

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Gudou Holdings Limited

Stock code (ordinary shares): 8308#

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 April, 2026.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 9 December, 2016

Name of Sponsor(s): Celestial Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Mr. Han Jim Zhao Ping
Mr. Hon Chi Ming
Mr. Jiang Guowei
Mr. Wu Weibin
Mr. Wang Jun

Non-Executive Directors
Ms. Huang Yi

Independent Non-Executive Directors
Mr. E Yau Lai
Mr. Chan Cheuk Ho
Ms. Zhang Shaomin

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Substantial shareholder	Capacity	No. of shares	Approximate % of issued shares
JYH Hong Kong Limited	Beneficial Owner (Note 1)	368,396,000	26.53
Han Jim Zhao Ping	Interest of a controlled corporation (Note 1)	368,396,000	26.53
Sky Success Ventures Limited	Beneficial Owner (Note 2)	122,208,000	8.80
New Ray Developments Limited	Beneficial Owner (Note 2)	123,328,000	8.88
Rosy Beauty Global Limited	Interest of a controlled corporation (Note 2)	245,536,000	17.68
Ms. Chen Xia	Interest of a controlled corporation (Note 2)	245,536,000	17.68
Li Song Foundation Company Limited	Beneficial Owner (Note 4)	126,500,000	9.11
Mr. Li Chao Wang	Interest of a controlled corporation (Note 4) Beneficial Owner (Note 4) Interest of spouse (Note 4)	159,000,000	11.45
Ms. Song Min	Interest of a controlled corporation (Note 4) Interest of spouse (Note 4)	159,000,000	11.45

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Notes:

1. JYH Hong Kong Limited ("JYH") is beneficially and wholly owned by Mr. Han Jim Zhao Ping ("Mr.Han"). By virtue of the SFO, Mr. Han is deemed to be interested in all the Shares held by JYH.

2. Each of Sky Success Ventures Limited ("Sky Success") and New Ray Developments Limited ("New Ray") are beneficially and wholly owned by Ms. Chen Xia ("Ms. Chen") through Rosy Beauty Global Limited ("Rosy Beauty"), a company incorporated in the BVI and wholly owned by Ms. Chen. By virtue of the SFO, Ms. Chen is deemed to be interested in all the Shares held by Sky Success and New Ray.

3. The underlying shares of the Company held under equity derivatives represented the share options (being regarded for the time being as unlisted physically settled equity derivatives) granted by the Company under the share option scheme.

4. Li Song Foundation Company Limited is beneficially owned as to 50% by Mr. Li Chao Wang and 50% by Ms. Song Min, and Ms. Song Min is the spouse of Mr. Li Chao Wang. By virtue of the SFO, both Ms. Song Min and Mr. Li Chao Wang are deemed to be interested in the Shares held by each other due to their spousal relationship.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December, 2025

Registered address:

Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman, KY1-1108 Cayman Islands

Head office and principal place of business:

Headquarters and principal place of business in the PRC

Gudou Hot Spring Resort, Yamen Town, Xinhui District, Jiangmen City, Guangdong Province, The PRC

Principal place of business in Hong Kong

Room 1612, 16th Floor, Austin Tower, 22-26 Austin Avenue, Tsimshatsui, Kowloon, Hong Kong.

Web-site address (if applicable):

www.gudouholdings.com

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Share registrar:

Cayman Islands principal share registrarOcorian Trust (Cayman) Limited
Windward 3, Regatta Office Park, P.O.Box 1350, Grand
Cayman KY1-1108, Cayman Islands**Hong Kong branch share registrar**Union Registrars Limited
Suites 3301-04, 33/F., Two Chinachem Exchange Square,
338 King's Road, North Point, Hong Kong

Auditors:

Rongcheng (Hong Kong) CPA Limited**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a hot spring resort and hotel operator and a tourism property developer in the PRC. The Group operates and manages the hot spring resort and hotel facilities of Gudou Hot Spring Resort and provides consultancy and/or management services, and it also develops and sells tourism properties Guangdong Province.

C. Ordinary shares

Number of ordinary shares in issue:	1,388,800,767
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Par value of ordinary shares in issue:	0.01
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Board lot size (in number of shares):	4,000
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Name of other stock exchange(s) on which ordinary shares are also listed:	N/A
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D. Warrants

Stock code:	N/A
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Board lot size:	N/A
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Expiry date:	
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Exercise price:	N/A
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Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
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No. of warrants outstanding:	N/A
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No. of shares falling to be issued upon the exercise of outstanding warrants: **N/A**

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share Options:

At the general meeting of the Company held on 18 November 2016, the shareholders of the Company approved the adoption of a share option scheme (the "Scheme") for the purpose of providing rewards to the participants. The Scheme is valid and effective for a period of ten years from 18 November 2016 and permits the Company to grant options to any directors (including executive directors, non-executive directors and independent non-executive directors) and employees of any member the Group and any advisers, consultants, distributors, contractors, suppliers, agents, customers, business partners, joint venture partners, promoters, service providers of any member of the Group who the Board considers, in its sole discretion, to have contributed or will contribute to the Group.

The subscription price for the shares will be a price determined by the board of directors, but shall not be lower than the highest of (i) the closing price of the shares on GEM of the Exchange on the date of grant of the option which must be a trading day, (ii) the average closing price of shares as stated in the Exchange's daily quotation sheets for the five trading days immediately preceding the date of grant and (iii) the nominal value of the shares. An offer for the grant of options must be accepted within 5 days from the date of the offer and a nominal consideration of HK\$1 is payable on acceptance of the grant of options. The maximum number of shares in respect of which options may be granted under the Scheme shall not in aggregate exceed 10% of the issued share capital of the Company on the date of listing of the company, i.e. 9 December 2016 unless the shareholders approve to refresh the 10% limit. The overall limit in the number of shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the Scheme and other schemes shall not exceed 30% of the shares of the Company in issue from time to time.

On 20 June 2022, the Company has granted an aggregate of 54,300,000 options to eligible participants which are exercisable into 54,300,000 shares, among which 5,643,100 options have lapsed pursuant to the terms of the share option scheme.

On 20 June 2024, the Company has further granted an aggregate of 60,000,000 options to eligible participants which are exercisable into 60,000,000 shares.

On 17 April 2026, the Company has further granted an aggregate of 62,182,000 options to eligible participants which are exercisable into 62,182,000 shares.

Date of grant	Number of options granted	Exercise price	Validity period of the options under the Scheme
20 June 2022	54,300,000	HK\$0.1742	20 June 2022 to 17 November 2026, both days inclusive

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Date of grant	Number of options granted	Exercise price	Validity period of the options under the Scheme
20 June 2024	60,000,000	HK\$0.103	The options are subject to the vesting schedule below and are exercisable during the exercise period specified below
17 April 2026	62,182,000	HK\$0.057	The options are subject to the vesting schedule below and are exercisable during the exercise period specified below
<u>Exercise Period</u>		<u>Number of underlying Shares subject to the Options:</u>	
20/6/2025 to 19/6/2032		100% of the total number of shares fall to be issued on exercise of the options	
19/4/2027 to 16/4/2034		100% of the total number of shares fall to be issued on exercise of the options	

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Han Jim Zhao Ping
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

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NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.