

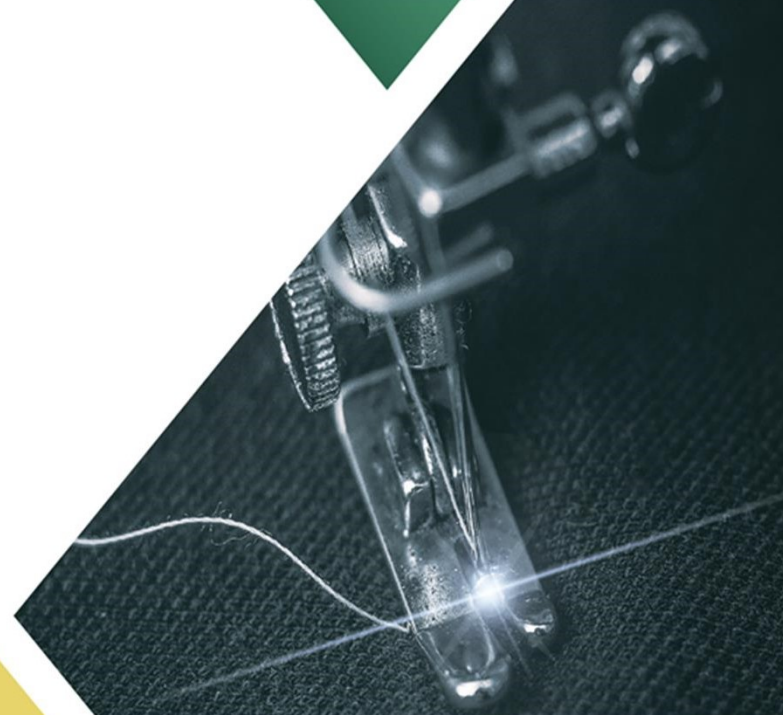
2021

南緯集團簡介

TEX-RAY Industrial Co., Ltd.



TEXRAY





免責聲明

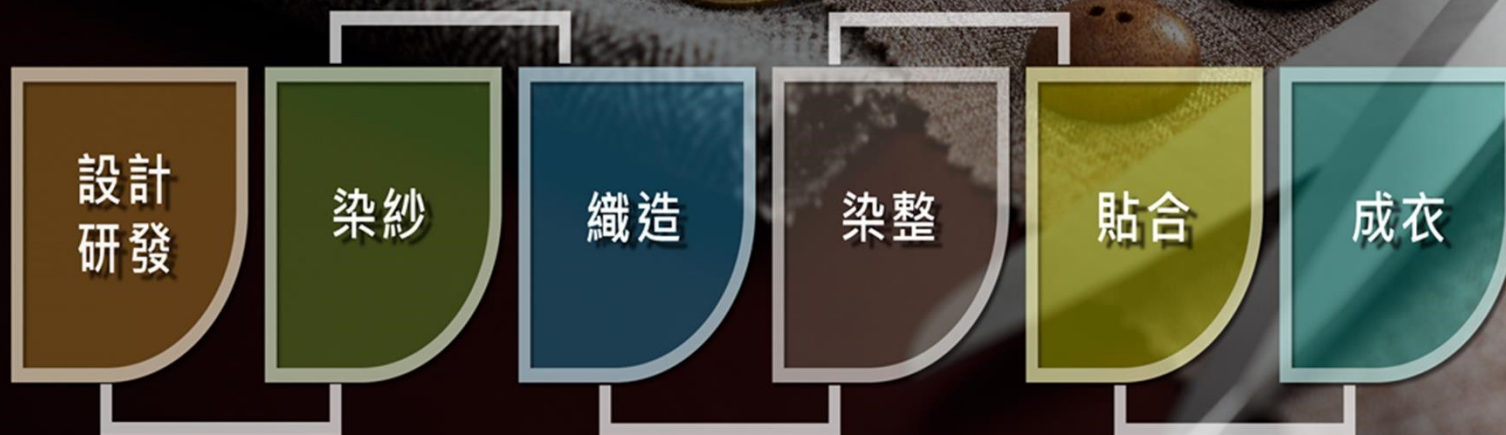
本簡報中所提及之預測性資訊包括營運展望、財務狀況以及業務預測等內容，乃是建立在本公司從內部與外部來源所取得的資訊基礎。

本公司未來實際所可能發生的營運結果、財務狀況以及業務成果，可能與這些明示或暗示的預測性資訊有所差異。其原因可能來自於各種因素，包括但不限於市場風險、供應鏈、市場需求，以及本公司持續推出高品質產品能力等因素。

本簡報中對未來的展望，反應本公司截至目前為止對於未來的看法。對於這些看法，未來若有任何變更或調整時，本公司並不負責隨時再度提醒或更新。

公司簡介

南緯創立於1978年，是一家臺灣上市的紡織及成衣集團，我們專注於亞洲、非洲及美洲的垂直整合供應鏈服務。



秉持著40年來的優良傳統製造精神，加入現代生活元素，我們的使命是以創新科技，提供人們環保、舒適及健康的時尚服飾。

競爭優勢

完整的上中下游建置及成熟的產業供應鏈

研發

紗線

布

成衣

全球生產據點

亞洲

非洲

美洲

創意中心
極致工藝

免關稅

快速反應

- 總部
- 研發中心
- 服務中心
- 垂直生產基地

- 服務中心
- 垂直生產基地

- 服務中心
- 生產基地

紡織創新

臺灣與中國鹽城的研發團隊

- ~環保無水染色技術
- ~T-Cool、T-Hot、Eco-lor...等創新研發自有紗線面料品牌
- ~功能性針織面料加工技術：保濕/吸排/抗UV/除臭/抗菌/易去汙/抗靜電/耐燃/反光/HD-Print...等
- ~貼合工藝：點貼、全面轉移貼、燙金、高透超薄PU膜...等

協力廠商核可的獨立實驗室

中國國家標準證認實驗室及B.V. (必維國際檢驗集團)

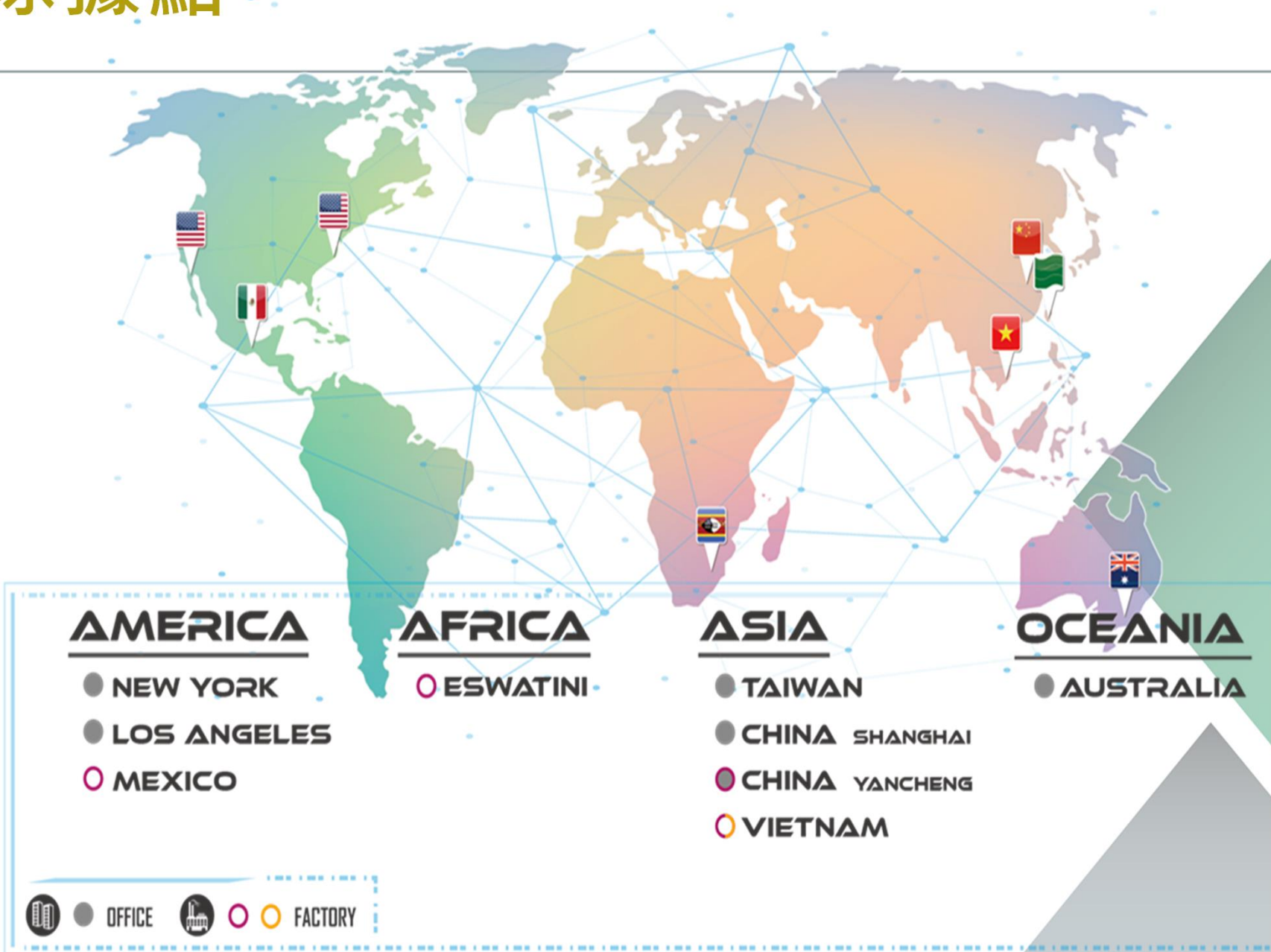
- ~與時俱進的檢測與實驗技術，嚴格為產品做第一線的把關

ODM 客戶服務

從想法到做法的專業建議

- ~貼近市場的最新趨勢收集與分析
- ~不同於傳統的創新思維，量身訂做的設計團隊，從紗線→面料→成衣的整合構思

全球據點





亞洲

臺灣



中國



越南



織布，染色 & 整理、印花 1,250,000 公斤/月

創新系列，永續環保系列，機能系列，運動時尚系列，色紗，無水染色，絲光棉，印花

成衣

350,000 打/月

休閒，運動，戶外，工作服，家紡，繡花，印花

台灣

環保高清數位印花廠



Eco
Print HD

越南



越南黎明廠



越南隆安廠



中國

印花、繡花、成衣廠





非洲

史瓦帝尼



織布，染色，印花 & 整理

480,000 公斤/月

創新系列，永續
環保系列，機能
系列，運動時尚系
列，色紗，印花

成衣

210,000 打/月

休閒，運動，戶外，
工作服，繡花

史瓦帝尼

織布、染色、整理、印花



史瓦帝尼

印花、繡花、成衣





美洲

紐約



洛杉磯



墨西哥



成衣

25,000 Doz./Month

休閒，運動，成衣印花



墨西哥

成衣廠



合作夥伴



Sport & Active Wear



Team & Workwear



Athleisure & Lifestyle

Cabela's



Outdoor



.....and
more

服裝類別



TEXRAY 南緯



ODM





L'ARMURE

自主服飾



健康疫時尚展演秀



L'ARMURE- 健康疫時尚展演秀



BREATHABILITY



HYGROSCOPICITY



COMFORTABLE WEAR



SKIN CARE

面料類別



TEXRAY 南緯

南緯自主研發之機能性紡織品

WAYS 紡織科技的新思維

炎熱

33°C 舒適微氣候

寒冷

全天候



TCool®



THot®



BreathLight™



ECO-lor®



EcoPrint HD



UV

Fresh

CLEAN plus



Woolmiracle®

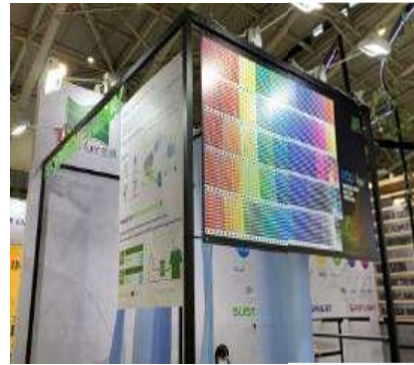
lalona™

Colorflow™

Outer spacer™

ECO-lor

近期ECO-lor參與活動



2019
TITAS

2018冬季奥林匹克運動會



2019 TITAS
NYLON ECO-lor

集團轉投資



L'ARMURE



金鼎聯合科技纖維股份有限公司

(King's Metal Fiber Technologies Co.,Ltd.)

股票代號：**6832**



南緯集團子公司---金鼎金屬纖維科技,創立於2005年。
為了能成為市場上高階紡織品中的標竿,我們通過了各種嚴格的挑戰和突破性的發展,建立了獨立的垂直供應鏈及全球營運系統的競爭優勢。



金鼎聯合科技纖維股份有限公司



Cooperative Innovation

創新金屬科技纖維材料和解決方案的全球領先者
Innovation Through



未來展望

產品發展方向:

- 1.全預混燃燒金屬纖維織物-鐵烙鋁產品 (節能)
- 2.不鏽鋼纖維燒結氈產品：高溫燃煤排煙過濾材(環保)
- 3.單絲產品：電子印刷網板



愛克智慧科技股份有限公司



PRODUCT
Bio Man
Smart shirt
DESIGN
AiQ Design
MANUFACTURER
AiQ Smart Clothing Inc.



The BioMan shirt integrated electronics and textiles to a best-fit, fashionable, functional and comfortable solution to meet your needs at sports and fitness everyday. The vital signs sensors placed on the arms can record and transmit data in a variety of situations without compromising comfort. A stainless steel fiber is used as the basis for textile sensors and data transmission. The data is transmitted by a wireless transmitter to a smartphone or tablet. Various apps visualize your performances and vital signs for better monitoring of your body.

AiQ Smart Clothing Inc.智慧衣著的創新理念為“Sensing without limited”，我們希望消費者能通過選擇智慧衣著，彰顯對於健康生活的堅持與運動專業訓練的堅持。

我們的願景是整合光、電、熱等元素，融合科技與時尚，注入到傳統服飾的設計理念中，展現未來智慧型紡織品在運動休閒、極地與戶外及醫療保健中的創新應用，使服裝在滿足人們基本需求之餘，還能增添生活的樂趣與便利性。

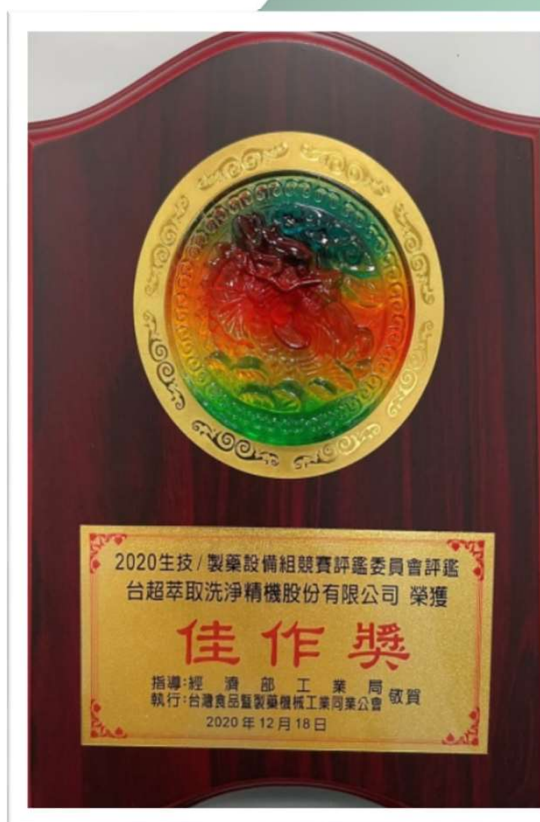
AiQ Smart Clothing Inc.起始於南緯實業股份有限公司的智慧衣著研發創新單位，致力於傳統紡織面料及成衣的全球化產銷服務，其全球營運機構遍及北美、亞洲及非洲。AiQ Smart Clothing Inc. 整合集團內上下游資源，並運用了高科技的金屬纖維材料與各式先進材料，使智慧服裝將流行時尚與嶄新的電子資訊科技融合為一體，為智慧服裝提供了完整的整合供應鏈。



台超萃取洗淨精機股份有限公司



南緯集團子公司--- 台超萃取洗淨精機股份有限公司」擁有超臨界流體 (Supercritical Fluid)與超音波 (Ultrasonic)雙技術突破性整合的堅強團隊,是全球唯一具備超臨界流體與超音波設備製造雙實力之公司。台超萃取洗淨精機的核心競爭力「萃取、洗淨技術的專業,專注與創新!」超臨界流體設備與超音波設備榮獲多項國際認證,為世界少數、更是國內唯一通過德國萊因公司 ISO 9001:2015品質管理系統認證以及相關生產設備通過CE認證。台超萃取洗淨精機累積多年之設備開發經驗,專注於技術研發、流程改善、機構設計與設備製造,為產業提供全方位萃取、洗淨的解決方案。



2020 防疫無國界-捐贈「米、布口罩、防護服及隔離衣」



Lex Ray gives

BY SIBUSISO KWANE

ATISAPAI.—In the wake of the increasing cases of AIDS in the country, coupled with the burgeoning demand for masks, the U.S. Embassy in London issued the "rescue."

The organization has decided to purchase and offer 100 000 reusable masks to the U.S. government, and the U.S. government has since asked the embassy to purchase as much as it can.

Already, the company has handed over a consignment of 55 200 reusable masks to the U.S. Embassy.

On May 22, 1985, a letter was received by the Minister of Foreign and Social Security, Madrid (Vladimir on Friday).

At the end of May, the Managing Director (MD) Ricky Taylor and anyone aware that the World Health Organization (WHO) had issued a warning in 1983, 1984, 1985, 1986, 1987, 1988, 1989, 1990, 1991, 1992, 1993, 1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2036, 2037, 2038, 2039, 2040, 2041, 2042, 2043, 2044, 2045, 2046, 2047, 2048, 2049, 2050, 2051, 2052, 2053, 2054, 2055, 2056, 2057, 2058, 2059, 2060, 2061, 2062, 2063, 2064, 2065, 2066, 2067, 2068, 2069, 2070, 2071, 2072, 2073, 2074, 2075, 2076, 2077, 2078, 2079, 2080, 2081, 2082, 2083, 2084, 2085, 2086, 2087, 2088, 2089, 2090, 2091, 2092, 2093, 2094, 2095, 2096, 2097, 2098, 2099, 2100, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2109, 2110, 2111, 2112, 2113, 2114, 2115, 2116, 2117, 2118, 2119, 2120, 2121, 2122, 2123, 2124, 2125, 2126, 2127, 2128, 2129, 2130, 2131, 2132, 2133, 2134, 2135, 2136, 2137, 2138, 2139, 2140, 2141, 2142, 2143, 2144, 2145, 2146, 2147, 2148, 2149, 2150, 2151, 2152, 2153, 2154, 2155, 2156, 2157, 2158, 2159, 2160, 2161, 2162, 2163, 2164, 2165, 2166, 2167, 2168, 2169, 2170, 2171, 2172, 2173, 2174, 2175, 2176, 2177, 2178, 2179, 2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187, 2188, 2189, 2190, 2191, 2192, 2193, 2194, 2195, 2196, 2197, 2198, 2199, 2200, 2201, 2202, 2203, 2204, 2205, 2206, 2207, 2208, 2209, 2210, 2211, 2212, 2213, 2214, 2215, 2216, 2217, 2218, 2219, 2220, 2221, 2222, 2223, 2224, 2225, 2226, 2227, 2228, 2229, 2230, 2231, 2232, 2233, 2234, 2235, 2236, 2237, 2238, 2239, 2240, 2241, 2242, 2243, 2244, 2245, 2246, 2247, 2248, 2249, 2250, 2251, 2252, 2253, 2254, 2255, 2256, 2257, 2258, 2259, 2260, 2261, 2262, 2263, 2264, 2265, 2266, 2267, 2268, 2269, 2270, 2271, 2272, 2273, 2274, 2275, 2276, 2277, 2278, 2279, 2280, 2281, 2282, 2283, 2284, 2285, 2286, 2287, 2288, 2289, 2290, 2291, 2292, 2293, 2294, 2295, 2296, 2297, 2298, 2299, 2300, 2301, 2302, 2303, 2304, 2305, 2306, 2307, 2308, 2309, 2310, 2311, 2312, 2313, 2314, 2315, 2316, 2317, 2318, 2319, 2320, 2321, 2322, 2323, 2324, 2325, 2326, 2327, 2328, 2329, 2330, 2331, 2332, 2333, 2334, 2335, 2336, 2337, 2338, 2339, 2340, 2341, 2342, 2343, 2344, 2345, 2346, 2347, 2348, 2349, 2350, 2351, 2352, 2353, 2354, 2355, 2356, 2357, 2358, 2359, 2360, 2361, 2362, 2363, 2364, 2365, 2366, 2367, 2368, 2369, 2370, 2371, 2372, 2373, 2374, 2375, 2376, 2377, 2378, 2379, 2380, 2381, 2382, 2383, 2384, 2385, 2386, 2387, 2388, 2389, 2390, 2391, 2392, 2393, 2394, 2395, 2396, 2397, 2398, 2399, 2400, 2401, 2402, 2403, 2404, 2405, 2406, 2407, 2408, 2409, 2410, 2411, 2412, 2413, 2414, 2415, 2416, 2417, 2418, 2419, 2420, 2421, 2422, 2423, 2424, 2425, 2426, 2427, 2428, 2429, 2430, 2431, 2432, 2433, 2434, 2435, 2436, 2437, 2438, 2439, 2440, 2441, 2442, 2443, 2444, 2445, 2446, 2447, 2448, 2449, 2450, 2451, 2452, 2453, 2454, 2455, 2456, 2457, 2458, 2459, 2460, 2461, 2462, 2463, 2464, 2465, 2466, 2467, 2468, 2469, 2470, 2471, 2472, 2473, 2474, 2475, 2476, 2477, 2478, 2479, 2480, 2481, 2482, 2483, 2484, 2485, 2486, 2487, 2488, 2489, 2490, 2491, 2492, 2493, 2494, 2495, 2496, 2497, 2498, 2499, 2500, 2501, 2502, 2503, 2504, 2505, 2506, 2507, 2508, 2509, 2510, 2511, 2512, 2513, 2514, 2515, 2516, 2517, 2518, 2519, 2520, 2521, 2522, 2523, 2524, 2525, 2526, 2527, 2528, 2529, 2530, 2531, 2532, 2533, 2534, 2535, 2536, 2537, 2538, 2539, 2540, 2541, 2542, 2543, 2544, 2545, 2546, 2547, 2548, 2549, 2550, 2551, 2552, 2553, 2554, 2555, 2556, 2557, 2558, 2559, 2560, 2561, 2562, 2563, 2564, 2565, 2566, 2567, 2568, 2569, 2570, 2571, 2572, 2573, 2574, 2575, 2576, 2577, 2578, 2579, 2580, 2581, 2582, 2583, 2584, 2585, 2586, 2587, 2588, 2589, 2590, 2591, 2592, 2593, 2594, 2595, 2596, 2597, 2598, 2599, 2600, 2601, 2602, 2603, 2604, 2605, 2606, 2607, 2608, 2609, 2610, 2611, 2612, 2613, 2614, 2615, 2616, 2617, 2618, 2619, 2620, 2621, 2622, 2623, 2624, 2625, 2626, 2627, 2628, 2629, 2630, 2631, 2632,

E0.6m masks in COVID-19 fight

**Text Ray Group
Eswarini MD
Ricky T&A (I)
handling over the
first consignment
of 55 200 reusable
cloth masks to
Minister of
Labour and
Social Security
Malhotra Vikasat
(M) during the
donation on
Friday.
(Poo Shakti
Zamee)**

being produced.

ES TO PRODUCE A MASK

The production cost of each mask is about ₹6, including fabric and labour. However, according to this publication's research, on average in the market a reusable cloth masks costs about ₹10.

On the other hand, the Minister of Labour and Social Security, Malhotra Vikasat, thanked Text Ray Group Eswarini on behalf of government for the kind gesture. He said the donation would go a long way in assisting the country to fight COVID-19. He said the masks would be handed over to the National Disaster Management Agency (NDMA) for distribution.

when they asked the company to produce as much as it could and at a speed. He said this meant that with time, the country could have masks for almost all the needy population.

It is worth noting that due to the pandemic, most companies have either laid off their workers, while others have mentioned that they might close down than they had anticipated as the economy continues to suffer from the effects of the virus.

By end of business on Friday, there were 40 confirmed cases of COVID-19 in the country and one of them had died. 10 of the cases have since recovered while 29 are still undergoing treatment.

TAIWAN DONATES VENTILATORS, COVERALLS

In Taiwan, Malware

In contrast to mainland China, where the fight to catch the novel coronavirus (COVID-19) is the Republic of China (Taiwan) reportedly denied a total of 15 infections and 10,000 closed production facilities to the ministry of health.

The disease was first in Taiwan January 16th at the Auburn University in Malaysia, where he confirmed that these overseas cases were given with less from the government and people of Taiwan. He said they would attempt on the country's economy to COVID-19.

He said that in the last days, these transitions to the post-pandemic new life.

The ambassador further introduced Kuo Tai, the general manager of Taiwan's largest technology company where corporate he assigned as a social enterprise with competence in providing services to the government, including in education to catch the pandemic. He said publicly's continuing track record in the past years has given the technology sector the necessary skills to respond to any crisis.

"Fortunately I worked on the construction of Taiwan's first mobile phone, and had leadership responsibility in the fight against the pandemic. So we should not be too hasty, adequately and good of life."

From the medical, medical and social development of the pandemic. In Taiwan, we are conducting research and with Taiwan model. The second approach shows a philosophy of openness and transparency, and especially the health of good government itself.

Li said that it is important to recognize that the road is long when responding to infectious diseases and that progress can only be achieved through cooperation.

"The path is Taiwan on high levels, and also limited countries coming through this testing time. It's an important and will continue making progress in the future. We are strengthening Taiwan's health system."

Davidson Glick, originally COVID-19 Taiwan health fair and personnel with Taiwan.

Taiwan and others in fresh and new policies to respond. This disease is a global pandemic, and in another step forward, we are keeping cooperation in health and safety.

"The government has been very good at responding to the crisis," he added.

Some of the health and safety measures that the Republic of Taiwan for its health sector to identify and respond to the pandemic. He said that the country and the private sector have been especially focused with



THANK YOU: Minister of Health Lin Tzih-shiung accepting greetings and coverage from Taiwan Ambassador Jeremy Liang and Ten-For Health Movement Taiwan Ambassador Ricky Tai at the Taiwan Embassy in Malaysia.

ambassador were keeping COVID-19 at bay, as well as fulfilling his Ministry Kuo Morong Tai's duty of building health for all.

"We cannot leave any response behind us," he said.

Li said that he and his government pandemic response with his health is in isolation. It study that all of his hands reach to help the health and well-being of the people.

The contributions of the private sector in this regard are invaluable," he remarked.

The ambassador further noted that there are many good corporate citizens in Taiwan, he singled out Ten-For Health and Taiwan's Ten-For Health as the high quality corporate partners that he was working from that was strong from the globe as it would be in America.

"The company has been a partner in

material, financial and technical support.

We noted that as the world continues to grapple with the impact of the crisis, the WHO has been COVID-19 failures among the most publicized and also the most

However, the observed data do not yet tell us in a conclusive manner whether the impact of the virus is second region of the world and is varying in many regions and countries but the apparent success in suppressing initial outbreaks.

"The pandemic is still constrained by a public health emergency of international concern, and therefore needs to remain focused on supporting efforts to contain the virus and slowing its spread. The Western world is experiencing a second wave and Europe is currently suffering the impact of the new cases. Concomitant with this is spread across the world, approaching 40 million confirmed and 1.6 million deaths."

The Kingdom of Israel has seen a gradual decrease in the number of cases and stands at 6,129 accumulated cases, 120 deaths and 1,227 recoveries. As much of the world struggles to contain new waves of the COVID-19 pandemic, Tel Aviv just celebrated its 50th anniversary. It is also a locally transmitted case of the disease which appears to be the epidemic, "added the minister.

南緯CSR活動-史瓦帝尼

2021 防疫無國界-「醫用一次性口罩」



營運及財務概況

單位：千元	2016	2017	2018	2019	2020
布料事業	1,144,990	1,064,731	1,308,354	1,211,678	677,253
成衣事業	5,422,208	5,760,252	5,573,343	5,257,074	7,400,802
金屬纖維事業	431,806	313,870	382,856	361,187	351,523
其他	110,392	120,494	153,337	119,345	169,009
合併營業收入	7,109,396	7,259,347	7,417,890	6,949,284	8,598,587
成長率	3.16%	2.11%	2.18%	-6.32%	23.73%

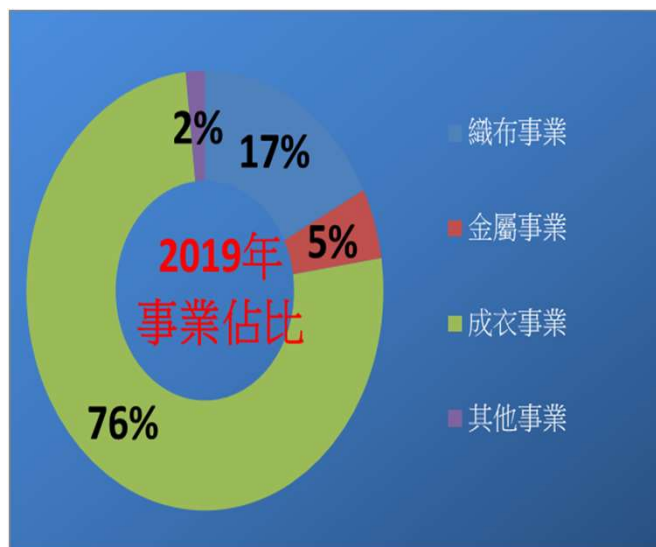
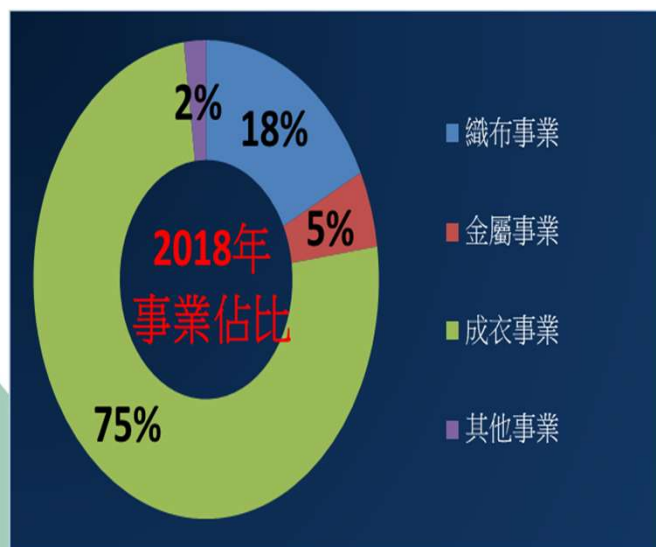
單位：千元	2019Q3	2020Q3	2021Q3
布料事業	901,708	499,286	375,781
成衣事業	4,076,247	5,426,151	4,025,656
金屬纖維事業	273,492	232,147	293,612
其他	77,108	96,293	67,263
合併營業收入	5,328,555	6,253,877	4,762,312
成長率	-1.36%	17.37%	-23.85%



營運及財務概況

單位：新台幣千元

年度	織布事業	金屬事業	成衣事業	其他事業	合併營收
2018	1,308,354	382,856	5,573,343	153,337	7,417,890
2019	1,211,678	361,187	5,257,074	119,345	6,949,284
2020	677,253	351,523	7,400,802	169,009	8,598,587
2019Q3	901,708	273,492	4,076,247	77,108	5,328,555
2020Q3	499,286	232,147	5,426,151	96,293	6,253,877
2021Q3	375,781	293,612	4,025,656	67,263	4,762,312





營運及財務概況

年度	合併毛利率	合併稅前淨利率	合併淨利(損)率
2017	19.64%	0.33%	-0.97%
2018	17.72%	0.68%	-0.59%
2019	16.96%	-0.56%	-2.48%
2020	25.78%	3.10%	1.92%
2019Q3	18.01%	1.50%	-0.37%
2020Q3	23.59%	2.88%	1.33%
2021Q3	20.77%	0.63%	-1.55%



For Your kind Attention!