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WT GROUP HOLDINGS LIMITED

WT 集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8422)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (“**GEM Listing Rules**”). The board (the “**Board**”) of directors (the “**Directors**”) of WT Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that on 8 October 2021, a total of 100,000,000 share options (the “**Options**”) were granted to eligible employees and directors of the Group (the “**Grantees**”) to subscribe for shares of HK\$0.01 each of the Company (the “**Share**”) under the share option scheme of the Company adopted on 1 December 2017, subject to acceptance of the Grantees and the payment of HK\$1.00 by each of the Grantees upon acceptance of the Options.

The following are the details of the Options granted:

Date of grant: 8 October 2021

Exercise price of Options granted: Each Option shall entitle the holder of the Option to subscribe for one Share upon exercise of such Option at an exercise price of HK\$0.056 per Share, which is the highest of:

- (a) the closing price of HK\$0.056 per Share as quoted in the Stock Exchange’s daily quotations sheet on the date of grant;
- (b) the average closing price of HK\$0.051 per Share as quoted in the Stock Exchange’s daily quotations for the five business days immediately preceding the date of grant; and
- (c) the nominal value of a Share of HK\$0.01

Number of Options granted: 100,000,000 Options

Closing price of the Shares HK\$0.056 per Share
on the date of grant:

Validity period of the 8 October 2021 to 7 October 2023 (both days inclusive)
Options:

Among the Options granted above, a total of 40,000,000 Options were granted to the Directors, details of which are as follows:

Name of Directors	Positions held with the Company	Number of Options granted
Mr. Kam Kin Bun	Chairman and Executive Director	10,000,000
Ms. Wong Mei Chun	Executive Director	10,000,000
Ms. Chan Sin Wa Carrie	Independent Non-Executive Director	10,000,000
Mr. Yu Tat Chi Michael	Independent Non-Executive Director	<u>10,000,000</u>
	Total:	<u>40,000,000</u>

The grant of the Options to the Directors above has been approved by the Board (including all the independent non-executive Directors) pursuant to Rule 23.04(1) of the GEM Listing Rules, save that each of the Directors who is also a Grantee had abstained from approving the resolutions relating to the grant of Options to him/her.

Save as disclosed above, none of the other Grantees is a director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined under the GEM Listing Rules).

By Order of the Board
WT Group Holdings Limited
Kam Kin Bun
Chairman and Executive Director

Hong Kong, 8 October 2021

As at the date of this announcement, the Board comprises Mr. Kam Kin Bun (Chairman), Mr. Kung Cheung Fai Patrick and Ms. Wong Mei Chun as executive Directors; and Ms. Chan Sin Wa Carrie, Mr. Leung Chi Hung and Mr. Yu Tat Chi Michael as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.wtgholdings.com.

This announcement is prepared in English language and translated into Chinese. In the event of any inconsistencies between the Chinese and the English version, the latter shall prevail.