

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Zhongshi Minan Holdings Limited 中食民安控股有限公司

Stock code (ordinary shares): 8283

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 February 2025.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 November 2016

Name of Sponsor(s): Messis Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Mr. WANG Lei
Mr. CHUA Boon Hou (CAI Wenhao)
Ms. WU Meng Meng

Non-executive Director
Mr. LI Xiaodong

Independent Non-executive Directors
Mr. CHEN Huichun
Mr. ZHAO Wei
Mr. GAO Yan

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Mr. WANG Lei 11,817,400 shares, 24.62% (beneficial owner); Ms. LI Lidan 11,817,400 shares, 24.62% (Note 1) Note: (1) Ms. LI Lidan is the spouse of Mr. WANG Lei ("Mrs. Wang"). Under the Securities and Futures Ordinance, Mrs. Wang is deemed to be interested in the same number of shares in which Mr. WANG Lei is interested. Mr. LI Jie 5,720,400 shares, 11.92% (beneficial owner); Mdm. HAN Mei 5,720,400 shares, 11.92% (Note 2) Note: (2) Mdm. HAN Mei is the spouse of Mr. LI Jie ("Mrs. Li"). Under the Securities and Futures Ordinance, Mrs. Li is deemed to be interested in the same number of shares in which Mr. LI Jie is interested.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands
Head office and principal place of business:	176 Sin Ming Drive, #01-15 Sin Ming Autocare, Singapore 575721
Web-site address (if applicable):	www.zhongshiminanholdings.com
Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Ocorian Trust (Cayman) Limited Hong Kong branch share registrar: Tricor Investor Services Limited
Auditors:	CL Partners CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in (i) maintenance and repair of passenger cars; (ii) modification, tuning and grooming of the performance or appearance of passenger cars and trading of spare parts and accessories; (iii) provision of motor finance services; (iv) trading of passenger cars; and (v) development, manufacturing, consultancy and sale of food and kitchen appliances and brand management services.

C. Ordinary shares

Number of ordinary shares in issue:	48,000,000
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Par value of ordinary shares in issue: HK\$0.125

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: WANG Lei
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.