GT Gold Holdings Limited
大唐黃金控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8299)

POSITIVE PROFIT ALERT

This announcement is made by GT Gold Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company (the "**Company**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the Group's unaudited management accounts and the information currently available to the Board, the Group is expected to record:

(i) a revenue of approximately **HK$2,005 million** for the year ended 31 March 2026 (the "**Year**"), representing an increase of approximately **53%** compared to a revenue of HK$1,314 million recorded for the previous year;

(ii) a **net profit** of approximately **HK$145 million** for the Year, representing an increase of approximately **53%** compared to the profit attributable to owners of approximately HK$95 million for the previous year; and

(iii) a **profit attributable to owners of the Company** of approximately **HK$95 million** for the Year, representing an increase of approximately **43%** compared to the profit attributable to owners of approximately HK$66 million for the previous year.

The increase in net profit is mainly attributable to an increase in production scale, an improvement in gross profit, and a rise in the average gold price during the Year.

This announcement is based solely on the preliminary assessment made by the Board with reference to the management's estimates taking into account information currently available. Such consolidated management accounts have not yet been audited by the Company's auditors and shall be subject to finalisation and necessary adjustments (if any). Shareholders and potential investors of the Company are advised to carefully read the announcement on the Group's annual results for the Year 2026, which is expected to be published on 26 June 2026.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
GT Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 13 May 2026

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its publication and on the websites of the Company at http://www.gt-gold.com/.