

YG Group 1589TT



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2Q18 Highlights/107年第二季營運概況

- 本季合併營收為16.63億元，較前季增加 31%；較去年同期減少2%。
Consolidated revenue in 2Q18 totaled NT\$1,663 million, an increase of 31% QoQ, and a decrease of 2% YoY.
- 本季合併毛利率為 12.1%，較前季11.6% 增加0.5個百分點；較去年同期25.6% 減少13.5個百分點。本季營業淨利率為 -5.8%，較前季 -6.1% 增加 0.3個百分點；較去年同期 9.2% 減少15.0個百分點。
Gross margin in 2Q18 was 12.1%, an increase of 0.5pp versus the previous quarter, and a decrease 13.5pp versus the same period last year. Operating margin in 2Q18 was -5.8%, a decrease of 0.3pp versus the previous quarter, and a decrease of 15.0pp versus the same period last year.
- 本季稅後淨損為新台幣1.29億元，前季稅後淨損新台幣0.44億，去年同期稅後淨利為新台幣1.95億；本季每股虧損為新台幣1.15元，前季每股虧損為新台幣0.37元，去年同期每股淨利為新台幣1.68元。
2Q18 net loss after tax was NT\$ 128 million versus a loss of NT\$44 million in 2Q18 and a net profit after tax of NT\$195 million in 2Q17. 2Q18 EPS was NT\$ -1.15 versus 1Q18 EPS of NT\$ -0.37, and 2Q17 EPS of NT\$1.68.

2Q18 Income Statement/107年第2季損益表

Unit: NT\$ Thousand/單位:新台幣 千元

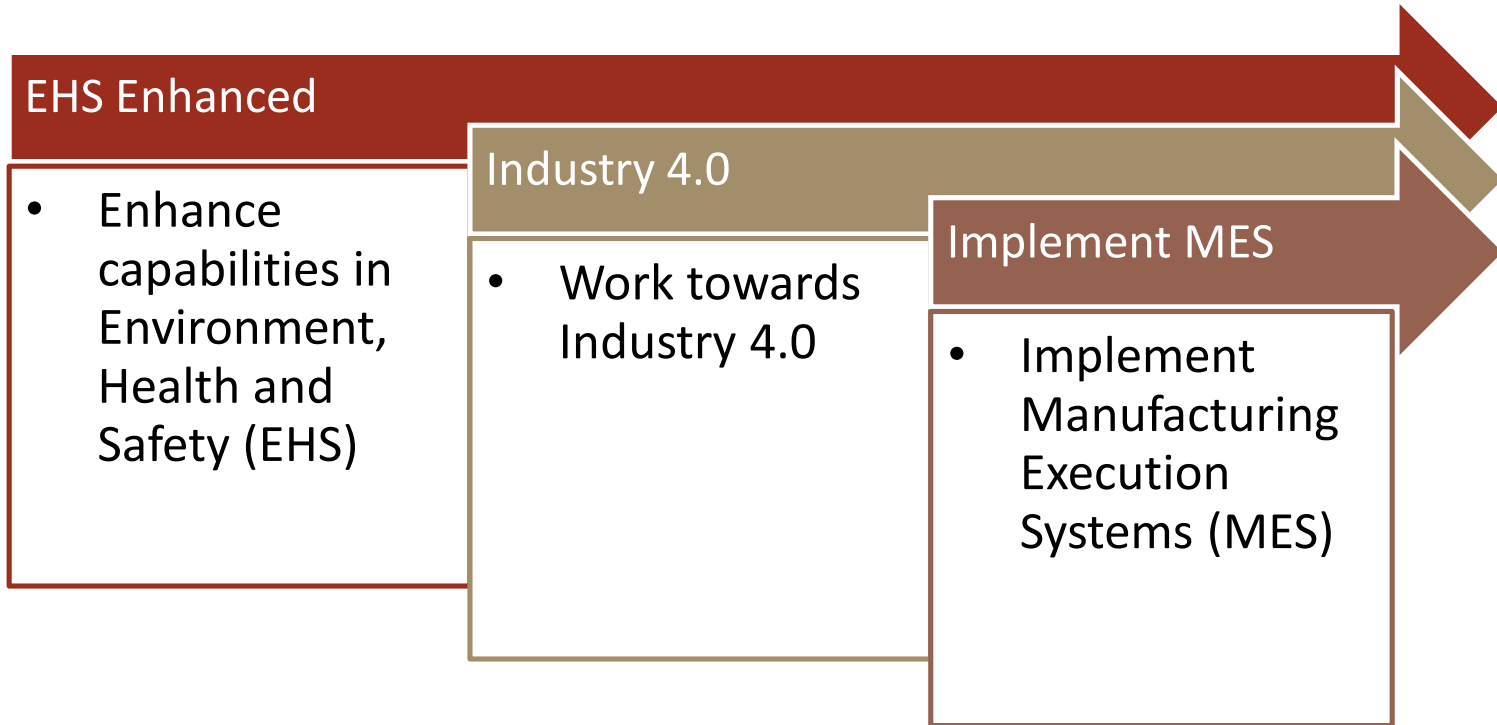
	2Q18	1Q18	QoQ	2Q17	YoY
Revenue/營業收入	1,662,228	1,272,854	31%	1,693,841	-2%
Gross Profit/營業毛利	201,447	147,498	37%	432,923	-53%
Gross Margin/營業毛利率	12.1%	11.6%	↑0.5PP	25.6%	↓13.5pp
Operating Expense/營業費用	297,214	224,451	32%	277,110	7%
Operating Income/營業淨利	(95,767)	(76,953)	24%	155,813	-161%
Operating Profit Ratio/營業淨利率	-5.8%	-6.1%	↑0.3PP	9.20%	↓ 15.0pp
Non Operating Items/營業外收支	(8,987)	26,609	-134%	65,286	-114%
Profit before Tax/稅前淨利	(104,754)	(50,344)	108%	221,099	-147%
Profit after Tax/稅後淨利	(128,804)	(43,628)	195%	195,328	-166%
EPS (Basic)/每股盈餘(基本)	(1.15)	(0.37)		1.68	

2Q18 Balance Sheet/資產負債表

Unit in NT \$ Thousand/單位:新台幣 千元

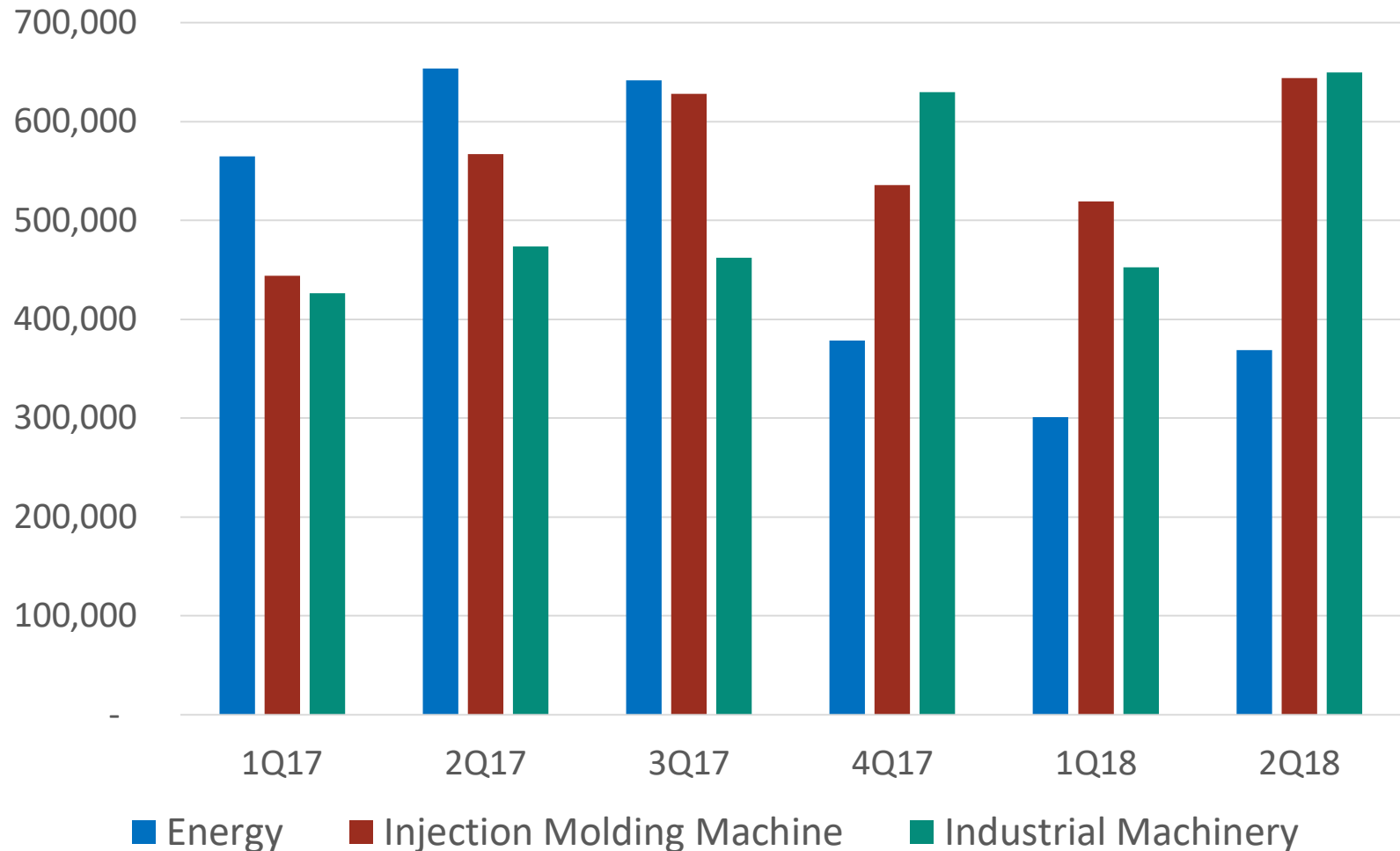
	2018.06.30	2017.12.31	Dif %	2018.03.31
Cash & Financial assets at amortized cost 現金及按攤銷後成本衡量之金融資產	3,637,617	3,496,800	4%	4,041,762
Receivables / 應收票據及帳款	2,069,956	2,025,728	2%	1,780,319
Inventory/存貨	1,308,147	1,256,181	4%	1,375,209
Other Current Assets/其他流動資產	558,082	534,138	4%	491,995
Property, Plant and Equipment/不動產、廠房及設備	6,398,727	6,279,225	2%	6,462,631
Other Non-Current Assets/其他非流動資產	872,691	890,718	-2%	808,787
Total Assets/ 資產合計	14,779,741	14,482,790	2%	14,960,703
Short Term Loans/短期借款	1,668,128	523,055	219%	1,851,305
Payables/應付票據及帳款	936,776	1,136,328	-18%	845,648
Convertible Bonds/ 可轉換公司債	2,461,647	2,438,634	1%	2,450,077
Other Current Liabilities/其他流動負債	611,760	559,260	9%	396,202
Non-Current Liabilities/非流動負債	111,051	110,326	1%	113,318
Owner's Equity/股東權益	8,660,592	9,423,372	-8%	9,009,864
Non-controlling Interests' Equity/非控制權益	329,787	291,815	13%	294,289
Total Liabilities and Owners' Equity/負債與權益	14,779,741	14,482,790	2%	14,960,703
公司淨資產	8,990,379	9,715,187		9,304,153
Net Worth per share (with outstanding 111,617,519/118,817,519 shares)	77.59	79.31	-2%	80.72

Upgrade Management Systems



產品應用別營收/Revenue by Application

Unit in NT \$ Thousand



Q & A