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Zhongshi Minan Holdings Limited
中食民安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 FEBRUARY 2025 AND EFFECTIVE DATE OF THE SHARE CONSOLIDATION

References are made to the circular (the "**Circular**") of Zhongshi Minan Holdings Limited (the "**Company**") dated 23 January 2025 and the notice (the "**Notice**") of the extraordinary general meeting of the Company (the "**EGM**") dated 23 January 2025. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice.

The Board is pleased to announce that the resolution proposed at the EGM was duly passed by the Shareholders by way of poll at the EGM. The Company's Hong Kong Branch Share Registrar and Transfer Office, Tricor Investor Services Limited was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares was 2,400,000,000 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolution at the EGM. There was no Share entitling any Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolution at the EGM. No party has stated his/her/its intention in the Circular to vote against the resolution at the EGM or to abstain from voting on the resolution at the EGM.

Six out of the seven Directors, namely, Mr. WANG Lei, Mr. CHUA Boon Hou (CAI Wenhao), Ms. WU Mengmeng, Mr. LI Xiaodong, Mr. CHEN Huichun and Mr. ZHAO Wei attended the EGM in person or by way of electronic means. Mr. GAO Yan was unable to attend the EGM due to his other business commitments.

POLL RESULTS OF THE EGM

Details of the poll results of the EGM are set out below:

ORDINARY RESOLUTION		**NUMBER OF VOTES (%)**	
		FOR	**AGAINST**
1.	Subject to and conditional upon, among other things, the GEM Listing Committee of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") granting approval for the listing of, and permission to deal in, the Consolidated Shares (as defined below) in issue, with effect from the second business day immediately following the day of passing of this resolution, being a day on which the shares of the Company are traded on the Stock Exchange: (a) every fifty (50) issued and unissued ordinary shares of HK$0.0025 each (the "**Existing Shares**") in the share capital of the Company be consolidated into one (1) share of HK$0.125 each (each a "**Consolidated Share**"), and such Consolidated Share(s) shall rank *pari passu* in all respects with each other and have the rights and privileges and be subject to the restrictions in respect of ordinary shares contained in the articles of association of the Company (the "**Share Consolidation**"); (b) all fractional Consolidated Shares resulting from the Share Consolidation will be disregarded and will not be issued to holders of the same but all such fractional Consolidated Shares will be aggregated and, if possible, sold and retained for the benefit of the Company in such manner and on such terms as the directors (the "**Directors**") of the Company may think fit; and (c) any one or more of the Directors be and is/are hereby authorised generally to do all such acts, deeds and things and to sign and execute all such documents, including under seal where applicable, on behalf of the Company, as they shall, in his/their absolute discretion, deem appropriate to effect and implement the Share Consolidation.	604,740,000 (100.00%)	0 (0.00%)

The description of the resolution above is by way of summary only. The full text appears in the Notice.

As more than 50% of the votes were cast in favour of each of the resolution, the resolution was duly passed as ordinary resolution of the Company.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

As all of the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Share Consolidation will become effective on Thursday, 20 February 2025. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, 20 February 2025.

The trading arrangements, odd lot matching and free exchange of share certificates will be implemented in accordance with the timetable set out in the section headed "EXPECTED TIMETABLE" in the Circular.

By order of the Board
Zhongshi Minan Holdings Limited
WANG Lei
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 18 February 2025

As at the date of this announcement, the executive Directors are Mr. WANG Lei, Mr. CHUA Boon Hou (CAI Wenhao) and Ms. WU Mengmeng; and the non-executive Director is Mr. LI Xiaodong; and the independent non-executive Directors are Mr. CHEN Huichun, Mr. ZHAO Wei and Mr. GAO Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at http://www.zhongshiminanholdings.com.