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Max Sight Photo
名仕快相

Max Sight Group Holdings Limited
名仕快相集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8483)

ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE UPDATE ON POSSIBLE SALE

This announcement is made by Max Sight Group Holdings Limited (the "**Company**") pursuant to Rule 3.7 of the Codes on Takeovers and Mergers and Share Buy-backs (the "**Takeovers Code**").

References are made to the Company's announcements dated 22 May 2025 and 16 June 2025 in relation to, among others, the MOU and the Possible Sale (the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

As stated in the Announcements, pursuant to the MOU (as amended by the Supplemental MOU and the Second Supplemental MOU), save as to certain legally binding provisions as disclosed in the Announcements, if the parties fail to execute a formal agreement in relation to the Possible Sale by 20 June 2025 (or such later date as may be agreed by the parties in writing), the MOU shall terminate.

The Board has been informed by the Potential Vendor that on 20 June 2025, the Potential Vendor and Mr. Wang entered into a third supplemental memorandum of understanding (the "**Third Supplemental MOU**"), pursuant to which both parties agreed to extend the MOU Expiry Date to 4 July 2025 (or such later date as may be agreed by the parties in writing). Save for the aforesaid, all other terms of the MOU (as amended by the Supplemental MOU and the Second Supplemental MOU) shall remain the same.

As at the date of this announcement, the discussion and negotiation between the Potential Vendor and the Potential Purchaser in respect of the Possible Sale remain ongoing. Save for the MOU (as amended by the Supplemental MOU, the Second Supplemental MOU and the

Third Supplemental MOU) which contains certain legally binding provisions as disclosed in the Announcements, no formal or legally binding agreement has been entered into between the Potential Vendor and the Potential Purchaser (or Mr. Wang) or any other parties in respect of the Possible Sale.

In compliance with Rule 3.7 of the Takeovers Code, monthly announcement(s) setting out the progress of the Possible Sale will be made until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made as and when appropriate or required in accordance with the GEM Listing Rules and the Takeovers Code (if applicable).

Shareholders and potential investors of the Company should be aware that there is no assurance that the Possible Sale will materialize or eventually be consummated and the relevant discussions mentioned in this announcement may or may not lead to the making of an offer for the Shares. Shareholders and potential investors are therefore advised to exercise caution when dealing in the Shares and/or other securities of the Company.

By order of the Board
Max Sight Group Holdings Limited
Chan Wing Chai, Jamson
Chairman and Executive Director

Hong Kong, 20 June 2025

As at the date of this announcement, the executive Directors are Mr. Chan Wing Chai, Jamson, Mr. Chan Tien Kay, Timmy and Dr. Chan Wing Lok, Brian; the non-executive Directors are Mr. Riccardo Costi and Ms. Wong Shin Yee, Freda; and the independent non-executive Directors are Mr. Ngai James, Mr. Hui Chi Kwan and Mr. Kwok Tsun Wa.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of The Stock Exchange of Hong Kong Limited website at www.hkexnews.hk for a minimum period of 7 days from the date of publication and on the website of the Company at www.maxsightgroup.com.