

18 May 2023

M&G Credit Income Investment Trust PLC
6th Floor, 65 Gresham Street
London,
EC2V 7NQ.

Dear Directors

Ceasing to act as auditors of M&G Credit Income Investment Trust PLC - registration number 11469317

This letter is formal notice that we will not be seeking reappointment as auditors of M&G Credit Income Investment Trust PLC with effect from the conclusion of the forthcoming accounts meeting. The directors will propose, and the members will vote, to appoint another firm of auditors at the accounts meeting on 15 June 2023, and we will cease to hold office as auditors at the conclusion of that meeting.

Our statement of reasons, together with circumstances which we believe should be brought to the attention of members and creditors, is attached.

Yours faithfully



Deloitte LLP

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Statement of reasons relating to Deloitte LLP ceasing to act as auditors of M&G Credit Income Investment Trust PLC

We are not seeking reappointment as auditors of the company and, accordingly, will cease to hold office at the conclusion of the accounts meeting held on 15 June 2023. The reasons for our ceasing to hold office was that the company decided to put its audit out to tender and we chose not to participate as the efforts needed to audit the company was not reflected in the fee.

Unless you apply to the Court, this statement must be sent by you within 14 days to every person entitled under Section 423 of the Companies Act 2006 to be sent copies of the company's accounts. This is a requirement of Section 520(2) of that Act. Unless you inform us that you have applied to the court, we are required to file a copy of this statement at Companies House.

Deloitte LLP – Audit registration C009201919

18 May 2023

Under s523 Companies Act 2006 you are obliged to inform the FRC, as the appropriate audit authority, of the reasons for our ceasing to hold office. You can do this by email to <mailto:auditorresignation@frc.org.uk> or in writing to Change of Auditor Notifications, Financial Reporting Council, 8th Floor, 125 London Wall, London, EC2Y 5AS. You should either (a) attach a copy of our statement of reasons, saying that you agree with the contents of the statement, or (b) set out what you believe the reasons are for our ceasing to hold office, including your company's registered name and number, our name and address (Deloitte LLP, 1 New Street Square EC4A 3HQ) and our audit registration number which is C009201919.