

YG Group
1589TT




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YEONGGUAN GROUP

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2017 Highlights/2017 年營運概況

- 2017 Consolidated revenue reached NT$ 6.404 billion, a decrease of 13%YoY ； 2017 shipments reached 145,623 tonnes, a decrease of 3%YoY.
- Revenue from Energy, Injection Molding Machine and Industrial Machinery in 2017 was NT$2.238 billion, NT$2.174 billion and NT$1.992 billion respectively. Revenue growth from Energy, Injection Molding Machine and Industrial Machinery was -42.8%, 17.0%, and 24.2% respectively versus the last year.
- 2017 gross margin was 22.4%,a decrease of 10.4pp versus the same period last year. 2017 operating margin was 4.6%,a decrease of 10.9pp versus the same period last year.
- Net profit after tax of 2017 was NT$258 million , a decrease of 74%YoY ；2017 EPS was NT$2.28 and 2016 EPS was NT$8.5.

17 ‘4Q Income Statement/106年第四季度損益表

Unit in NT $ Thousand/單位:新台幣 千元

	17'4Q	17'3Q	QoQ	16'4Q	YoY
Revenue/營業收入	1,543,974	1,731,848	-11%	1,747,757	-12%
Gross Profit/營業毛利	229,436	384,146	-40%	544,970	-58%
Gross Margin/營業毛利率	14.9%	22.2%	↓ 7.3pp	31.2%	↓ 16.3pp
Operating Expense/營業費用	287,602	293,794	-2%	342,596	-16%
Operating Income/營業淨利	(58,166)	90,352	-164%	202,374	-129%
Operating Profit Ratio/營業淨利率	-3.8%	5.2%	↓ 9pp	11.6%	↓ 15.4pp
Non Operating Items/營業外收支	(4,380)	1,440	-404%	85,338	-105%
Profit before Tax/稅前淨利	(62,546)	91,792	-168%	287,712	-122%
Profit(Loss) after Tax/稅後淨利	(64,599)	61,872	-204%	218,410	-130%
Eps(Basic)/每股盈餘(基本)	(0.53)	0.53		2.28	

17 Income Statement/106年損益表

Unit in NT $ Thousand/單位:新台幣 千元

	Y2017	Y2016	YoY
Revenue/營業收入	6,404,342	7,373,888	-13%
Gross Profit/營業毛利	1,432,199	2,418,746	-41%
Gross Margin/營業毛利率	22.4%	32.8%	↓ 10.4pp
Operating Expense/營業費用	1,136,750	1,274,865	-11%
Operating Income/營業淨利	295,449	1,143,881	-74%
Operating Profit Ratio/營業淨利率	4.6%	15.5%	↓ 10.9 pp
Non Operating Items/營業外收支	46,318	180,777	-74%
Profit before Tax/稅前淨利	341,767	1,324,658	-74%
Profit after Tax/稅後淨利	257,924	997,419	-74%
Eps(Basic)/每股盈餘(基本)	2.28	8.50	

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Yeong Guan's Transformation

- Revenue Mix Transformation
- Upgrade Management Systems
- Growth Drivers

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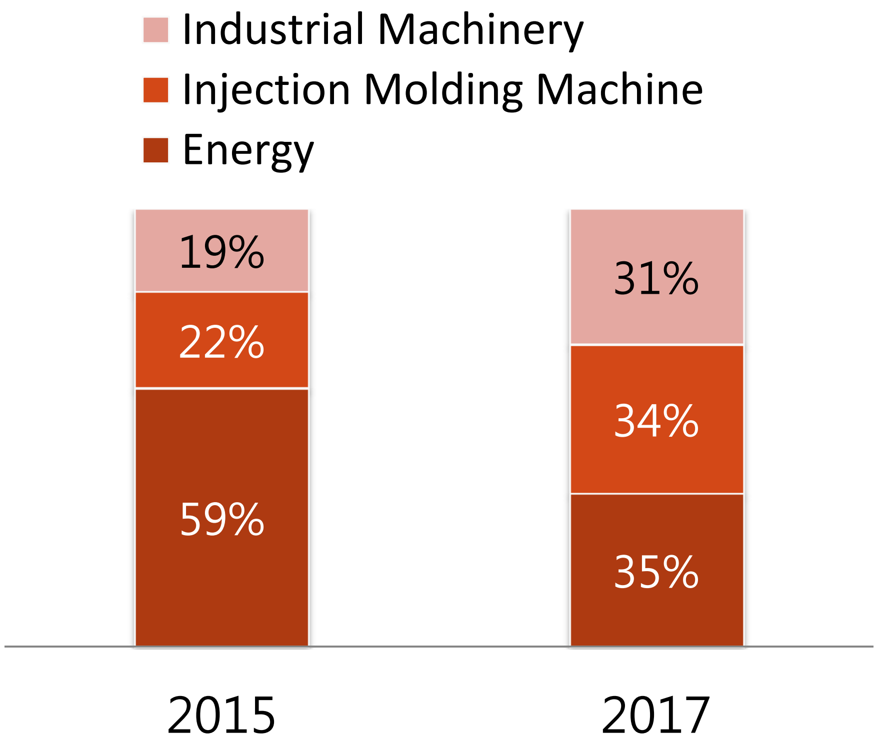
Revenue Mix Transformation

- In 2017, the revenue mix by application became more balanced.

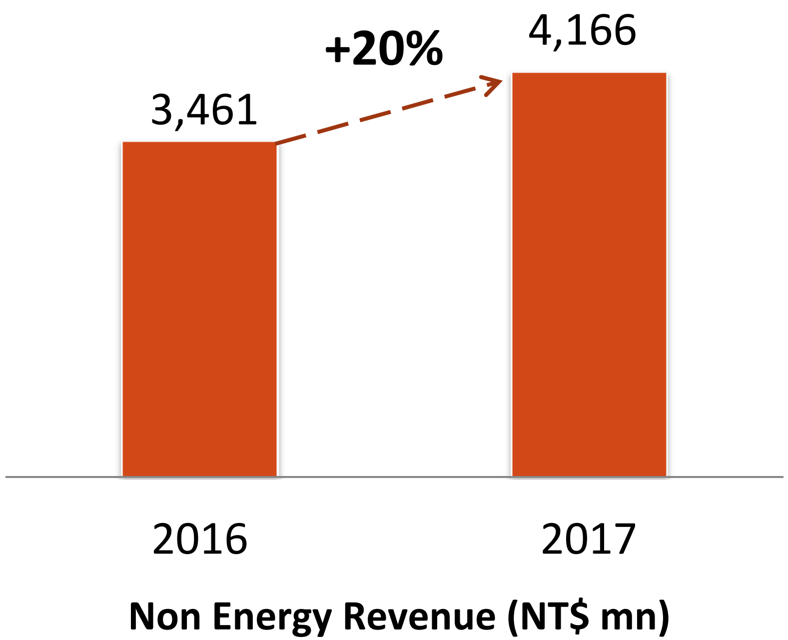
2015 vs. 2017 Revenue mix（by application）



Revenue Mix Transformation

- We have continued to grow our revenues from non-energy customers since 2017.

2016 vs. 2017 Non-Energy Revenue



Upgrade Management Systems

EHS Enhanced

- Enhance capabilities in Environment, Health and Safety (EHS)

Industry 4.0

- Work towards Industry 4.0

Implement MES

- Implement Manufacturing Execution Systems (MES)

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Growth Drivers

Energy

- Large wind energy casting parts (6MW and above)

Injection Molding Machine

- Electronic car industry

Industrial Machinery

- Automation

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Q & A