BYTE META

BYTE METAVERSE HOLDINGS LIMITED
比特元宇宙控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8645)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2024/2025 ANNUAL REPORT

Reference is made to the annual report of Byte Metaverse Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 30 June 2025 published on 29 September 2025 (the "**2024/2025 Annual Report**"). Capitalised terms used herein shall have the same meanings as those defined in the 2024/2025 Annual Report unless the context requires otherwise.

In addition to the information provided in the 2024/2025 Annual Report, the Company would like to provide the following supplementary information in relation to the Share Option Scheme as set out in the section headed "Share Schemes – Share Option Scheme" in the "Report of the Directors" on pages 43 to 46 of the 2024/2025 Annual Report, as contemplated under Rule 23.09(5) of the GEM Listing Rules:

Subject to the terms of the Share Option Scheme, an Option may be exercised in whole or in part at any time during the period to be determined and notified by the Directors to the grantee thereof at the time of making an offer provided that such period shall not exceed the period of ten (10) years from the date of the grant of the particular Option but subject to the provisions for early termination of the Share Option Scheme.

The above supplementary information does not affect any other information contained in the 2024/2025 Annual Report, and save as disclosed in this announcement, all other information in the 2024/2025 Annual Report remains unchanged.

By order of the Board
Byte Metaverse Holdings Limited
Yu Decai
Chairman and Executive Director

Hong Kong, 26 March 2026

As at the date of this announcement, the Board comprises Mr. Yu Decai and Mr. Hu Mingdai as Executive Directors; Ms. Jin Yangyang as Non-executive Director; and Mr. Ng Der Sian, Mr. Shen Haipeng and Ms. Zheng Li Ping as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its publication. This announcement will also be published on the Company's website at byte-metaverse.com.