



永冠能源科技集團

1589TT

品質Quality 速度Speed
團隊Team Work 卓越Excellence



2018年第一季法人說明會
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2018'1Q Guidance/107年第一季概述

- 本季合併營收為12.73億元，較前季增加 18%；較去年同期減少11%。
Consolidated revenue of 1Q18 totaled NT\$ 1,273 million, a decrease of 18% QoQ, a decrease of 11% YoY.
- 本季合併毛利率為11.6%，較前季14.9%減少3.3個百分點；較去年同期26.9%減少15.3個百分點。本季營業淨利率為 -6.1%，較前季 -3.8%減少 2.3個百分點；較去年同期 7.5% 減少13.6個百分點。
Gross margin of 1Q18 was 11.6%, a decrease of 3.3pp versus the previous quarter, a decrease 15.3pp versus the same period last year. Operating margin of 1Q18 was -6.1%, a decrease of 2.3pp versus the previous quarter, a decrease of 13.6pp versus the same period last year.
- 本季稅後淨損為新台幣0.50億元，前季稅後淨損新台幣0.65億，去年同期稅後淨利為新台幣0.65億；本季每股虧損為新台幣0.37元，前季每股虧損為新台幣0.53元，去年同期每股淨利為新台幣0.60元。
1Q18 net loss after tax was NT\$ 50 million versus 4Q17 was of NT\$ 65 million and versus 1Q17 net profit after tax was NT\$ 65 million. 1Q18 EPS was NT\$ -0.37 versus 4Q17 EPS of NT\$ -0.53, and versus 1Q17 EPS of NT\$0.60.

18'Q1 Income Statement/107年第1季損益表

Unit in NT \$ Thousand/單位:新台幣 千元

	18'Q1	17'Q4	QoQ	17'Q1	YoY
Revenue/營業收入	1,272,854	1,543,974	-18%	1,434,679	-11%
Gross Profit/營業毛利	147,498	229,436	-35%	385,694	-38%
Gross Margin/營業毛利率	11.6%	14.9%	↓3.3pp	26.9%	↓15.3pp
Operating Expense/營業費用	224,451	287,602	-22%	278,244	-19%
Operating Income/營業淨利	(76,953)	(58,166)	-32%	107,450	-171%
Operating Profit Ratio/營業淨利率	-6.1%	-3.8%	↓2.3pp	7.5%	↓13.6pp
Non Operating Items/營業外收支	26,609	(4,380)	707%	(16,028)	266%
Profit before Tax/稅前淨利	(50,344)	(62,546)	20%	100,422	-150%
Profit after Tax/稅後淨利	(43,628)	(64,599)	32%	65,323	-167%
Eps(Basic)/每股盈餘(基本)	(0.37)	(0.53)		0.60	

Balance Sheet/資產負債表

Unit in NT \$ Thousand/單位:新台幣 千元

	2018.03.31	2017.12.31	Dif %
Cash & Debt Investment with No Active Market 現金及無活絡債券市場投資	4,041,762	3,496,800	16%
Receivables / 應收票據及帳款	1,780,319	2,025,728	-12%
Inventory/存貨	1,375,209	1,256,181	9%
Other Current Assets/其他流動資產	491,995	534,138	-8%
Property 、 Plant and Equipment/不動產、廠房及設備	6,462,631	6,279,225	3%
Other Non-Current Assets/其他非流動資產	808,787	890,718	-9%
Total Assets/ 資產合計	14,960,703	14,482,790	3%
Short Term Loans/短期借款	1,851,305	523,055	254%
Payables/應付票據及帳款	845,648	1,136,328	-26%
Convertible Bond/ 可轉換公司債	2,450,077	2,438,634	0%
Other Current Liabilities/其他流動負債	396,202	559,260	-29%
Non-Current Liabilities/非流動負債	113,318	110,326	3%
Owner's Equity/股東權益	9,009,864	9,423,372	-4%
Non-controlling interests Equity/非控制權益	294,289	291,815	1%
Total Liabilities and Owners' Equity/負債與權益	14,960,703	14,482,790	3%
Net Worth per share (with outstanding 111,617,519/118,817,519 shares)	80.72	79.31	2%

Q & A