Everlight Chemical Industrial Corporation

Investor Conference

2020/4/24

(Consolidated Financial Highlights)

Safe Harbor Notice

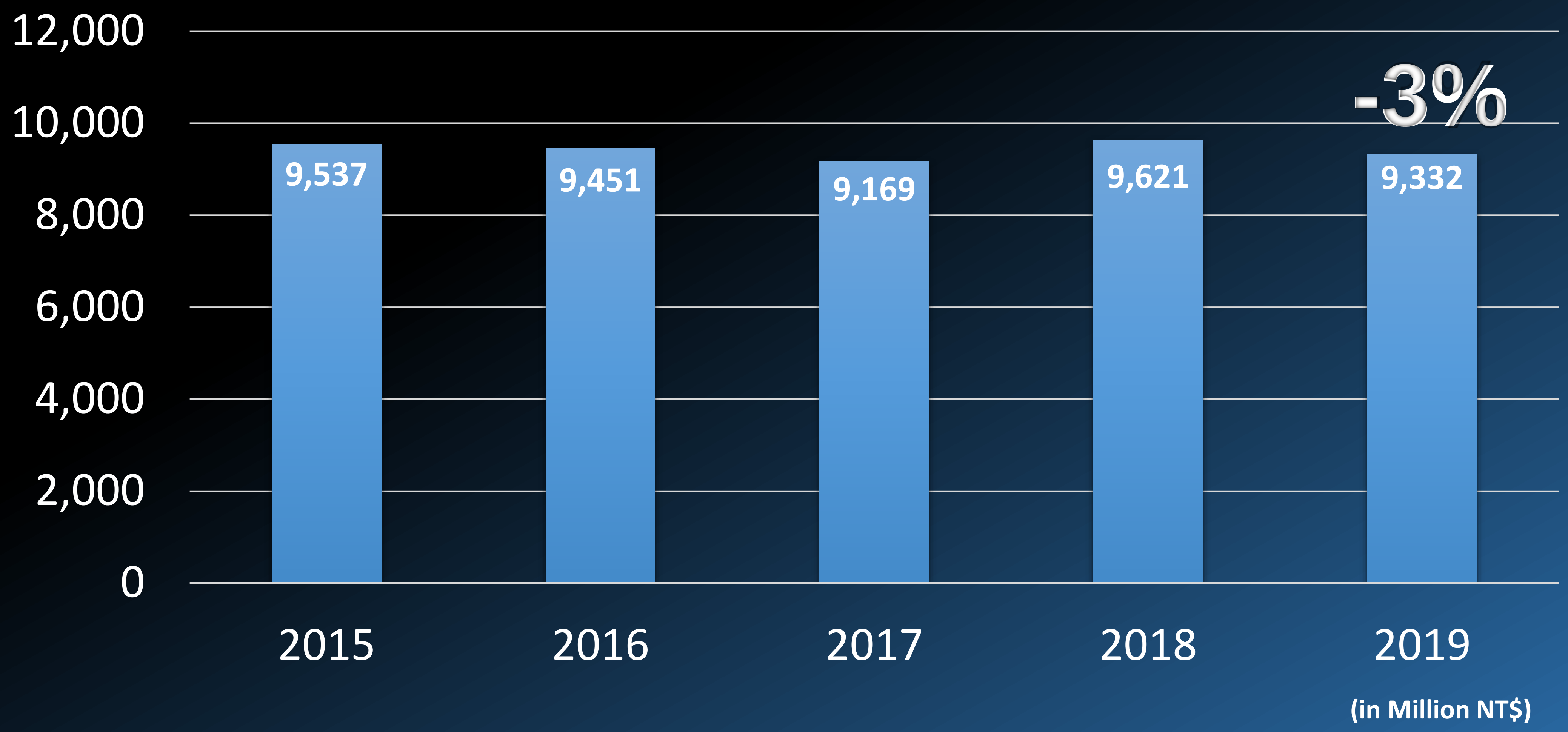
This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (http://mops.twse.com.tw)

Income Statement

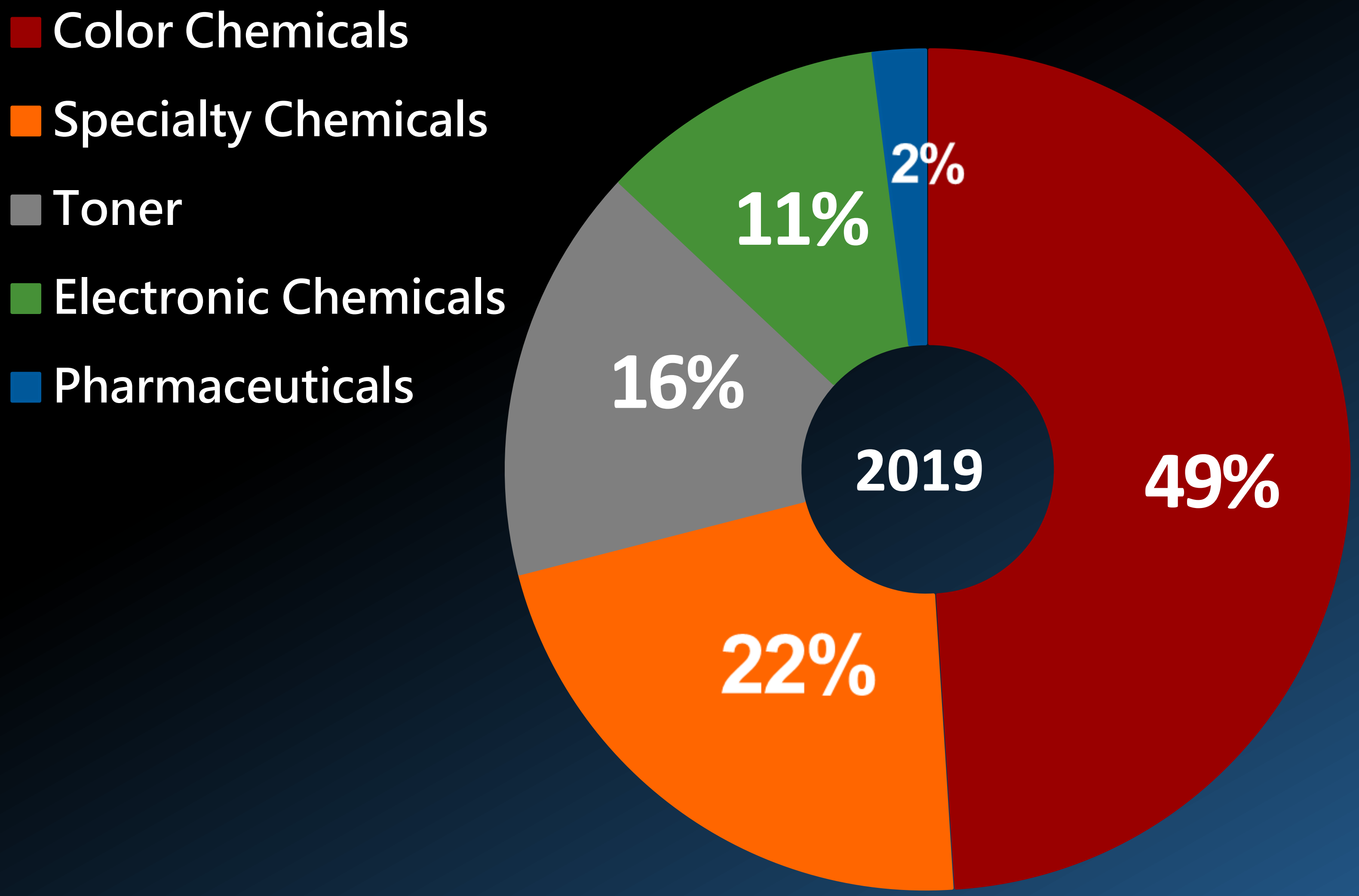
(in Million NT$)

	2019	2018	YoY%
Operating revenue	9,332	9,621	-3%
Gross profit	2,037	2,165	-6%
Operating income	404	507	-20%
Income before tax	456	520	-12%
Net income	349	408	-14%
EPS(Parent)(NT$)	0.66	0.73	-10%

5-year Business Performance Trend



Revenues by B.U.



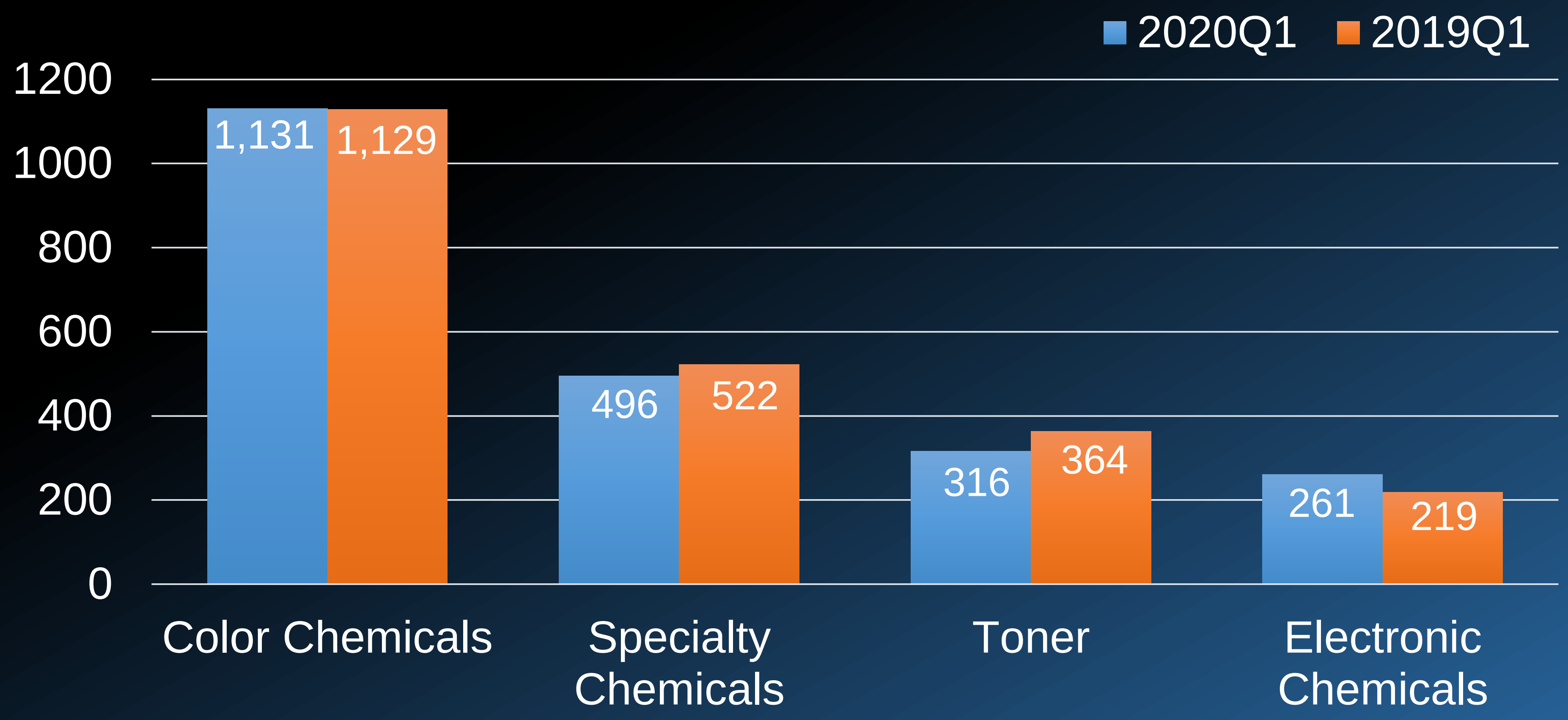
2020Q1 Business Performance Trend (Self-assessed)

(in Million NT$)

	Mar.2020	YoY%	Q1	YoY%
Operating revenue	874	5%	2,270	-1%
Operating income	64	67%	86	-38%
Income before tax	26	49%	15	-48%

2020Q1 Revenues by B.U. (Self-assessed)

(in Million NT$)



Color Chemicals

(in Million NT$)

	2019	2018	YoY(%)
Revenue	4,602	4,524	2 %
Net income	448	592	- 24 %

2020

Digital Textile Printing, Water and Energy-Saving

Specialty Chemicals

(in Million NT$)

	2019	2018	YoY(%)
Revenue	2,055	2,161	- 5 %
Net income	230	121	90 %

2020

Performance Products

Toner

(in Million NT$)

	2019	2018	YoY(%)
Revenue	1,516	1,628	- 7 %
Net income	(41)	(23)	-78 %

2020

Color toner、Ceramic toner

Electronic Chemicals

(in Million NT$)

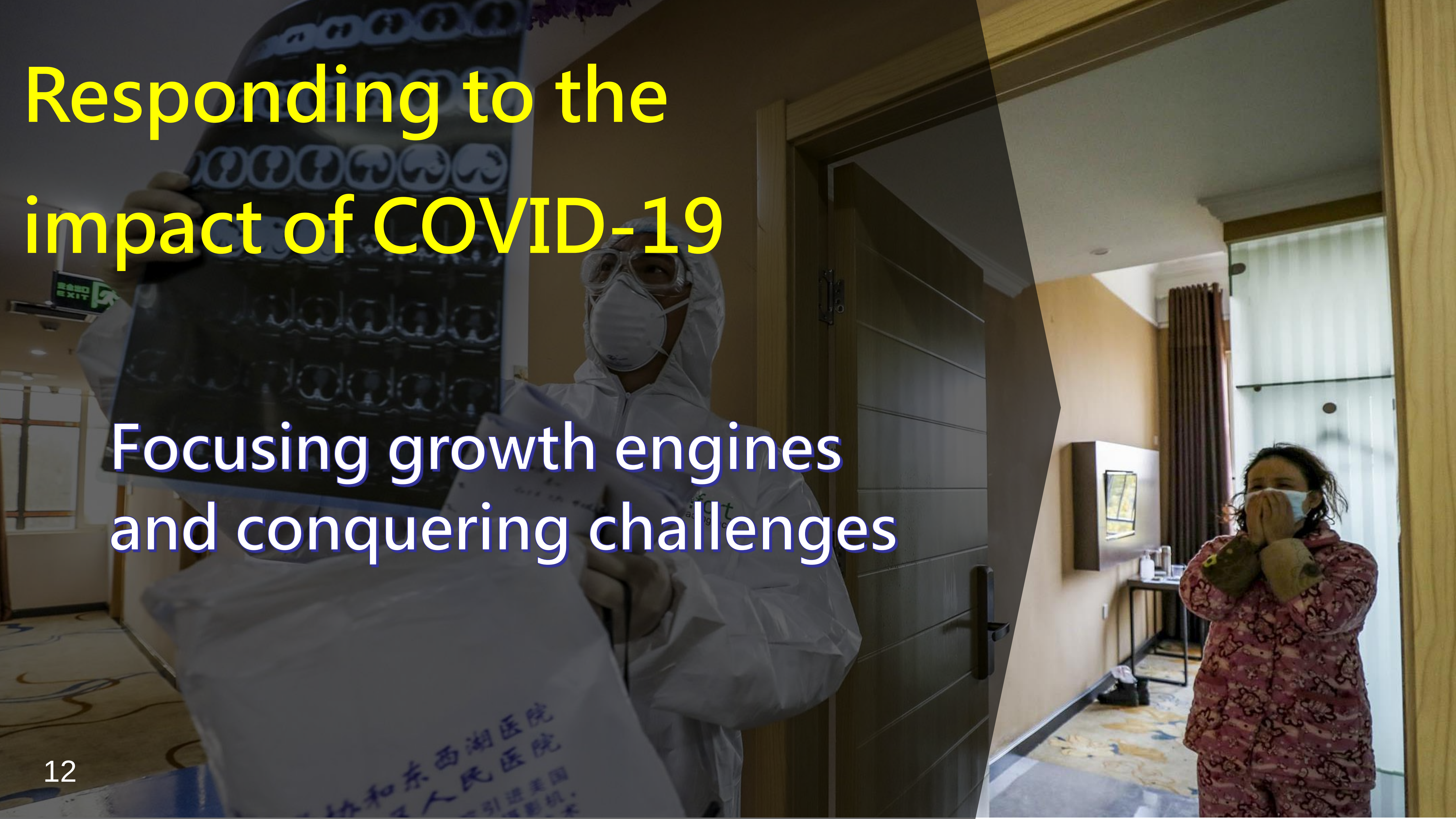
	2019	2018	YoY
Revenue	965	1,079	- 11 %
Net income	5	(32)	+37

2020

PSPI、Low temperature photosensitive material

Responding to the impact of COVID-19

Focusing growth engines and conquering challenges



Q & A