed on GEM of the Stock Exchange. As a banking and comprehensive digital financial technology group, the Group's core business covers full-scale banking services, digital payment services, local consumer services and lottery business.

mFinance

mFinance is a company incorporated under the laws of Hong Kong with limited liability. It is an investment holding vehicle with no other business activities and an indirect wholly-owned subsidiary of the Company.

Ant Bank (Macao)

Ant Bank (Macao) was incorporated under the laws of Macau with limited liability. Being an indirect non-wholly owned subsidiary of the Company, Ant Bank (Macao) is a licensed commercial bank in Macau principally engaged in full-scale banking services and digital payment services. As at the date of this announcement, Ant Bank (Macao) is held as to approximately 51.5% by mFinance and as to approximately 48.5% by the Ant Shareholders.

Xunyi (Macau) Holding and Yinyi (Macau) Investment

Each of Xunyi (Macau) Holding and Yinyi (Macau) Investment is a company incorporated under the laws of Macau with limited liability. Each of them is an investment holding company and an indirect wholly-owned subsidiary of AIC.

AIC

AIC was incorporated in the Cayman Islands with limited liability. AIC is an associated company (for accounting purpose) of Alibaba Holding. AIC is an investment holding company.

Alibaba Holding and Alibaba Group

Alibaba Holding is a company incorporated in the Cayman Islands, with its American depositary shares, each representing eight ordinary shares, listed on the New York Stock Exchange (Stock Symbol: BABA), and its ordinary shares listed on the Main Board of the Stock Exchange (Stock Codes: 9988 (HKD Counter) and 89988 (RMB Counter)). Alibaba Group is a global technology company focused on e-commerce and cloud computing.

Alibaba Group's mission is to make it easy to do business anywhere. Alibaba Group does not pursue size or power, and it aspires to be a good company that will last for 102 years.

GENERAL

As (i) Ms. Qin Yuehong is an employee of Alibaba Group; (ii) Mr. Sun Ho is a director and the chairman of the board of directors of Ant Bank (Macao); and (iii) Mr. Ji Gang is an employee of Ant Group, each of these Directors is deemed or may be perceived to have a material interest in the Capital Increase Agreement, and had therefore abstained from voting on the resolution(s) passed by the Board to approve such agreement. Other than the aforesaid Directors, no other Directors have a material interest in the Capital Increase Agreement or are required to abstain from voting on the resolution(s) passed by the Board to approve such agreement.

The SGM will be convened and held by the Company to consider and, if thought fit, approve the resolutions in respect of the Capital Increase Agreement and the relevant transactions contemplated thereunder. Voting at the SGM will be conducted by poll.

As at the date of this announcement, (i) Ali Fortune is interested in 6,502,723,993 Shares (representing approximately 55.71% of the issued share capital of the Company); and (ii) Mr. Sun Ho is interested in 2,061,408,000 Shares (representing approximately 17.66% of the issued share capital of the Company). All of them and their associates shall abstain from voting on the resolutions to approve the Capital Increase Agreement and the relevant transactions contemplated thereunder at the SGM.

Pursuant to Rule 23.05A of the GEM Listing Rules, the trustees holding unvested shares of a share scheme, whether directly or indirectly, shall abstain from voting on matters that require shareholders' approval under the GEM Listing Rules, unless otherwise required by law to vote in accordance with the beneficial owner's direction and such a direction is given. The trustees of the Share Award Scheme, who are interested in 133,932,618 Shares (representing approximately 1.15% of the issued share capital of the Company) as at the date of this announcement, will be required to abstain from voting on the resolutions to approve the Capital Increase Agreement and the relevant transactions contemplated thereunder at the SGM.

Save for the aforesaid, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no other Shareholder has a material interest in the Capital Increase Agreement and the relevant transactions contemplated thereunder, and is required to abstain from voting on the resolutions to approve the Capital Increase Agreement and the relevant transactions contemplated thereunder at the SGM.

The Independent Board Committee has been established to provide recommendations to the Independent Shareholders on terms of the Capital Increase Agreement and the transactions contemplated thereunder. Altus Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in this regard.

A circular containing, among other things: (i) details of the Capital Increase Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Capital Increase Agreement and the transactions contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in the aforesaid regard; and (iv) a notice convening the SGM, is expected to be despatched to the Shareholders by no later than May 12, 2026, as additional time is required for the Company to prepare and finalize the relevant information for inclusion in the circular.

As Closing is subject to fulfilment or waiver (as the case may be) of the conditions precedent, the Capital Increase may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise.

“AIC”	Ant International (Cayman) Holding Limited, a company incorporated in the Cayman Islands with limited liability
“Ali Fortune”	Ali Fortune Investment Holding Limited, a company incorporated under the laws of the British Virgin Islands and the controlling shareholder of the Company
“Alibaba Group”	Alibaba Holding and its subsidiaries from time to time
“Alibaba Holding”	Alibaba Group Holding Limited, a company incorporated in the Cayman Islands, with its American depository shares, each representing eight ordinary shares, listed on the New York Stock Exchange (Stock Symbol: BABA) and its ordinary shares listed on the Main Board of the Stock Exchange (Stock Codes: 9988 (HKD Counter) and 89988 (RMB Counter))
“AMCM”	Autoridade Monetária de Macau (the Monetary Authority of Macau)
“Ant Bank (Macao)”	Ant Bank (Macao) Limited (螞蟻銀行(澳門)股份有限公司), a company incorporated under the laws of Macau with limited liability which, as at the date of this announcement, is held by mFinance, Xunyi (Macao) Holding and Yinyi (Macao) Investment as to approximately 51.5%, 24.3% and 24.2%, respectively

“Ant Group”	Ant Group Co., Ltd. (螞蟻科技集團股份有限公司), a company organized under the laws of the PRC, and its subsidiaries from time to time
“Ant Shareholders”	Xunyi (Macau) Holding and Yinyi (Macau) Investment
“associate(s)”, “connected person(s)”, “controlling shareholder”, “percentage ratio(s)”, and “subsidiary(ies)”	each has the meaning ascribed to it under the GEM Listing Rules
“Board”	the board of Directors
“Capital Increase”	the capital injection into Ant Bank (Macao) made by mFinance in accordance with the Capital Increase Agreement
“Capital Increase Agreement”	the capital increase agreement dated April 15, 2026 entered into among mFinance, Ant Bank (Macao), Xunyi (Macau) Holding and Yinyi (Macau) Investment in relation to the Capital Increase
“Closing”	the completion of the Capital Increase in accordance with the Capital Increase Agreement
“Company”	AGTech Holdings Limited, a company incorporated in Bermuda with limited liability, the issued Shares of which are listed on GEM of the Stock Exchange (Stock Code: 8279)
“Director(s)”	the director(s) of the Company
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM of the Stock Exchange
“Group”	the Company and its subsidiaries from time to time
“HK\$” or “HKD”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

“Independent Board Committee”	the independent committee of the Board, comprising all the independent non-executive Directors, namely, Mr. Chow Siu Lui, Mr. Chan Ka Leong and Ms. Yuen Kit Ming Fanny, established to advise the Independent Shareholders in respect of the Capital Increase Agreement and the transactions contemplated thereunder
“Independent Financial Adviser”	Altus Capital Limited, a corporation licensed to carry out Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, being the independent financial adviser appointed to advise the Independent Board Committee and the Independent Shareholders in respect of the Capital Increase Agreement and the transactions contemplated thereunder
“Independent Shareholders”	Shareholder(s), other than Ali Fortune, Mr. Sun Ho and the trustees of the Share Award Scheme, together with their associates, who have a material interest, or are deemed or may be perceived to have a material interest, in the Capital Increase Agreement and the transactions contemplated thereunder and shall be required to abstain from voting on the resolutions to be proposed at the SGM for the approval of the Capital Increase Agreement and the transactions contemplated thereunder
“Macau”	the Macau Special Administrative Region of the PRC
“mFinance”	mFinance Holdings Limited, a company incorporated under the laws of Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company
“MOP”	Macau Patacas, the lawful currency of Macau
“PRC”	the People’s Republic of China which, for the purpose of this announcement, refers to Chinese Mainland only
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“SGM”	the special general meeting of the Company to be convened for the Independent Shareholders to consider, and if thought fit, approve the Capital Increase Agreement and the transactions contemplated thereunder

“Share(s)”	ordinary share(s) of HK\$0.002 each in the share capital of the Company
“Share Award Scheme”	the share award scheme of the Company adopted on March 17, 2017
“Shareholder(s)”	holder(s) of the Share(s)
“Shareholders’ Agreement”	the shareholders’ agreement to be entered into among mFinance, the Ant Shareholders and Ant Bank (Macao) upon Closing
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Xunyi (Macau) Holding”	迅蟻（澳門）控股一人有限公司 (Xunyi (Macau) Holding Limited) (formerly known as 支付寶（澳門）控股一人有限公司 (Alipay (Macau) Holding Limited)), a company incorporated under the laws of Macau with limited liability and an indirect wholly-owned subsidiary of AIC
“Yinyi (Macau) Investment”	銀蟻（澳門）投資一人有限公司 (Yinyi (Macau) Investment Limited) (formerly known as 支付寶（澳門）投資一人有限公司 (Alipay (Macau) Investment Limited)), a company incorporated under the laws of Macau with limited liability and an indirect wholly-owned subsidiary of AIC
“%”	Per cent

Note: In this announcement, the exchange rate of MOP1 to HK\$0.9709 has been used for reference only.

By order of the Board
AGTech Holdings Limited
Sun Ho
Chairman & CEO

Hong Kong, April 15, 2026

* *For identification purposes only*

As at the date of this announcement, the Board comprises (i) Mr. Sun Ho and Ms. Hu Taoye as executive Directors; (ii) Ms. Qin Yuehong and Mr. Ji Gang as non-executive Directors; and (iii) Mr. Chow Siu Lui, Mr. Chan Ka Leong and Ms. Yuen Kit Ming Fanny as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the HKEXnews website operated by the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting and will be published on the website of the Company at www.agtech.com.