Feishang Non-metal Materials Technology Limited
飛尚非金屬材料科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8331)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 JANUARY 2018 AND ADJOURNMENT OF THE EXTRAORDINARY GENERAL MEETING *SINE DIE*

References are made to (i) the announcements of Feishang Non-Metal Materials Technology Limited (the "**Company**") dated 5 December 2017 in respect of the requisition received by the Company from Mr. ZHANG Qiang (the "**Requisitionist**") on 27 November 2017; (ii) the EGM Notice together with the form of proxy enclosed therewith; (iii) the circular of the Company dated 18 December 2017 (the "**Circular**"); (iv) the announcement of the Company dated 18 January 2018 in relation to the proposed adjournment of the EGM *sine die* (the "**18 January Announcement**"); and (v) the supplemental announcement of the Company dated 23 January 2018 in relation to the proposed adjournment of the EGM *sine die* (the "**23 January Announcement**").

Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires. As disclosed in the 18 January Announcement and 23 January Announcement, pursuant to an court order granted on 15 January 2018 by the Honourable Mr. Justice Godfrey Lam Wan-ho in relation to the Legal Proceeding together with the terms of the Settlement Agreement, a resolution was proposed by the chairman of the EGM to adjourn *sine die* (i.e. indefinitely) the EGM and all the ordinary resolutions (i.e. resolution no. 1 to resolution no. 11) as set out in the EGM Notice (the "**Adjournment Resolution**").

The Board announces that at the EGM held on 26 January 2018, the Adjournment Resolution was duly passed by the Shareholders by way of poll.

ORDINARY RESOLUTIONS		**NUMBER OF VOTES** *(%)*	
		FOR	**AGAINST**
Ad hoc resolution	To adjourn *sine die* (i.e. indefinitely) the Extraordinary General Meeting held on 26 January 2018 and all the ordinary resolutions as set out in the notice of EGM.	275,000,014 (100%)	0 (0%)

Notes:

1. The total number of Shares in issue as at the date of the EGM was 558,810,000 Shares.

2. No Shareholder was required under the Listing Rules to abstain from voting on the Adjournment Resolutions.

3. No Shareholder was entitled to attend but abstain from voting in favour of the Adjournment Resolution at the EGM.

4. The total number of Shares entitling the holders to attend and to vote for or against the Adjournment Resolution at the EGM was 558,810,000 Shares.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed and acted as the scrutineer at the EGM for the purpose of vote-taking.

As more than 50% of the votes were cast in favour of the Adjournment Resolution, the Adjournment Resolution was duly passed as an ordinary resolution of the Company. Accordingly, the EGM and all the ordinary resolutions as set out in the EGM Notice were adjourned *sine die*.

By order of the Board of
Feishang Non-metal Materials Technology Limited
DENG Li
Executive Director

Hong Kong, 26 January 2018

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. DENG Li, Mr. TSAI Nam Lun, Mr. ZHANG Yongmin and Mr. SU Chun Xiang; and (ii) four independent non-executive Directors, namely Mr. KO Yat Fei, Mr. CHOW Chi Hang Tony, Ms. CHEUK Tat Yee and Ms. SHAO Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the day of its publication. This announcement will also be published on the Company's website at www.fsnmmaterials.com.