# BIO PAPPEL SIGNS SYNDICATED LOAN

Mexico City - May 25, 2015 - Bio Pappel, S.A.B. de C.V. (BMV: PAPPEL), the largest integrated paper producer in Mexico with operations in the United States of America, announces that today it executed, together with various subsidiaries acting as guarantors, a senior secured term loan agreement (the "Loan Agreement") for approximately US $255 million dollars, whose proceeds will be used to refinance outstanding debt and for the payment of part of the purchase price for the shares of Corporación Scribe, S.A.P.I. de C.V. and Grupo Papelero Scribe, S.A. de C.V. Such credit will be extended over two funding dates, and will be disbursed in two tranches, in Mexican pesos and US dollars, representing 60% and 40% of the total loan amount, respectively.

Credit Suisse AG, Cayman Islands Branch acted as Lead Arranger and Bookrunner and will act as Administrative Agent, and other financial institutions, parties to the Loan Agreement, will participate as lenders in the financing. Banco Inbursa SA, Institución de Banca Múltiple Grupo Financiero Inbursa and Banco Nacional de Comercio Exterior, S.N.C. acted as Mandated Lead Arrangers.

The lenders' obligation to make the loans is subject to the satisfaction of several conditions set forth in the Loan Agreement.