WT GROUP HOLDINGS LIMITED
WT集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8422)

PROFIT WARNING

This announcement is made by WT Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on information currently available to the Board, the Group is expected to record a significant decline in the net profit after tax, excluding the effect of the non-recurring listing expenses, for the nine months ended 31 March 2018 as compared to the net profit after tax for the corresponding period in 2017. Such significant decline was mainly attributable to (i) the decrease in revenue resulting from the slowdown of progress of certain projects due to the change of design or change of working schedules as requested by the relevant customers; and (ii) the decrease in gross profit attributable to the projects mix that we carried out during the nine months ended 31 March 2018 which had generated a lower gross profit than those projects carried out during the nine months ended 31 March 2017. As at the date of this announcement, the Group has finalised the revised design and working schedules with the relevant customers and the construction work of the abovementioned projects have been resumed.

The information contained in this announcement is only based on preliminary review by the Board based on the unaudited consolidated management accounts of the Group for the nine months ended 31 March 2018 and the information currently available which have not been reviewed by the Company's audit committee and is subject to possible adjustments upon further review. The Group is still in the process of finalising the third quarterly results for the nine months ended 31 March 2018. Shareholders and potential investors are advised to read carefully the announcement on the unaudited third quarterly results of the Company for the nine months ended 31 March 2018, which is expected to be published on 11 May 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
WT Group Holdings Limited
Yip Shiu Ching
Chairman and Executive Director

Hong Kong, 7 May 2018

As at the date of this announcement, the Board comprises Mr. Yip Shiu Ching (Chairman), Mr. Kung Cheung Fai Patrick, and Mr. Kam Kin Bun as executive Directors; Mr. Leung Chi Hung, Ms. Wong Lai Na and Ms. Hung Siu Woon Pauline as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company's website at www.wtgholdings.com.