



TWSE stock code:1232

2025年上半年 業績報告

September 19, 2025

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合併報表損益摘要

單位：新台幣佰萬元	2025上半年	2024上半年	YoY
營業收入	10,501	10,964	-4.22%
營業毛利	1,396	1,394	0.14%
營業利益	816	854	-4.45%
稅前淨利	830	916	-9.39%
本期淨利(歸屬母公司)	629	706	-10.91%
EPS(元)	3.93	4.42	-11.09%
毛利率	13.29%	12.71%	+0.58 pts
營業利益率	7.77%	7.79%	-0.02 pts
稅前淨利率	7.90%	8.35%	-0.45 pts

合併資產負債表及重要財務指標

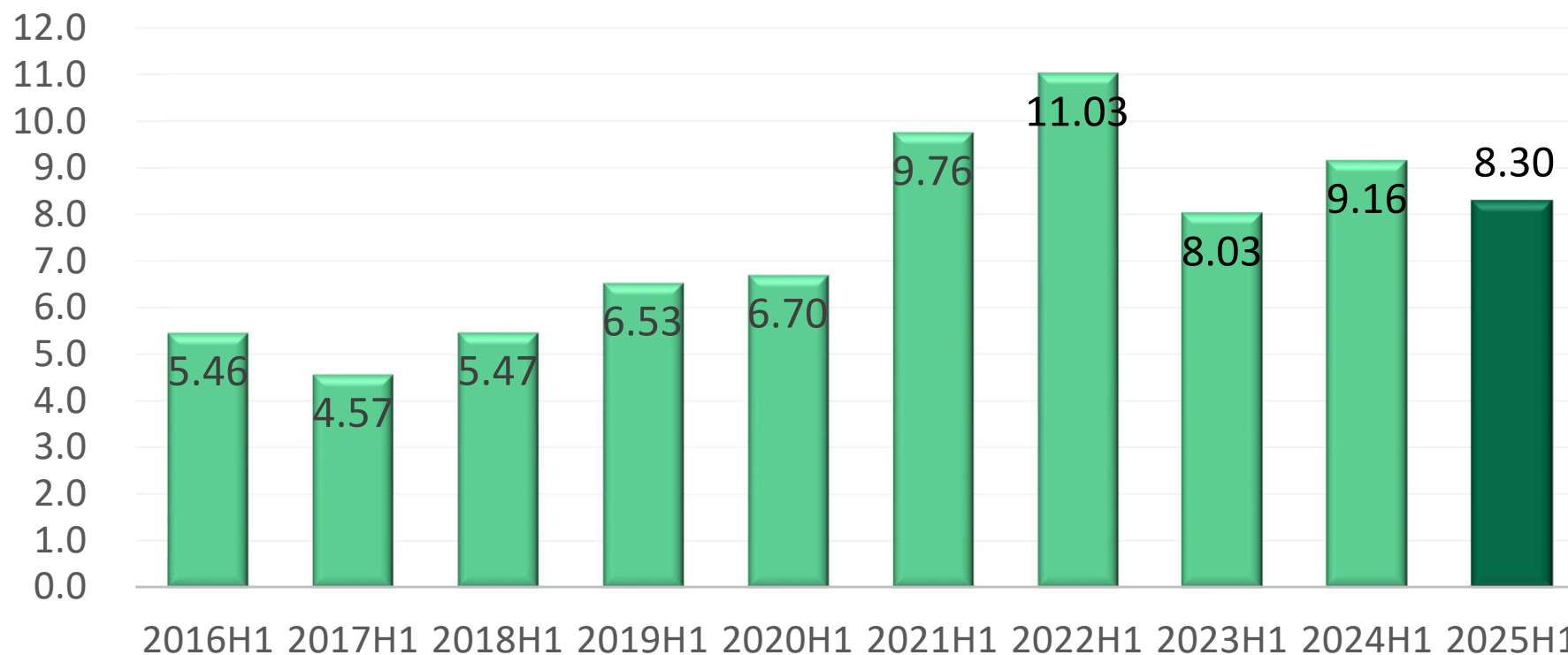
單位：新台幣佰萬元	2025年6月30日		2024年6月30日	
	金額	%	金額	%
現金及約當現金	2,958	29.99%	2,954	32.23%
總資產	9,864	100%	9,166	100%
總負債	4,486	45.48%	3,968	43.29%
股東權益	5,378	54.52%	5,198	56.71%
股東權益報酬率	11.56%		13.52%	
流動比率	219.58%		249.53%	

合併現金流量表

單位：新台幣佰萬元	2025上半年	2024上半年
期初現金	2,236	1,584
營業活動之淨現金流入(出)	1,038	1,413
投資活動之淨現金流入(出)	(188)	(56)
資本支出	(187)	(55)
籌資活動之淨現金流入(出)	(128)	13
期末現金	2,958	2,954

獲利情形(稅前淨利:合併)

單位:新台幣億元



股東權益報率>10%

