

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: CBK Holdings Limited

Stock code (ordinary shares): 8428

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 April 2025.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 February 2017

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)

Executive Directors:
Mr. Tang Chu Ming
Mr. Chung Man Lai

Independent Non-Executive Directors:
Mr. Wong Ching Wan
Mr. Ding Junchen
Ms. Yin Haiping

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Name(s) of substantial shareholder(s): **Wu Rong (25.77%)**
 (as such term is defined in rule 1.01 of **Zhou Lei*(13.49%)**
 the GEM Listing Rules) and their
 respective interests in the ordinary
 shares and other securities of the
 Company

*For identification purposes only

Name(s) of company(ies) listed on GEM **N/A**
 or the Main Board of the Stock
 Exchange within the same group as the
 Company:

Financial year end date: **31 March**

Registered address: **Cricket Square, Hutchins Drive, P.O. Box 2681, Grand
 Cayman, KY1-1111, Cayman Islands**

Head office and principal place of **Unit A1, 1/F, Eton Building, 288 Des Voeux Road, Central,
 business: Hong Kong**

Web-site address (if applicable): **<https://cbkholdings.etnet.com.hk>**

Share registrar:

Principal share registrar **Conyers Trust Company (Cayman)**
and transfer office in the **Limited**
Cayman Islands **Cricket Square, Hutchins Drive**
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Hong Kong branch share **Union Registrars Limited**
registrar and transfer **Suites 3301-04, 33/F**
office **Two Chinachem Exchange**
Square
338 King's Road
North Point
Hong Kong

Auditors: **Infinity CPA Limited**

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the provision of catering services in Hong Kong.

C. Ordinary shares

Number of ordinary shares in **111,971,512**
 issue:

Par value of ordinary shares in **HK\$0.01 each**
 issue:

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Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

Date of grant	Exercise price	Exercise period	Number of share options outstanding
10 January 2022	HK\$3.954	10 January 2022 till 9 January 2032	224,455

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chung Man Lai
(Name)

Title: Director and Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.