Sunray Engineering Group Limited
新 威 工 程 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8616)

POSITIVE PROFIT ALERT

This announcement is made by Sunray Engineering Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the information currently available to the Board and a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 ("**FY2026**"), the Group expects to record a net profit of not less than HK$4.0 million for FY2026 as compared to the net loss of approximately HK$13.3 million for the year ended 31 March 2025.

The expected turnaround from loss to profit for FY2026 is primarily due to (i) the increase in revenue and gross profit driven by the increase in the number of the Group's projects with higher profit margin during FY2026; (ii) a reduction in the provision for impairment on trade receivables and contract assets (including retention receivables) of approximately HK$12.9 million; and (iii) the decrease in selling and distribution costs.

The Company is still in the process of finalising its annual results for FY2026. The information contained in this announcement is only based on the preliminary assessment made by the Board on the unaudited consolidated management accounts of the Group for FY2026 with reference to the information currently available, and such information has not been reviewed by the Company's auditors or the audit committee of the Company and may be subject to adjustments where necessary. Shareholders and potential investors are advised to peruse with care the annual results announcement of the Company for FY2026, which is expected to be released on 26 June 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sunray Engineering Group Limited
Lam Ka Wing
Chairman and Executive Director

Hong Kong, 22 June 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Lam Ka Wing and Ms. Wong Pui Yee Edith; and three independent non-executive Directors, namely Ms. Cho Mei Ting, Mr. Ho Ka Kit and Mr. Ng Kwun Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company's website at www.sunray.com.hk.