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ORIENTAL PAYMENT GROUP HOLDINGS LIMITED
東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8613)

PROFIT WARNING

This announcement is made by Oriental Payment Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors ("**Director(s)**") of the Company hereby informs the shareholders (the "**Shareholder(s)**") and potential investors of the Company that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2025 (the "**Reporting Period**") and other information currently available to the Board, the Group is expected to record (i) a total revenue of approximately HK$7.2 million for the Reporting Period, as compared with a total revenue of approximately HK$19.5 million for the six months ended 30 September 2024 (the "**Corresponding Period**"), representing a decrease in total revenue of approximately 62.9%, and (ii) a loss attributable to equity owners of the Company of not more than approximately HK$20.0 million for the Reporting Period, as compared to a loss attributable to equity owners of the Company of approximately HK$15.9 million for the Corresponding Period, representing an increase in loss attributable to equity owners of the Company of not more than approximately 25.8%. The decrease in the total revenue and the increase in the loss attributable to equity owners of the Company for the Reporting Period were mainly due to (i) high-profile security incidents, notably the kidnapping of a Chinese actor in Thailand, and (ii) a significant earthquake in Thailand at the end of March 2025. In response to these safety concerns, bookings by Chinese Tourists to Thailand declined, which highlighted the volatility of tourism-dependent markets. This downturn led to a decrease in e-payment transaction volumes for the Group during the Reporting Period.

The Company is still in the course of preparing and finalising the unaudited condensed consolidated financial statements of the Group for the Reporting Period. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited consolidated management accounts of the Group for the Reporting Period and other information currently available to the Board, which has not been reviewed or agreed by the independent auditor or the audit committee of the Board and is subject to possible adjustments upon their further review. The actual financial results for the Reporting Period may be different from the information disclosed in this announcement. The Group's unaudited condensed consolidated interim results announcement for the Reporting Period is expected to be published by the Company on 25 November 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Oriental Payment Group Holdings Limited
Mr. Tsang Chi Kit
Executive Director

Hong Kong, 21 November 2025

As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit as executive Director, Mr. Tong Tsz Kwan, Ms. Tam Yuen Lam Angela and Mr. Henrich Stefan as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.