RMH HOLDINGS LIMITED
德斯控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8437)

EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

References are made to the circular of RMH Holdings Limited (the "**Company**") dated 1 November 2024 (the "**Circular**") and the announcement of the Company dated 24 October 2025, in relation to, among other things, the Capital Reduction and the Share Sub-division. Unless otherwise defined or the context otherwise required, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Law with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 29 October 2025 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Share Sub-division have been fulfilled. The Capital Reduction and the Share Sub-division shall become effective before 9:00 a.m. on Thursday, 30 October 2025 and the dealing in the New Shares shall commence at 9:00 a.m. on Thursday, 30 October 2025.

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Thursday, 30 October 2025 to 4:30 p.m. on Wednesday, 3 December 2025 (both days inclusive), submit existing share certificates for the Shares to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for exchange, at the expense of the Company, for new share certificates for the New Shares. All existing share certificates of the Shares will continue to be evidence of title to such Shares but will not be accepted for delivery, trading and settlement purpose.

By order of the Board
RHM Holdings Limited
Poon Chun Yin
Chairman and Executive Director

Hong Kong, 29 October 2025

As at the date of this announcement, the executive Directors are Mr. Poon Chun Yin (Chairman), Mr. Lee Chung Shun (Deputy Chairman) and Mr. Tang Ho Lun Ronald; and the independent non-executive Directors are Mr. Chau Wing Nam, Mr. Yeung Pok Man Peason, Ms. Chong Wai Shan and Ms. Chan Siu Mat.