

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Ocean Line Port Development Limited

Date Submitted 02/10/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 8502 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>5,000,000,000</u>      | <u>HK\$0.01</u>                  | <u>HK\$50,000,000</u>                           |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>5,000,000,000</u>      | <u>HK\$0.01</u>                  | <u>HK\$50,000,000</u>                           |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                                |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                    | <u>N/A</u>                                      |
|                                     | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                     |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                       | <u>N/A</u>                                      |

## 3. Other Classes of Shares

|                                     |                                      |                                  |                                                 |
|-------------------------------------|--------------------------------------|----------------------------------|-------------------------------------------------|
| Stock code :                        | <u>N/A</u>                           | Description :                    | <u>N/A</u>                                      |
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>                           |                                  | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                           |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                           |                                  | <u>N/A</u>                                      |

Total authorised share capital at the end of the month (State  
currency) :

HK\$50,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>800,000,000</b>            | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | <b>N/A</b>                    | N/A | N/A                        | N/A                               |
| Balance at close of<br>the month         | <b>800,000,000</b>            | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |            |            |            | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised  | Cancelled  | Lapsed     |                                                                               |                                                                                                       |
| <u>1.Share option</u><br><u>scheme</u><br><u>adopted on</u><br><u>10/7/2018</u>                                               |                           |            |            |            |                                                                               |                                                                                                       |
| <u>Ordinary shares</u><br><u>(Note 1)</u>                                                                                     | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                                                                    | <u>80,000,000</u>                                                                                     |
| <u>2. N/A</u>                                                                                                                 |                           |            |            |            |                                                                               |                                                                                                       |
| <u>( / / )</u><br><u>shares</u><br><u>(Note 1)</u>                                                                            |                           |            |            |            |                                                                               |                                                                                                       |
| <u>3. N/A</u>                                                                                                                 |                           |            |            |            |                                                                               |                                                                                                       |
| <u>( / / )</u><br><u>shares</u><br><u>(Note 1)</u>                                                                            |                           |            |            |            |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |            |            |            | <u>Nil</u>                                                                    |                                                                                                       |
| (Preference shares)                                                                                                           |                           |            |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| (Other class)                                                                                                                 |                           |            |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                              | <u>N/A</u>                |            |            |            |                                                                               |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                            | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                                                                                                                                                            |                                 |                                                    |                                  | (Ordinary shares) N/A                     |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                     |                                 |                                                    |                                  | (Preference shares) N/A                   |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                     |                                 |                                                    |                                  | (Other class) N/A                         |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares) N/A                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| (Preference shares) N/A                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| (Other class) N/A                              |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |                                    |                                            |                                            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------------------------------|--------------------------------------------|--------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Type of Issue   |                                    |                                            |                                            |                                                                                     |                                                                                                                |
| 1. Rights issue | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                             |                                                                                                                |
|                 |                                    |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                             |                                                                                                                |
|                 |                                    |                                            |                                            | <u>N/A</u>                                                                          | <u>N/A</u>                                                                                                     |
| 2. Open offer   | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                             |                                                                                                                |
|                 |                                    |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                             |                                                                                                                |
|                 |                                    |                                            |                                            | <u>N/A</u>                                                                          | <u>N/A</u>                                                                                                     |
| 3. Placing      | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                             |                                                                                                                |
|                 |                                    |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                             |                                                                                                                |
|                 |                                    |                                            |                                            | <u>N/A</u>                                                                          | <u>N/A</u>                                                                                                     |
| 4. Bonus issue  |                                    | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                             |                                                                                                                |
|                 |                                    |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                             |                                                                                                                |
|                 |                                    |                                            |                                            | <u>N/A</u>                                                                          | <u>N/A</u>                                                                                                     |

| Type of Issue           |                                 |                                                                                                                                   |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |

|                            |                                 |                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                 |                                                                                                                                |                                                                      |                                                                                           |
| 9. Capital reorganisation  |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
|                            |                                 |                                                                                                                                | Total E. (Ordinary shares) Nil                                       |                                                                                           |
|                            |                                 |                                                                                                                                | (Preference shares) N/A                                              |                                                                                           |
|                            |                                 |                                                                                                                                | (Other class) N/A                                                    |                                                                                           |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Law Kit Yu

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*