

Stock Code: 1711

Everlight Chemical Industrial Corporation

Investor Conference

2023/9/4

Better Chemistry Better Life

(Consolidated Financial Highlights)



Safe Harbor Notice

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)

2023H1 Operating Performance



Cumulative consolidated results of 2023H1

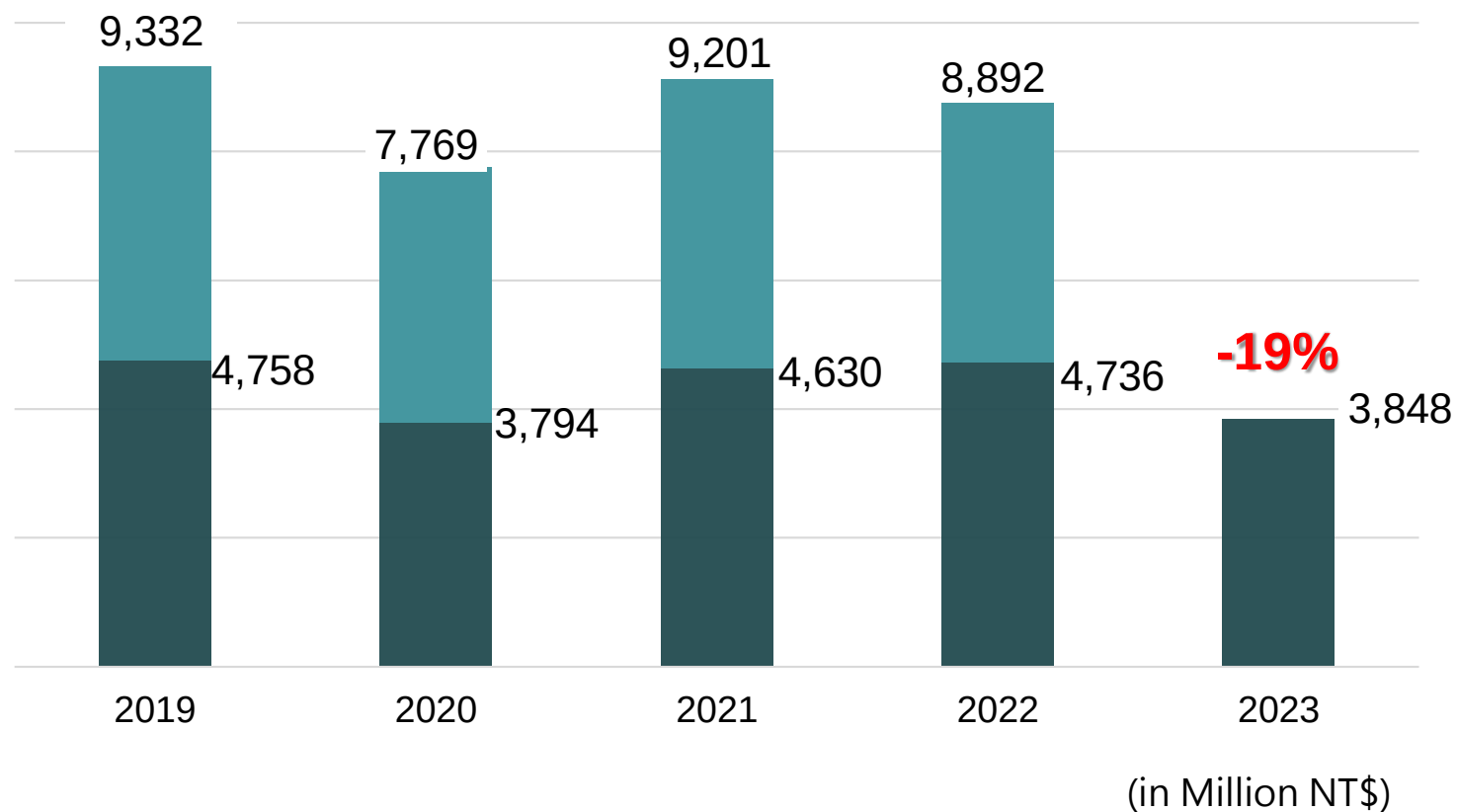
- **EPS of 2023H1 was NT\$0.09, a decrease of \$0.34 compared to NT\$0.43 in 2022H1.**
- **H2: Affected by inflation and interest rate hikes, the global economic outlook remains uncertain. Customers are relatively conservative in placing orders. Waiting for demand to rebound.**

Income Statement

(in Million NT\$)

	2023H1	2022H1	YoY
Operating revenue	3,848	4,736	-19%
Gross profit	781	1,077	-27%
Operating income	52	238	-78%
Income before tax	66	305	-78%
Net income	53	250	-79%
EPS(NT\$)	0.09	0.43	-79%

5-year Business Performance Trend



2023/7 & 1-7 Business Performance

(Self-assessed)

(in Million NT\$)

	2023/7	2023/1-7	YTD YoY
Operating revenue	643	4,492	-18%
Operating income	-30	22	-92%
Income before tax	-4	68	-81%



Future focus of each B.U.

Color Chemicals

- H1 revenue declined by 19%, H2 orders from customers are still conservative, and the visibility of demand is not high.

(in Million NT\$)

	2023H1	2022H1	YoY
Operation revenue	1,538	1,890	-19%
Income before tax	-11	150	-161

- Sustainable Products (Use-phase energy and carbon reduction solutions)

Specialty Chemicals

- H1 revenue declined by 26%, H2 demands remain weak.

(in Million NT\$)

	2023H1	2022H1	YoY
Operating revenue	1,057	1,430	-26%
Income before tax	85	119	-29%

- Engineering plastics, films and medical materials

Toner

- H1 revenue declined by 10%, H2 will still be a significant impact from the sharply declining demand in the Chinese market, leading to intensified competition.

(in Million NT\$)

	2023H1	2022H1	YoY
Operating revenue	588	651	-10%
Income before tax	2	4	-50%

- Color toner

Electronic Chemicals

- H1 revenue declined by 18%, H2 demand has a trend of recovery.

(in Million NT\$)

	2023H1	2022H1	YoY
Operating revenue	533	653	-18%
Income before tax	39	55	-29%

- Automotive IC and foldable phone

Q & A



Thank You!

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