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MINDTELL TECHNOLOGY LIMITED

九福來國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8611)

REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

Reference is made to the announcements of Mindtell Technology Limited (the “**Company**”) dated 16 February 2026, 17 March 2026 and 27 March 2026 in relation to the Proposed Rights Issue (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

FURTHER DELAY IN DESPATCH OF CIRCULAR

A Circular containing, among other things, (i) further details of the Rights Issue and the Placing Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue and the Placing Agreement; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders with regard to the aforesaid; (iv) other information required under the Listing Rules; and (v) a notice convening the EGM, will be despatched to the Shareholders. Having taken into account the estimated time required for the Company to compile the information required for the Circular, the Company plans to despatch the Circular on or before Tuesday, 24 April 2026.

As additional time is required to finalise certain information contained in the Circular in relation to the Rights Issue, it is expected that the despatch date of the Circular will be postponed to a date on or before 29 April 2026 and the closure of register of members of the Company will be changed accordingly.

EXPECTED TIMETABLE OF THE RIGHTS ISSUE

The expected timetable for the Rights Issue has been revised as follows:

Event	Date and Time
Expected date of despatch of the Circular together with the notice of and proxy form for EGM	Wednesday, 29 April 2026
Latest time for lodging transfer of the Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Thursday, 14 May 2026
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both days inclusive)	Friday, 15 May 2026 to Thursday, 21 May 2026
Latest time for lodging proxy forms for the EGM	3:00 p.m. on Tuesday, 19 May 2026
Record date for attendance and voting at the EGM	Thursday, 21 May 2026
Expected date and time of the EGM	3:00 p.m. on Thursday, 21 May 2026
Announcement of the poll results of the EGM	Thursday, 21 May 2026
Register of members of the Company re-opens	Friday, 22 May 2026
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue	Friday, 22 May 2026
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue	Tuesday, 26 May 2026
Latest time for the Shareholders to lodge transfer documents of the Shares in order to be qualified for the Rights Issue	4:30 p.m. on Wednesday, 27 May 2026
Closure of register of members to determine the entitlements to the Rights Issue (both days inclusive)	Thursday, 28 May 2026 to Wednesday, 3 June 2026
Record date for the Rights Issue	Wednesday, 3 June 2026
Register of members of the Company re-opens	Thursday, 4 June 2026

Event	Date and Time
Expected despatch date of the Prospectus Documents (including the PAL and Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Thursday, 4 June 2026
First day of dealings in nil-paid Rights Shares	Monday, 8 June 2026
Latest time for splitting the PAL	4:30 p.m. on Wednesday, 10 June 2026
Last day of dealings in nil-paid Rights Shares	Monday, 15 June 2026
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Thursday, 18 June 2026
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Thursday, 25 June 2026
Commencement of placing of Unsubscribed Rights Shares by the Placing Agent	Friday, 26 June 2026
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	6:00 p.m. on Tuesday, 7 July 2026
Latest time for the Rights Issue to become unconditional	4:00 p.m. on Tuesday, 7 July 2026
Announcement of results of the Rights Issue to be published on the respective websites of the Stock Exchange and the Company	Monday, 13 July 2026
Despatch of share certificates for fully-paid Rights Shares and completion of Unsubscribed Rights Share Placing to take place	Tuesday, 14 July 2026
Despatch of refund cheques, if any, if the Rights Issue is terminated	Tuesday, 14 July 2026
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 15 July 2026
Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Tuesday, 21 July 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board of
Mindtell Technology Limited
Zhang Rongxuan
Chairman

Hong Kong, 22 April 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Rongxuan and Mr. Lyu Xingjian; the non-executive Director is Mr. Chong Yee Ping; and the independent non-executive Directors are Mr. Sham Che Wai, Mr. Yuen Chun Fai and Ms. Chan Laam Chi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days after the date of publication and on the Company’s website at www.mindtelltech.com.

* *for identification purpose only*