



WISHER INDUSTRIAL CO. LTD.

Investors' Conference

2019/9/23

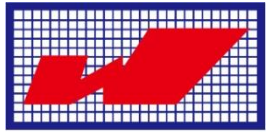
Stock Code: 1465

This presentation contains forward-looking statements concerning the financial condition, results of operations and businesses of WISHER Corporation (the "Company"). All statements other than statements of historical fact are, or may be deemed to be, forward-looking statements. Forward-looking statements are statements of future expectations that are based on management's current expectations, assumptions, involve known, unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in these statements.

All forward-looking statements contained in this document are expressly qualified in their entirety by the cautionary statements contained or referred to herein. Readers should not place undue reliance on forward-looking statements. Each forward-looking statement speaks only as of the date of this presentation. Neither the Company nor any of its subsidiaries undertake any obligation to publicly update or revise any forward-looking statement as a result of new information, future events or other information. In light of these risks, results could differ materially from those stated, implied or inferred from the forward-looking statements contained in this presentation.

Agenda

- Company Profile
- Business Update
- Q&A



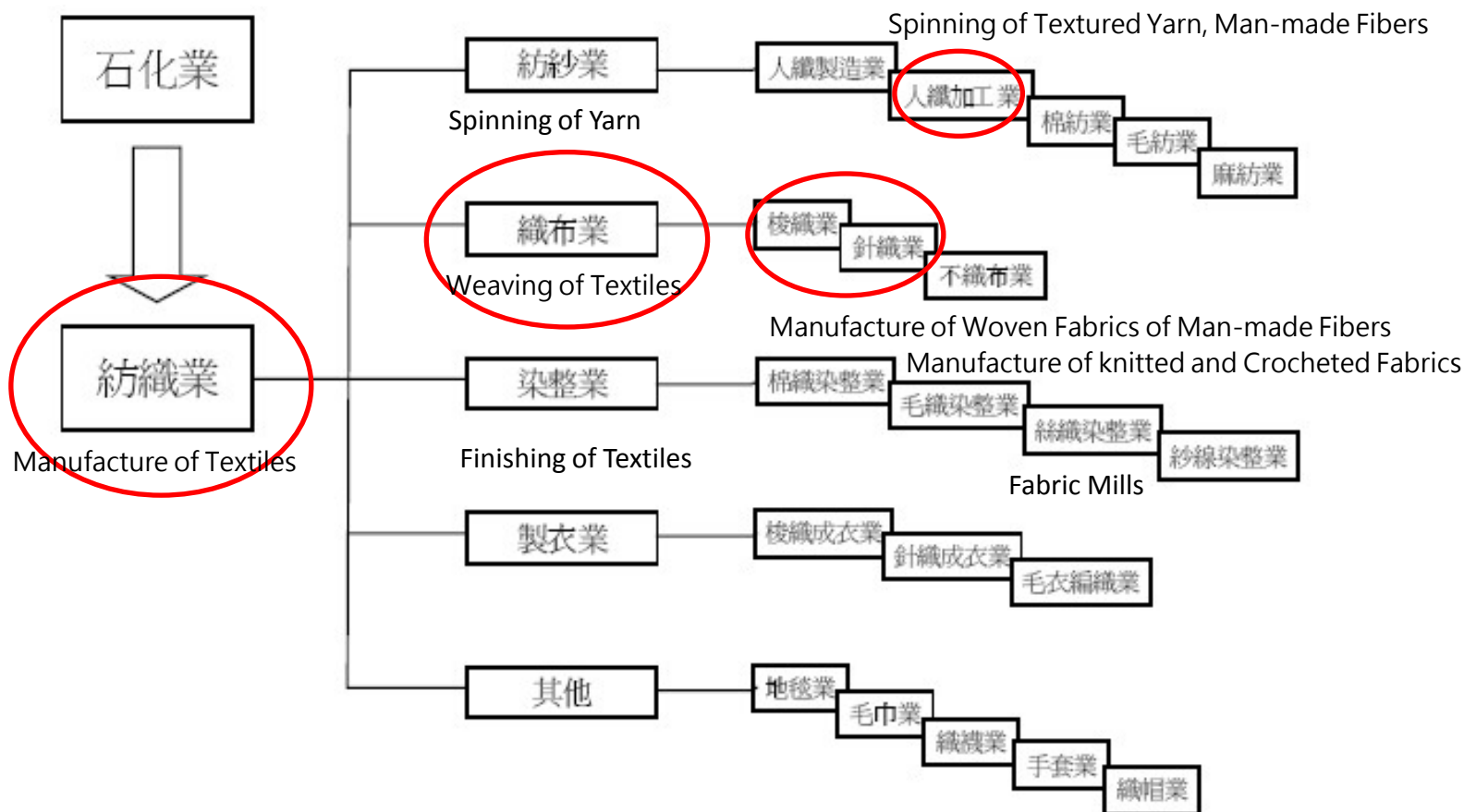
WISHER

® SINCE 1972

Company Profile

Company Introduction

Industry association chart



Company information

- Est. 1972
- A listed company on Taiwan Stock Exchange
- Capital : Abt. USD\$300 million



Factory information

- Mill direct
- Woven Fabrics: Cap. About 3 Million Yards
- textured yarns: 220 Tones monthly
- R&D center
- In-house laboratory



總公司-ERP-192.168.10.252 - 遠端真器連線

Netup P2 偉全實業股份有限公司-ERP-正式版

檔案(F) 移動(M) 明細處理(D) 視窗(W) 說明(H) 退出(X)

平糶組織表

成品布號: B-B12005 PET 75% CD 25% 料品狀態: 正常使用 提案編號: 來源編號: 經密 緯密 幅寬 布碼重 米平方重

成品布: 84 根吋 68 根吋 起 55.00 迄 55.00 170.00 G/Y 133.06 G/SQ.M

胚布限定: 縮短碼重: 0.00 G/Y 燙縮%: 總損耗%: 0.00 組織 總縮率%: 19.30 成品成本: 0.00 /y 異動日期: 2018/08/24 2色格

注意事項

規格設計 胚布資料 用料明細 加工項目 穿法說明 經列說明 緯列說明 成品布丹尼 功能布設定

用紗類別	胚布序號	用紗代號	品名	計算丹尼	根數	用紗量(g/y)	假色	上漿	預估耗損%	備註
經紗	A	Q-11006	TA 75d/2高縮 150d96f	150.00	2354	38.40	否	否	5.00	
經紗	B	Q-13013	KTA-LS150d108f	150.00	2278	37.20	否	否	5.00	
緯紗	a	Q-11006	TA 75d/2高縮 150d96f	150.00	34	30.80	否	否	5.00	
緯紗	b	Q-13013	KTA-LS150d108f	150.00	34	30.80	否	否	5.00	

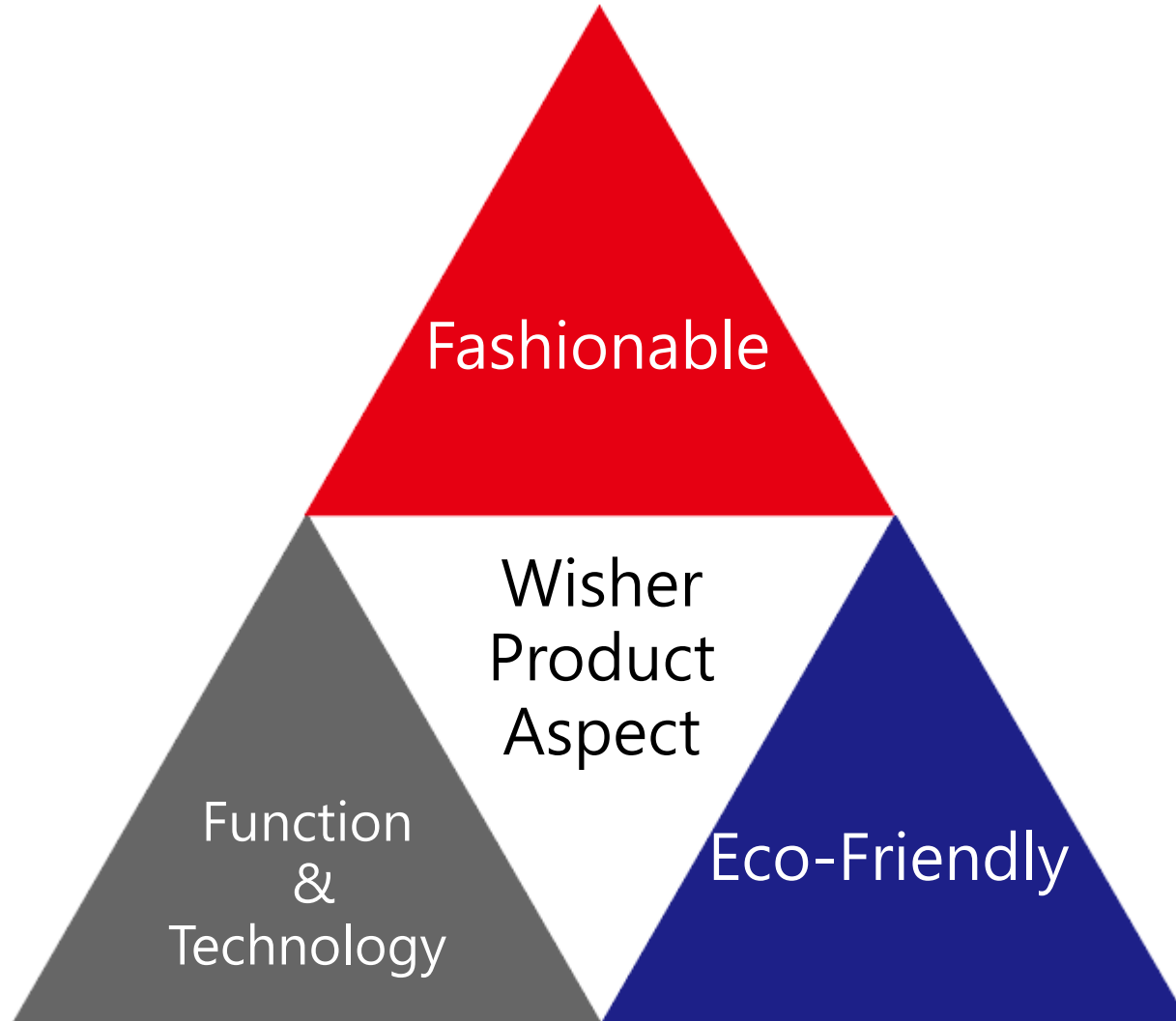
總布(經布及緯布)管理系統: tp_dh_wgl - 遠端真器連線

資料 200 布號 胚布規格 成品規格 布號 成品重 業務 片數 經紗代號 緯紗代號 經緯比 日期 設計員 經緯編號 協同 備註

不換紗 布面圖 組織圖 組織明細 開站查詢 編輯 組織 緯紗 日期 當日 之後 之前 列印

布號	業務	組織	機上規格	胚布規格	成品規格	胚布重	成品重	總根	片數	經紗代號	緯紗代號	經緯比	日期	設計員	經緯編號	協同	備註
B12001	2色格	52x46x60	54x47x66	60x54x69	204.6	235	3564	4	Q-12004, Q-12009	Q-12004, Q-12009	PET 100%	2003-02-14	吳淑娟	T	R19D	HA	
B12002	平織	64x56x72	66x56x70	84x68x55	137.2	170	4632	4	Q-11006, Q-13013	Q-11006, Q-13013	CD/T	2004-03-26		R19D	TA150D/96F	TA150D/96F	
B12003	2色格	64x56x72	66x56x70	84x68x55	137.2	170	4632	4	Q-11006, Q-13013	Q-11006, Q-13013	CD/T	2004-03-26		R19D	TA150D/96F	TA150D/96F	
B12004	2色格	64x56x72	66x56x70	84x68x55	137.2	170	4632	4	Q-11006, Q-13013	Q-11006, Q-13013	CD/T	2004-03-26		R19D	TA150D/96F	TA150D/96F	
B12005	2色格	64x56x72	66x56x70	84x68x55	137.2	170	4632	4	Q-11006, Q-13013	Q-11006, Q-13013	CD/T	2004-03-26		R19D	TA150D/96F	TA150D/96F	
B12007	平織	44x47x72	45x38x70	55x49x58	202.8	240	3184	4	Q-13065, Q-15089	Q-13065, Q-23012	CD/T	2004-03-29		W21B	KTAL	KTAL	
B12008	SLUB	44x40x72	45x41x70	55x48x58	199.1	235	3184	4	Q-13065, Q-13065	Q-13065, Q-23010	CD/T	2004-03-25		R19D	KTAL	KTAL	
B12009	SLUB	44x40x72	45x41x70	55x48x58	197.4	235	3184	4	Q-13065, Q-13065	Q-13065, Q-23010	CD/T	2004-03-26		R19D	KTAL	KTAL	
B12010	SLUB	44x40x72	45x41x70	55x48x58	197.4	235	3184	4	Q-13065, Q-13065	Q-13065, Q-23010	CD/T	2004-03-26		R19D	KTAL	KTAL	
B12011	SLUB	44x40x72	45x41x70	55x48x58	207.2	245	3476	4	Q-11007, Q-11007	Q-13065, Q-23010	PET 51%, CD 49%	2004-03-26		R19D	KTAL	KTAL	
B12012	平織	64x48x70	67x50x67	78x75x58	188.3	215	4500	4	Q-11002, Q-11002	Q-13065, Q-23012	PET 68%, CD 28%	2004-03-29		R19D	KTAL	KTAL	
B12013	2色格	64x48x70	67x50x67	78x75x58	180.2	205	4500	4	Q-11002, Q-11002	Q-13065, Q-23012	CD/T	2004-03-29		W21B	TA	TA	
B12014	2色格	64x48x70	66x50x68	78x75x58	180.2	205	4500	4	Q-11002, Q-11002	Q-11007, Q-13060	CD/T	2003-09-03	吳淑娟	R19D	TA	TA	
B12015	2色格	44x38x72	45x39x70	55x48x58	189.6	235	3184	4	Q-11007, Q-13060	Q-11007, Q-13060	CD/T	2003-09-03	吳淑娟	R19D	TA	TA	
B12016	2色格	44x38x72	45x39x70	55x48x58	189.4	235	3180	4	Q-11007, Q-13060	Q-11007, Q-13060	CD/T	2003-09-03	吳淑娟	R19D	TA	TA	
B12017	2色格	44x38x72	45x39x70	55x48x58	189.6	235	3184	4	Q-11007, Q-13060	Q-11007, Q-13060	CD/T	2003-09-03	吳淑娟	R19D	TA	TA	
B12018	平織	44x40x72	46x41x69	55x48x58	197.1	230	3184	4	Q-13065, F-92011	Q-13065, F-92011	PET 46%, CD 46%	2006-08-10	陳淑娟	R19D	KTAL	KTAL	
B12020	平織	44x38x72	45x39x70	55x48x58	189.6	235	3184	4	Q-13065, F-92011	Q-13065, Q-23014	CD/T	2004-03-29		W21B	KTAL	KTAL	
B12021	混布布	59x48x69	61x50x68	69x54x60	189	210	4152	4	Q-11072, Q-11006	Q-11072, Q-11006	PET 100%	2003-08-27	廖淑平	T	W21B	TA/TA	TA/TA
B12022	2色格	57x48x70	59x50x68	69x54x60	194.8	225	4020	4	Q-11072, Q-13001	Q-11072, Q-13001	PET 59%, CD 41%	2003-08-27	廖淑平	T	W21B	TA/TA	TA/TA
B12023	2色格	59x48x69	61x50x68	70x60x59	189	220	4152	4	Q-11072, Q-13001	Q-11072, Q-13001	PET 54%, CD 46%	2003-08-11	陳淑娟	T	W21B	TA/TA	TA/TA
B12024	JACK	PRINCEVH	84x70x66	87x72x66	99x82x58	171.4	195	5742	6	Q-11029, Q-13043	Q-11029, Q-13092	CD/T	2004-01-08	廖淑平	R19D	TA	TA
B12025	COLIN	2色格	45x47x72	45x47x70	55x48x58	199.2	240	3184	4	Q-11007, Q-13060	Q-11007, Q-13060	CD/T	2003-10-16	廖淑平	R19D	TA	TA
B12026	混布布	60x48x70	62x50x68	72x58x58	195	225	4200	4	Q-11072, Q-13001	Q-11072, Q-13001	PET 57%, CD 43%	2003-08-08	廖淑平	T	W21B	TA/TA	TA/TA
B12027	混布布	60x50x70	62x51x68	70x59x60	190.9	220	4200	4	Q-11072, Q-13001	Q-11072, Q-13001	PET 100%	2003-08-27	廖淑平	T	W21B	TA/TA	TA/TA
B12028	混布布	60x50x70	62x51x68	71x59x60	186.7	190	4200	4	Q-11072, Q-11006	Q-11072, Q-11006	PET 100%	2003-08-27	廖淑平	T	W21B	TA/TA	TA/TA
B12029	混布布	57x48x70	59x50x68	68x58x59	194.8	220	4020	4	Q-11072, Q-11006	Q-11072, Q-11006	PET 100%	2003-08-27	廖淑平	T	W21B	TA/TA	TA/TA
B12030	混布布	61x48x70	63x50x68	74x58x58	190.9	220	4284	4	Q-11072, Q-13001	Q-11072, Q-13001	PET 54%, CD 46%	2003-08-08	廖淑平	T	W21B	TA/TA	TA/TA
B12031	混布布	63x50x68	65x52x60	71x59x60	190.9	215	4284	4	Q-11072, Q-11006	Q-11072, Q-11006	PET 100%	2003-08-27	廖淑平	T	W21B	TA/TA	TA/TA
B12032	R&D	PRINCEVH	44x38x72	45x39x70	54x46x58	189.6	220	3184	4	Q-12033, Q-13043	Q-12033, Q-13043	CD/T	2004-12-16	陳淑娟	R19D	HA	HA
B12033	R&D	PRINCEVH	44x38x72	45x39x70	54x46x58	186.5	220	3184	4	Q-12033, Q-13043	Q-12033, Q-13043	PET 50%, CD 49%	2004-12-16	陳淑娟	R19D	HA	HA
B12034	R&D	PRINCEVH	44x38x72	45x39x70	54x46x58	186.7	220	3184	4	Q-12033, Q-13043	Q-12033, Q-13043	CD/T	2004-12-16	陳淑娟	R19D	HA	HA
B12035	R&D	PRINCEVH	44x40x70	45x41x68	53x46x58	186.6	225	3096	4	Q-11007, Q-13097	Q-11007, Q-13097	PET 75%, CD 25%	2005-01-05	廖淑平	R19D	TA	TA
B12036	COLIN	PRINCEVH	44x38x72	45x39x70	57x48x58	193.1	240	3184	4	Q-11007, Q-13043	Q-11007, Q-13043	PET 52%, CD 47%	2005-02-15	廖淑平	R19D	TA	TA
B12037	R&D	PRINCEVH	44x38x72	45x39x70	56x46x57	189.9	220	3184	4	Q-12033, Q-13043	Q-12033, Q-13043	PET 48%, CD 51%	2005-03-21	陳淑娟	R19D	HA	HA

2018/10/13



- Learn from mother natural: Synthesis wool & linen
- Beauty of Check & Dobby



Functions for wearing comfortable

- BreaXtile®
- Chill stop

BreaXtile®
POWER BY **WISHER**



- Dynamic cold protection (D.C.P.)
- Dynamic heat protection (D.H.P.)



Dynamic Cold Protection™
POWER BY **WISHER**®



Dynamic Heat Protection™
POWER BY **WISHER**®

- Nano heating
- Warm but light



TITAS, PAN TEXTILES, ISPO, PGA, TEXTWORLD,
PERFORMANCE DAY...

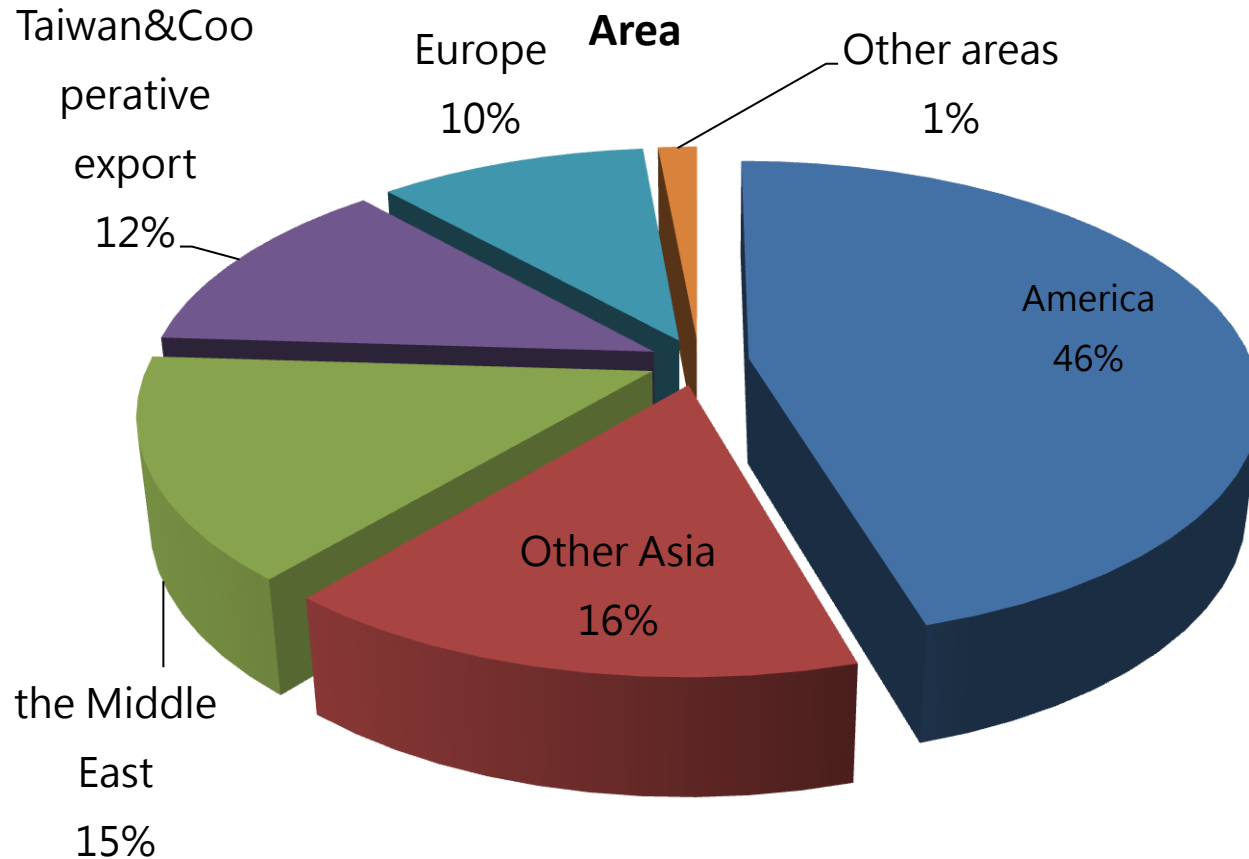


TITAS, PAN TEXTILES, ISPO, PGA, TEXTWORLD,
PERFORMANCE DAY...



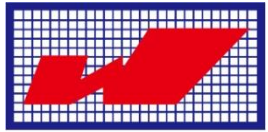
Sales Revenue by Areas

Polyester Woven Fabrics in 2018



- PFCs-free membrane lamination
- Recycled yarns
- Stretch without spandex
- Solution dyed
- Anti-Shedding





WISHER

® SINCE 1972

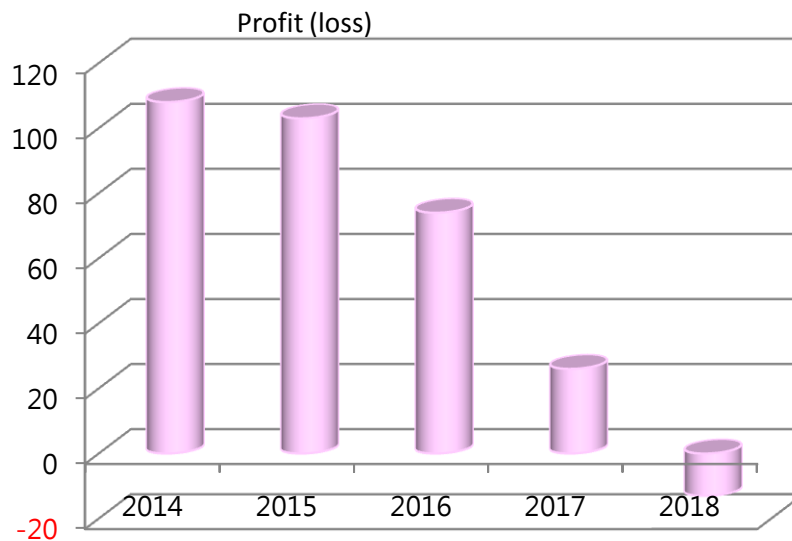
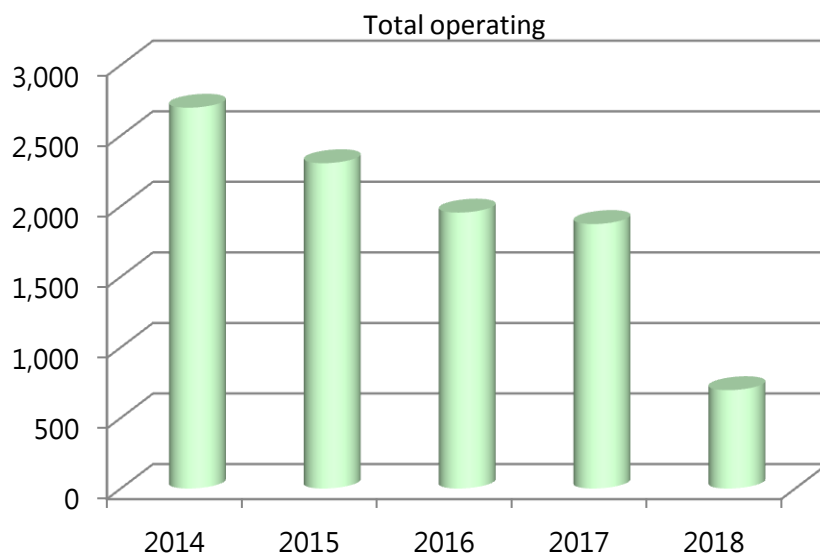
Business Update

Five-Year Financial Statement

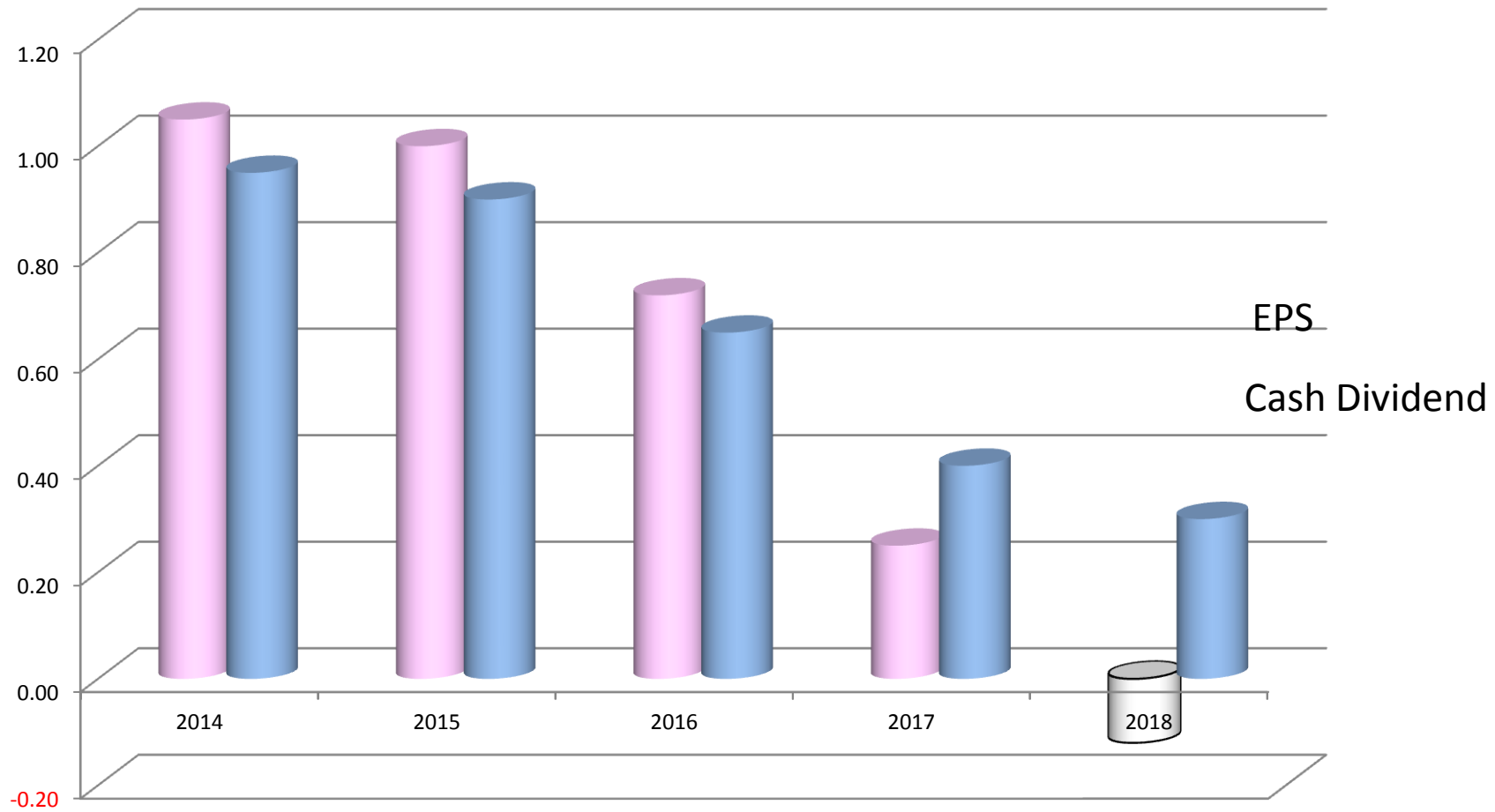
Five-Year Financial Statement

Unit: NT\$ Millions

Accounting Title	2014	2015	2016	2017	2018
Total operating revenue	2,698	2,305	1,955	1,874	697
Profit (loss)	108	103	74	26	(13)
Basic earnings per share	1.05	1.00	0.72	0.25	(0.12)



EPS&Dividend Policy

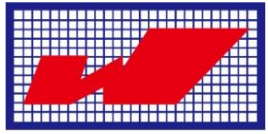


Year 2019 、 2018 Comparison

Year 2019 、 2018 Comparison

Unit: NT\$ Millions

Accounting Title	2019H1	2018H1	%
Total Assets	2,669	2,413	10.61%
Total Liabilities	357	345	3.48%
Total equity attributable to owners of parent	2,032	1,661	22.34%
Total operating revenue	404	284	42.25%
Profit (loss) from continuing operations	(183)	13	-1507.69%
Total profit (loss) from discontinued operations	1,189	(22)	5504.55%
Profit (loss)	1,005	(9)	11266.67%
Profit (loss), attributable to:			
Profit (loss), attributable to owners of parent	388	3	12833.33%
Basic earnings per share	3.74	0.03	12366.67%



WISHER

® SINCE 1972

Q & A