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CORNERSTONE TECHNOLOGIES HOLDINGS LIMITED **基石科技控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8391)

COMPLETION OF THE COMPLIANCE ADVISER'S APPOINTMENT

Reference is made to the prospectus of Cornerstone Technologies Holdings Limited (the “**Company**”) dated 30 April 2018 in relation to the appointment of VBG Capital Limited as the Company’s compliance adviser and the announcement dated 1 August 2019 in relation to the change of Company’s compliance adviser to Dakin Capital Limited (“**Dakin**”), pursuant to Rule 6A.19 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the period commencing on the date of the initial listing of the Company’s securities on GEM of the Stock Exchange (the “**Listing Date**”) and ending on the date on which the Company distributes its annual report of its financial results for the second full financial year commencing after the Listing Date, which is from 11 May 2018 to the date when the Company distributes its annual report for the nine months ended 31 December 2020.

The Company wishes to announce that the period of the appointment of Dakin as the Company’s compliance adviser as mentioned above has been completed on 31 July 2021.

Save as disclosed in this announcement, the board (the “**Board**”) of directors (the “**Directors**”) of the Company and Dakin confirm that, as at the date of this announcement, there are no other matters relating to the completion of the period of the compliance adviser’s appointment that need to be drawn to the attention of the shareholders and potential investors of the Company and the Stock Exchange.

The Board would also like to take this opportunity to thank Dakin for its professional services rendered to the Company during the period.

By order of the Board
Cornerstone Technologies Holdings Limited
LIANG Zihao
Co-Chairman and Executive Director

Hong Kong, 2 August 2021

As at the date of this announcement, the executive Directors are Mr. LIANG Zihao, Mr. SAM WENG WA Michael, Mr. LI Man Keung Edwin, Mr. LAU Wai Yan Lawson and Mr. PAN Wenyuan, the non-executive Director is Mr. WU Jianwei and the independent non-executive Directors are Mr. TAM Ka Hei Raymond, Mr. YUEN Chun Fai and Ms. ZHU Xiaohui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website of The Stock Exchange of Hong Kong Limited at <http://www.hkgem.com> and The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk "Latest Listed Company Information" page for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.cstl.com.hk.