

INVESTOR CONFERENCE

 TAIWAN TAFFETA FABRIC CO., LTD.

2024.05.16

DISCLAIMER

The content and related information in this briefing report and the synchronous announcement are sourced from TTF's inner and outer material, including the operation result, financial situation and the business development, et cetera.

□ No financial forecasting is released by TTF. Discrepancy may be existed between the actual result in the future and the estimated opinion to the company operation and business developing subjects indicated in this briefing report with respect to the financial, business and Q&A part. The causes of the discrepancy may include the variation of market needs, price fluctuation, competition activities, international economic situation, exchange rate fluctuation, upper and downer stream supply chain, and any other risk factors that beyond TTF's control. □

The prospects to the future in this briefing report reflect TTF's vision of future. TTF is not responsible for any notification or update with regard to any change or adjustment to these prospects in the future.

Company Profile

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Head office	8/F, 70-1, HSI-NING N. Road, Taipei, Taiwan
Weaving Factory	No.50, Ln. 660, Guangfu Rd., Bade Dist., Taoyuan
Yarn Factory	No.18, Fufeng S. Rd., Yangmei Dist., Taoyuan
Established Time	June 1, 1973
Paid-in Capital	NTD 1,298,338,480
Date of Listing	May 5, 1993
Main Product	Woven Fabrics / Texturized Yarn
Employees	403
Website	www.ttfco.com

Company History

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1973	Founded by Mr. Chang Ze Shen in 1973, TTF located its first factory at No. 60 Fuchou St., Kwang-Xing Vil., Bade Township, Tao Yuan County, Taiwan. TTF started its business with 1 sizing machine and 100 weaving looms, and its main product were nylon taffeta fabrics, 100% polyester suiting fabrics and shirting fabrics
1987	64 Tsudakoma water jet looms were added into the production facility. The factory area was expanded by 4,000 square meters.
1988	The weaving looms were increased to be 260 water jet looms, and 64 rapier looms , and the total factory area were expanded to be 32,000 square meters.
1995	With the installation of 50 Picanol jacquard looms, TTF started to supply jacquard fabrics.
1998	The yarn texturizing plant was set up in Yang Mei District, Taoyuan, TTF thus integrated the supply chain vertically.
2023	Announce ElasLana, a highly elastic wool-feel functional fabric. It is the most classic fabric brand among functional fabrics and dominates the market. It is highly recognized by international brands. This fabric is 100% independently developed by TTF. It is positioned as an urban casual functional fabric, symbolizing fullness. Vitality and fashion innovation.

Operation Overview

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Product: Woven Fabrics / Texturized Yarn

Website: www.ttfco.com



Comfortable Wool Touch Fabrics



Texturized Yarn



Jacquard Fabrics



Casual Shirting Fabrics



Casual Shirting Fabrics



Glittering Fashion Fabrics

Next Generation of Functional Fabrics



Sainsbury's

KIABI
la mode à petits prix

M&S
EST. 1884

 **lululemon**

NIKE

texco
TEXTILES

T O P S H O P

MATALAN
REAL LIFE READY

next

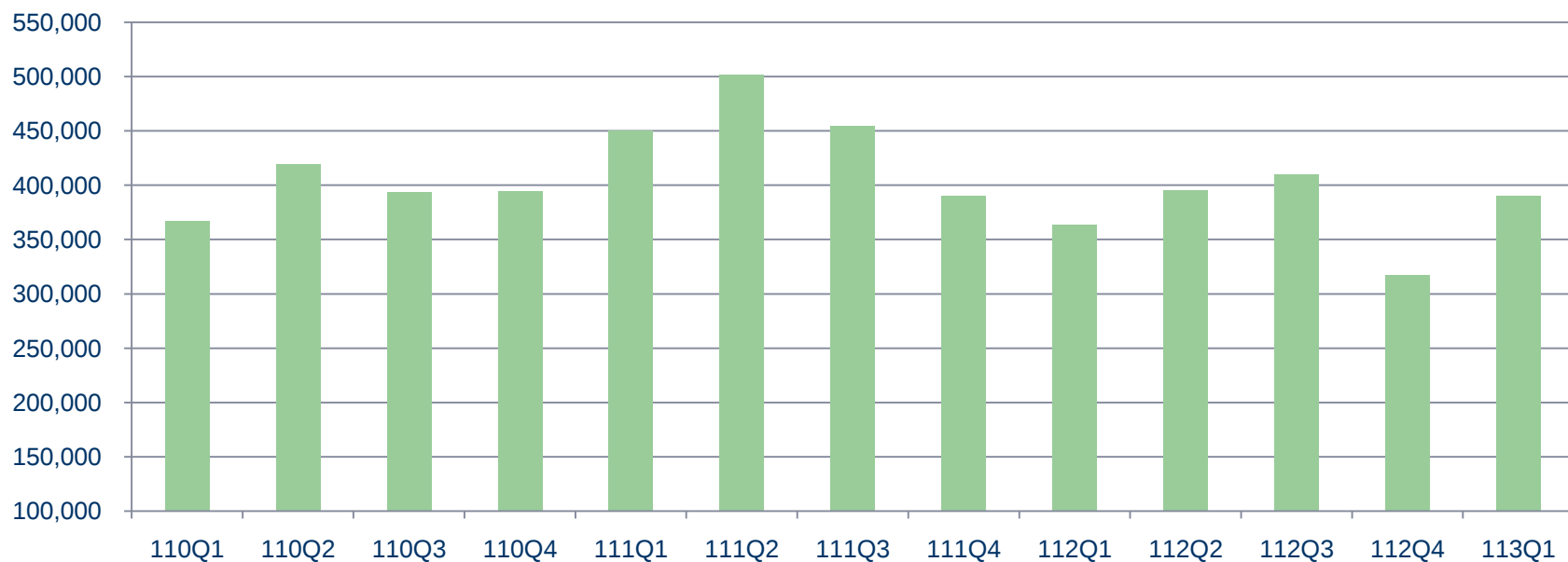

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Operation Overview

Comparison of Quarterly Sales Revenue

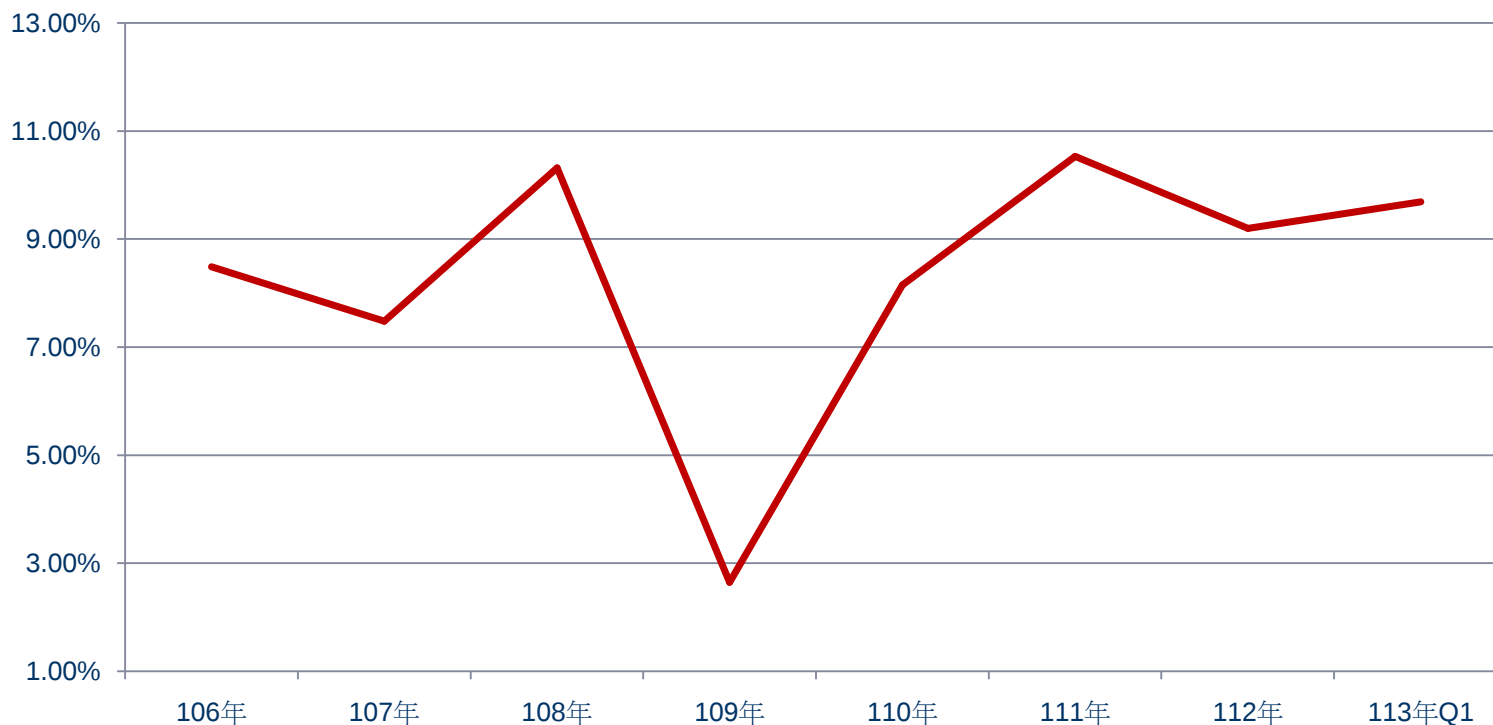
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110Q1	110Q2	110Q3	110Q4	111Q1	111Q2	111Q3	111Q4	112Q1	112Q2	112Q3	112Q4	113Q1
367,005	419,004	394,123	394,687	450,137	501,333	454,227	390,583	363,878	395,249	410,085	317,626	390,125



Gross Margin

年度	106	107	108	109	110	111	112	113Q1
毛利率 (%)	8.49%	7.47%	10.31%	2.64%	8.15%	10.53%	9.19%	9.69%



Outlook

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1. Fabrics business remains flat, while processed yarn is expected to grow
2. Establishment of special fabrics such as work clothes and industrial use
3. Develop multi channels for work clothes fabrics
4. Develop and establish quality control laboratory and R&D center
5. Promote the fabric brand "ElasLana"
6. Develop European and American markets

Q & A

~ THANK YOU ~