

1503TW 士林電機

SHIHLIN ELECTRIC & ENGINEERING CORP.

BUSINESS REVIEW



Safe Harbor Statement

- This Presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- Except as required by law, we undertake no obligation to update any forward –looking statements, whether as a result of new information, future events or otherwise.

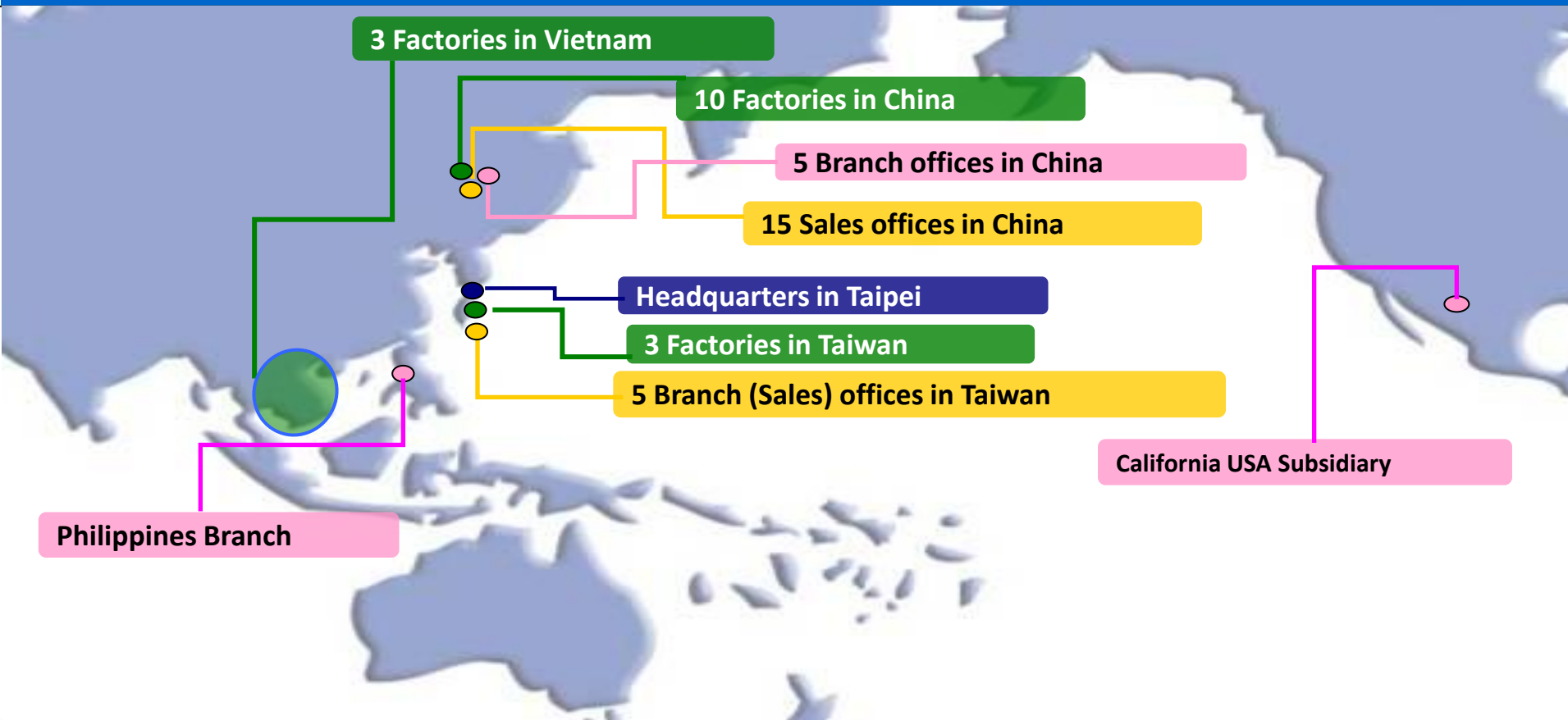


Corporate Overview

- Established in 1955
- Capital Amount : NTD 5.2 billion
- Operating Revenue : NTD 25.7 billion for Year 2020
- Number of Employee : 3,938 (Domestic: 1,907/ Overseas : 2,031)
- Main Product : Power Transformer, Breaker & Switchgear, Automobile Equipment, Factory Automation System
- Main Business Partner : Mitsubishi Electric, Mitsuba Electric



Global Factories, Branch and Sales Offices



Product Categories



Heavy Electric System

- Power Transformer
- Cast Resin Transformer
- Oil Immersed Transformer
- Pad Mounted & Pole Mounted Transformer
- PT/CT
- High Voltage Switch



Breaker & Switchgear System

- Miniature Circuit Breaker
- Molded Case Circuit Breaker
- Air Circuit Breaker
- Magnetic Contactor / Switch
- Manual Motor Starter
- Surge Protective Device



Automobile Equipment System

- Automobile Parts
- Motorcycle Parts
- DC Motor
- Automobile Electrical Parts



Factory Automation System

- AC Drive
- AC Servo Driver & Motor
- HMI
- Temperature Controller



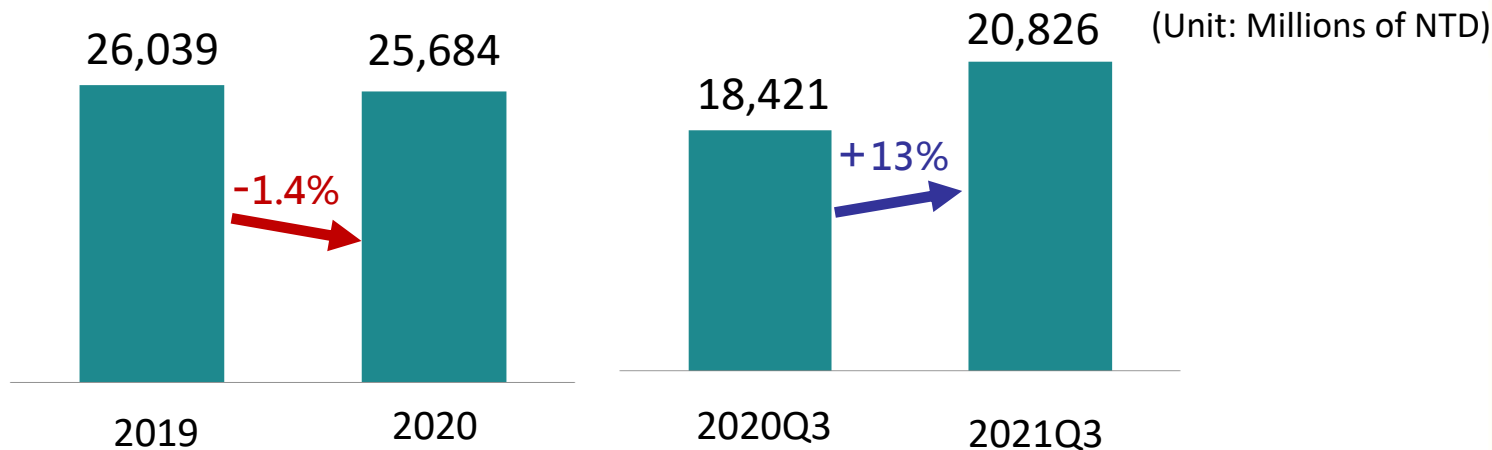
Income Statement - 2021Q3 (Consolidated)

	2021 Q3		2020 Q3		(In Millions of NTD, Except EPS)
	Amount	%	Amount	%	
Operating Revenue	20,826	100	18,421	100	
Gross Profit	3,774	18	3,613	20	
Operating Expenses	2,162	11	1,938	11	
Operating Profit	1,612	7	1,675	9	
Non-Operating Profit	408	2	202	1	
Profit before Income Tax	2,020	9	1,878	10	
Income Tax	457	2	512	2	
Net Profit after Tax	1,563	7	1,366	8	
EPS	2.86		2.52		

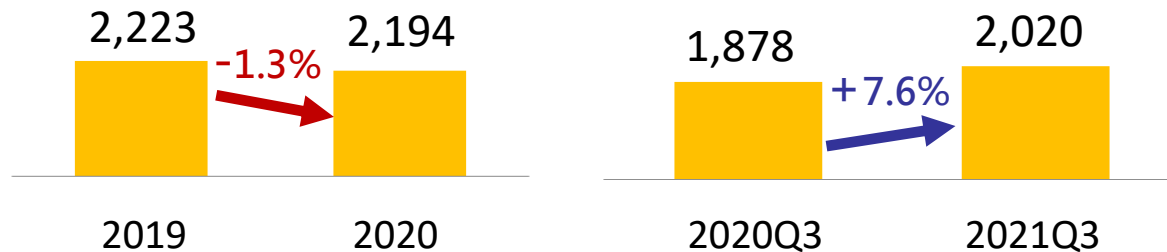


Operating Revenue & Profit

Operating Revenue



Profit before Income Tax

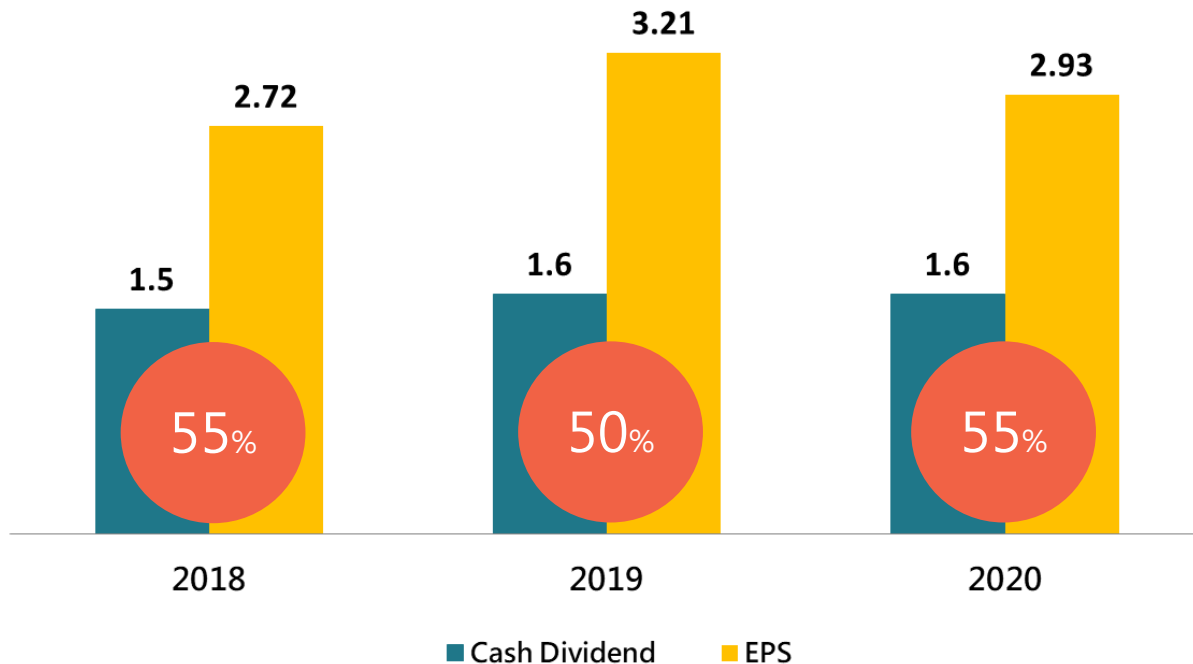


Dividend Policy



Stable Dividend Payout Ratio 50% ↑

Unit : \$/per share



Thank you for your listening !

