

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20171128-I17038-0004

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**Company name:** Prime Intelligence Solutions Group Limited (匯安智能科技集團有限公司)

**Stock code (ordinary shares):** 8379

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 February 2018.

**A. General**

**Place of incorporation:** The Cayman Islands

**Date of initial listing on GEM:** 14 February 2018

**Name of Sponsor(s):** Ample Capital Limited

**Names of directors:** *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

<b>Executive directors</b>	: Mr. Yuen Kwok Wai, Tony (阮國偉)
	Ms. Yuen Mei Ling, Pauline (阮美玲)
	Ms. Sun Ngai Chu, Danielle (孫毅珠)

**Non-Executive director:** Mr. Yam Chiu Fan, Joseph (任超凡)

**Independent non-executive directors:** Mr. Mui Pak Kuen (梅栢權)  
Mr. Chung Billy (鍾定縉)  
Mr. Hui Man Ho, Ivan (許文浩)

**Name(s) of substantial shareholder(s):**  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

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Name	Nature of interest	Number of Shares held immediately following the completion of the full conversion of the Pre-IPO Convertible Bonds, the Share Offer <sup>(Note 1)</sup>	Percentage of shareholding immediately following the Company completion of the full immediately following conversion of the Pre-IPO Convertible Bonds, the Capitalisation Issue and the Share Offer
Delighting View Limited	Global Beneficial owner	366,000,000 Shares (L)	45.75%
Mr. Yuen Kwok Wai, Tony	Interest in a controlled corporation <sup>(Note 2)</sup>	366,000,000 Shares (L)	45.75%
Ms. Yuen Mei Ling, Pauline	Interest in a controlled corporation <sup>(Note 2)</sup>	366,000,000 Shares (L)	45.75%
Super Arena Limited	Beneficial owner	234,000,000 Shares (L)	29.25%
Mr. Kor Sing Mung Michael	Interest in a controlled corporation <sup>(Note 3)</sup>	234,000,000 Shares (L)	29.25%

## Notes:

- (1) The letter "L" denotes the entity/person's long position in the Shares.
- (2) As Delighting View Global Limited is beneficially owned as to 85% and 15% by Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline respectively and Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline are parties acting in concert, each of Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline is deemed to be interested in all the Shares held by Delighting View Global Limited under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO").
- (3) As Super Arena Limited is beneficially owned as to approximately 82.35% and 70% by Mr. Kor Sing Mung Michael immediately prior to and following the completion of the full conversion of the Pre-IPO Convertible Bonds, the Share Offer and the Capitalisation Issue, Mr. Kor Sing Mung Michael is deemed to be interested in all the Shares held by Super Arena Limited under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: P.O. Box 1350, Clifton House, 75 Fort Street, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business: Unit 1, 13/F, Asia Trade Centre, 79 Lei Muk Road, Kwai Chung, New Territories, Hong Kong

Web-site address (if applicable): www.sebiotec.com

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Share registrar: Principal share registrar and transfer office in the Cayman Islands:  
 Estera Trust (Cayman) Limited  
 P.O. Box 1350  
 Clifton House  
 75 Fort Street  
 Grand Cayman  
 KY1-1108  
 Cayman Islands

Hong Kong branch share registrar and transfer office:  
 Tricor Investor Services Limited  
 Level 22, Hopewell Centre  
 183 Queen's Road East  
 Hong Kong

Auditors: World Link CPA Limited  
 5/F, Far East Consortium Building  
 121 Des Voeux Road Central  
 Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are engaged in the provision of biometrics identification solutions in Hong Kong, Macau and the PRC.

**C. Ordinary shares**

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.

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*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Yuen Kwok Wai, Tony

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Mui Pak Kuen

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Yuen Mei Ling, Pauline

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Chung Billy

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Sun Ngai Chu, Danielle

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Hui Man Ho, Ivan

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Yam Chiu Fan, Joseph