

2021

Sinon Corporation

Investor Conference

Stock Code : 1712

2021/6/15



01. Company Profile



Basic Information

- Year Established:1955.
- Year Listed on TWSE: Dec./1989.
- Headquarter Location: Dadu Dist., Taichung, Taiwan.
- Chairman : Mr. HORNG PO-YEN.
- Paid-in Capital : NT\$4.205 Billion

2020 Corporate Governance Evaluation Awards



Listed Companies

【Evaluation Results : Top 5%】
 【Total Number of Listed Companies : 45】

代號 簡稱	代號 簡稱	代號 簡稱	代號 簡稱	代號 簡稱
1304 台聚	1402 遠東新	1504 東元	1605 華新	1707 葡萄王
1712 興農	2002 中鋼	2006 東和鋼鐵	2049 上銀	2201 裕隆
2204 中研	2207 和泰車	2208 聯電	2209 台達電	2210 台積電
2886 兆豐金	2890 永豐金	2891 中信金	2892 第一金	2897 土庫銀行
2912 統一超	3036 文晔	3045 台灣大	3231 緯創	3443 創意
4904 遠傳	4915 致伸	5871 中租-KY	6251 定穎	6505 台塑化
8454 富邦媒	8926 台汽電	9904 寶成	9933 中鼎	9940 信義

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2020 Corporate Governance Evaluation Awards



Market Value 5 to 10 Billion

【Evaluation Results : Top 5%】
【Total Number of Listed & OTC Companies : 13】

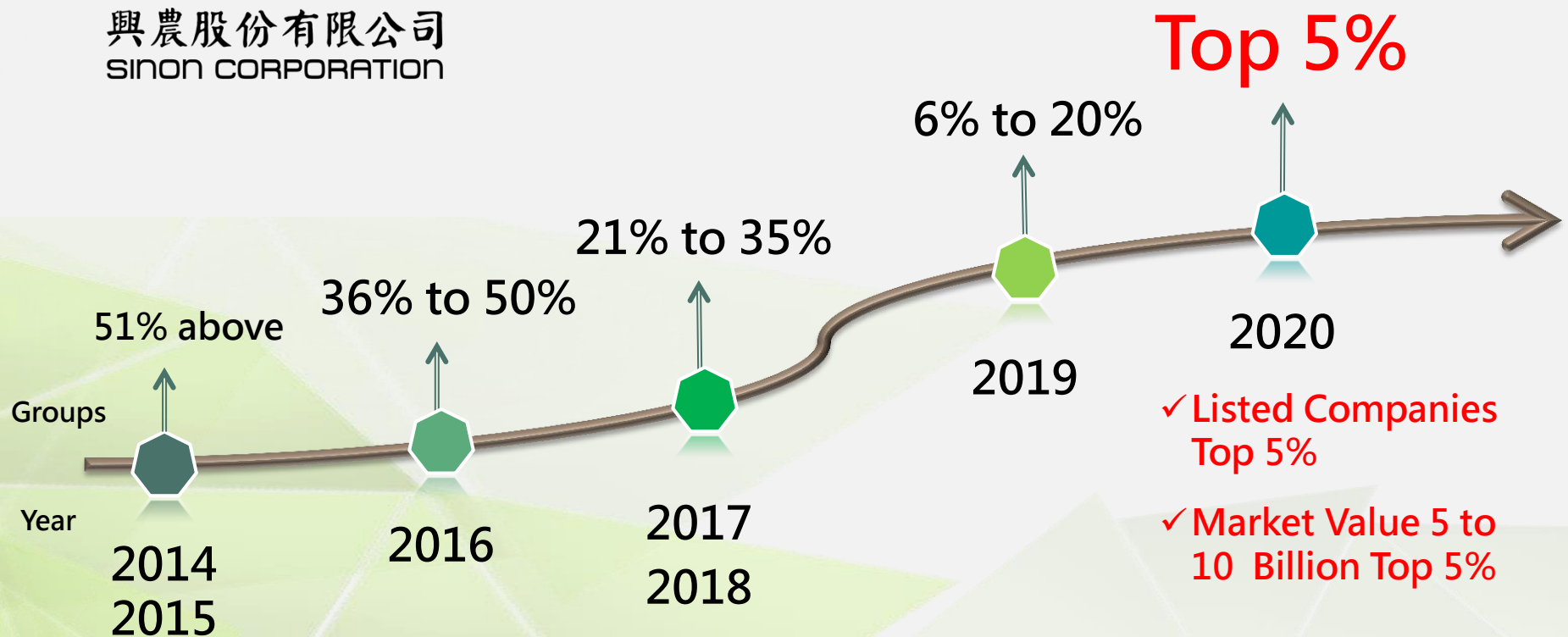
代號 簡稱	代號 簡稱	代號 簡稱	代號 簡稱	代號 簡稱
1711 永光	1712 興農	3130 一零四	3388 崇越電	3558 神準
4126 太醫	4152 台微體	4953 緯軟	6206 飛捷	6251 定穎
8215 明基材	8916 光隆	9924 福興		

1712 Sinon Corporation

Corporate Governance Evaluation



興農股份有限公司
SINON CORPORATION



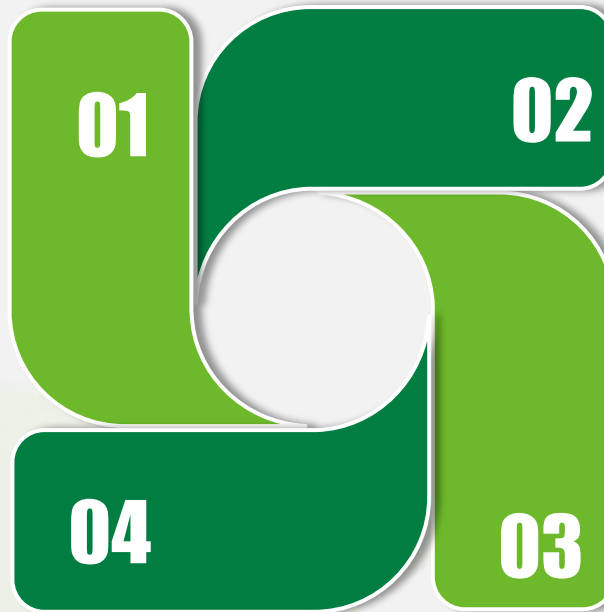
Business Scopes

Chemical Synthesis

- ✓ Working with World Renowned Multinationals to Advance the Production Process and Technology.
- ✓ Develop a Sustainable Environment.

Food Safety

- ✓ To Safeguard Foods and Fresh Produce Straight from the Grower to the Table.
- ✓ To Be the Reliable Provider of Safe, Healthy, Excellent & Quality Merchandises.



Biological Fermentation

- ✓ Microbiological Crop Protection Products.
- ✓ ECO-Friendly.

Crop Protection

- ✓ Assisting Growers with Crop Protection Know-How to Harvest Fresh Safe Produce.
- ✓ Excellent-Quality Crop Protection Products.
- ✓ Global Presence.



興農股份有限公司
SINON CORPORATION

Business Scopes

★ 國產有機質肥料 ★



★ 生物防治資材 ★

免 定 殘 留 容 許 量



★ 國產微生物肥料 ★



★ 免登記植物保護資材 ★



— 友善環境農業資材 —

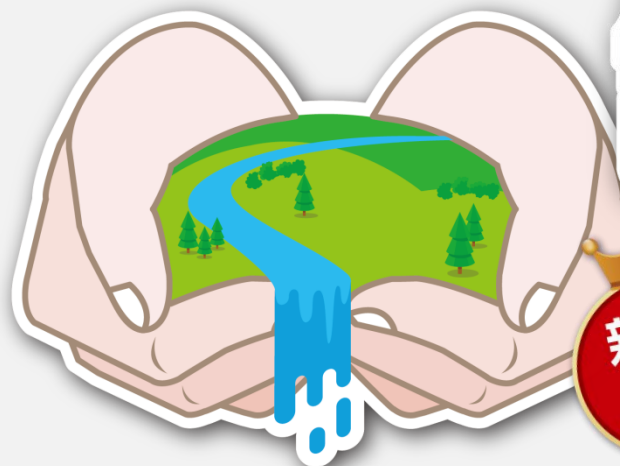
★ 有機及友善耕作農業適用肥料 ★





興農股份有限公司
SINON CORPORATION

Business Scopes



缺水對策 用肥好幫手

【新型微生物肥料】



【即溶肥料】

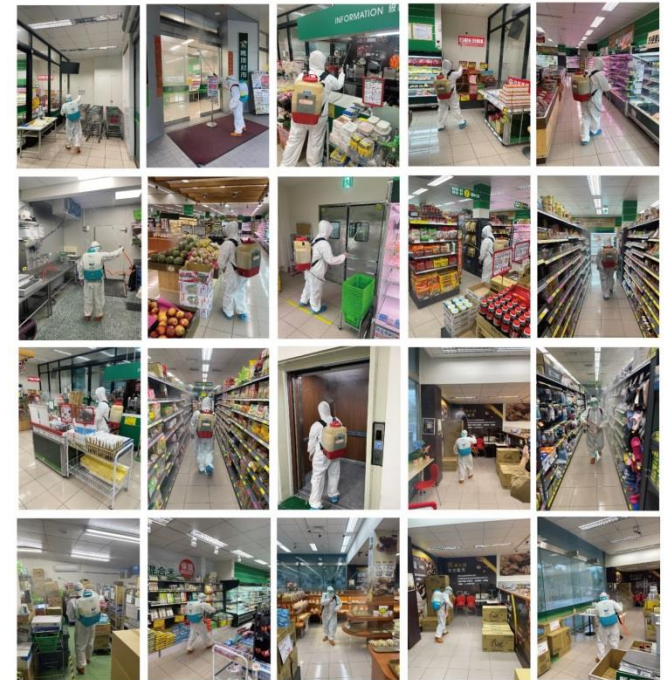


Business Scopes



楓康超市崇德店 各區已完成消毒

本店所有服務人員全程配戴口罩、早中晚量測體溫；賣場購物車、提籃、收銀機每小時皆以75%酒精擦拭。敬請安心選購。



Business Scopes



Safe Farms:
JGAP Certified.
TGAP Certified.



**Self- Agricultural
Technology.
Self- Experimental
Farms.**



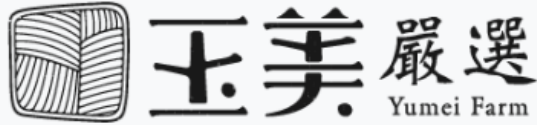
**Self-Laboratory.
Rapid Screening for
Pesticide Residues.
Multiple Chemical
Analysis.**



**Educate Farmer
Contract Production.**

**Safe Application of Pesticides
Technical Support Team.**

Business Scopes



Fruit and Vegetable Processing Plant:
ISO22000. HACCP. CAS Certified.

TGAP Certified



Organic Certified



Business Scopes

吳羽保鮮膜



天然·有機
一滴淨



興家安速

日本原裝



桐康



花公主[®]



02. Financial Results

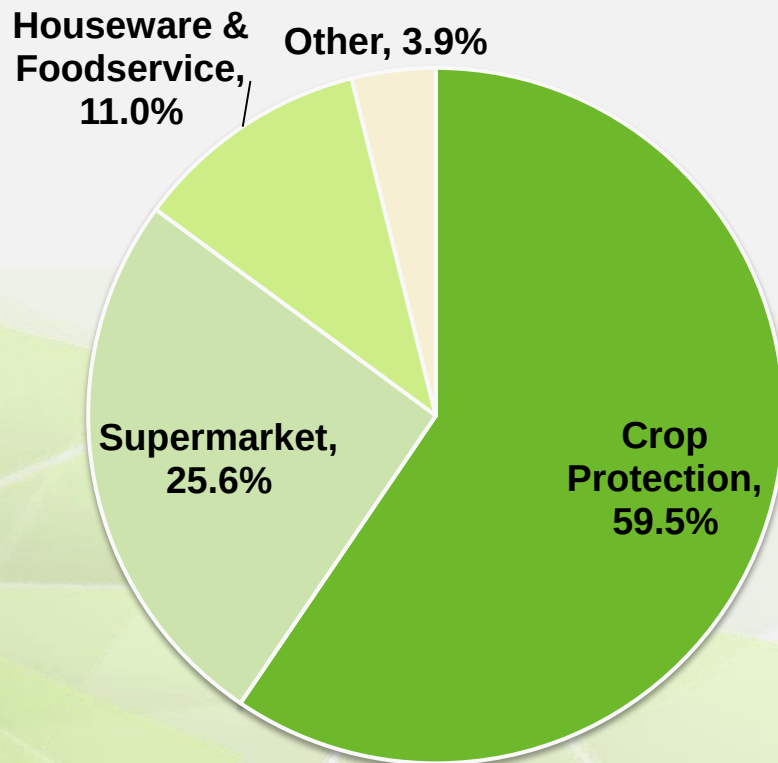


Revenues by Products

Unit : % of sales

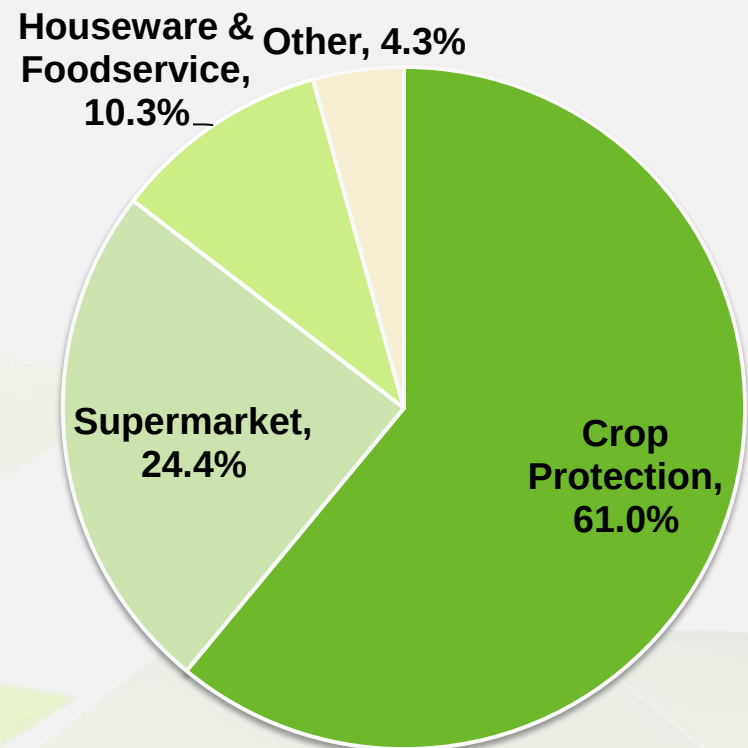
Jan.-May/2020

Sales NT\$ 7.71 billion



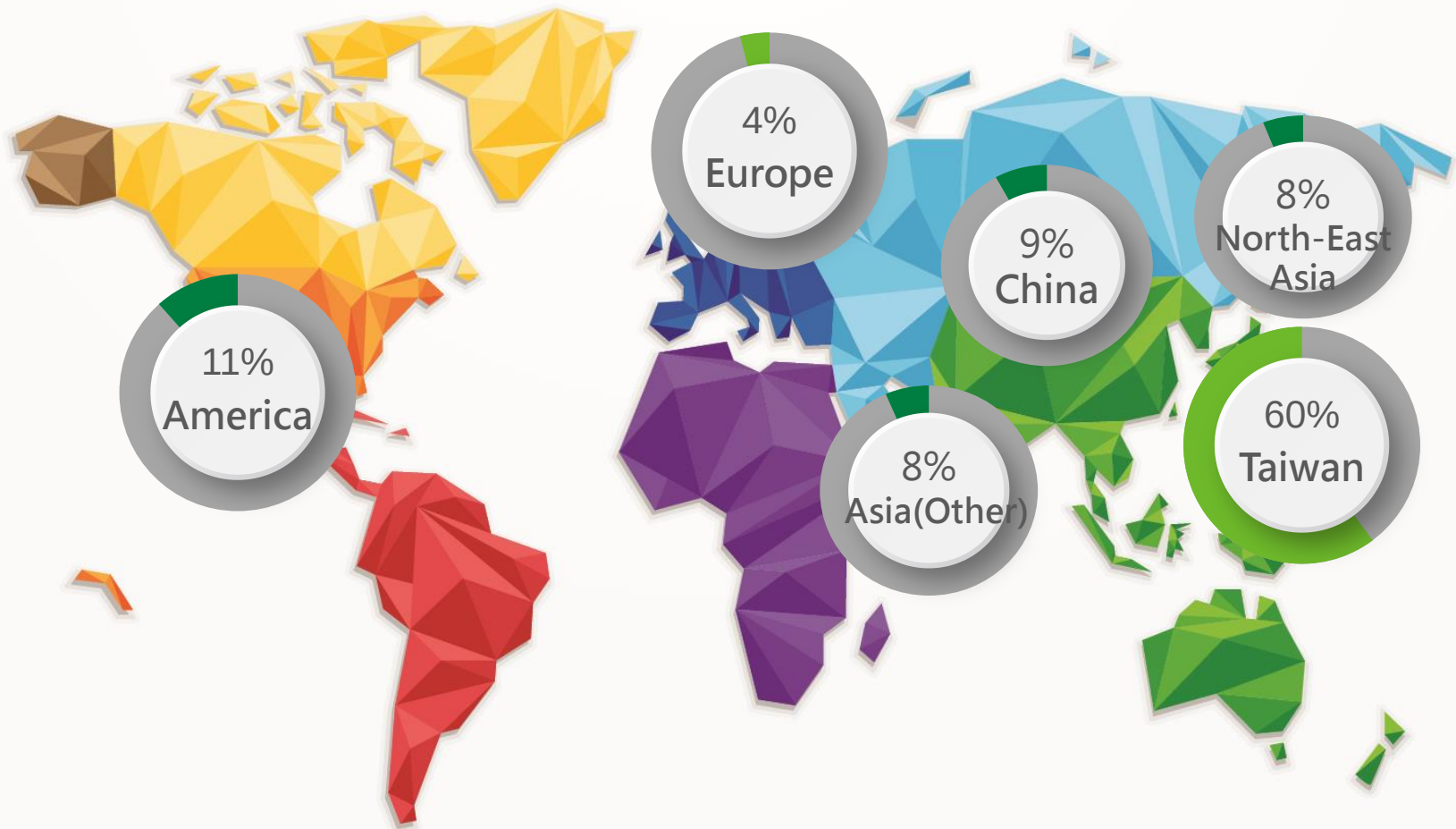
Jan.-May/2021

Sales NT\$ 7.88billion



Revenues by Region (in 2020)

Unit : % of sales



Dividend Payout

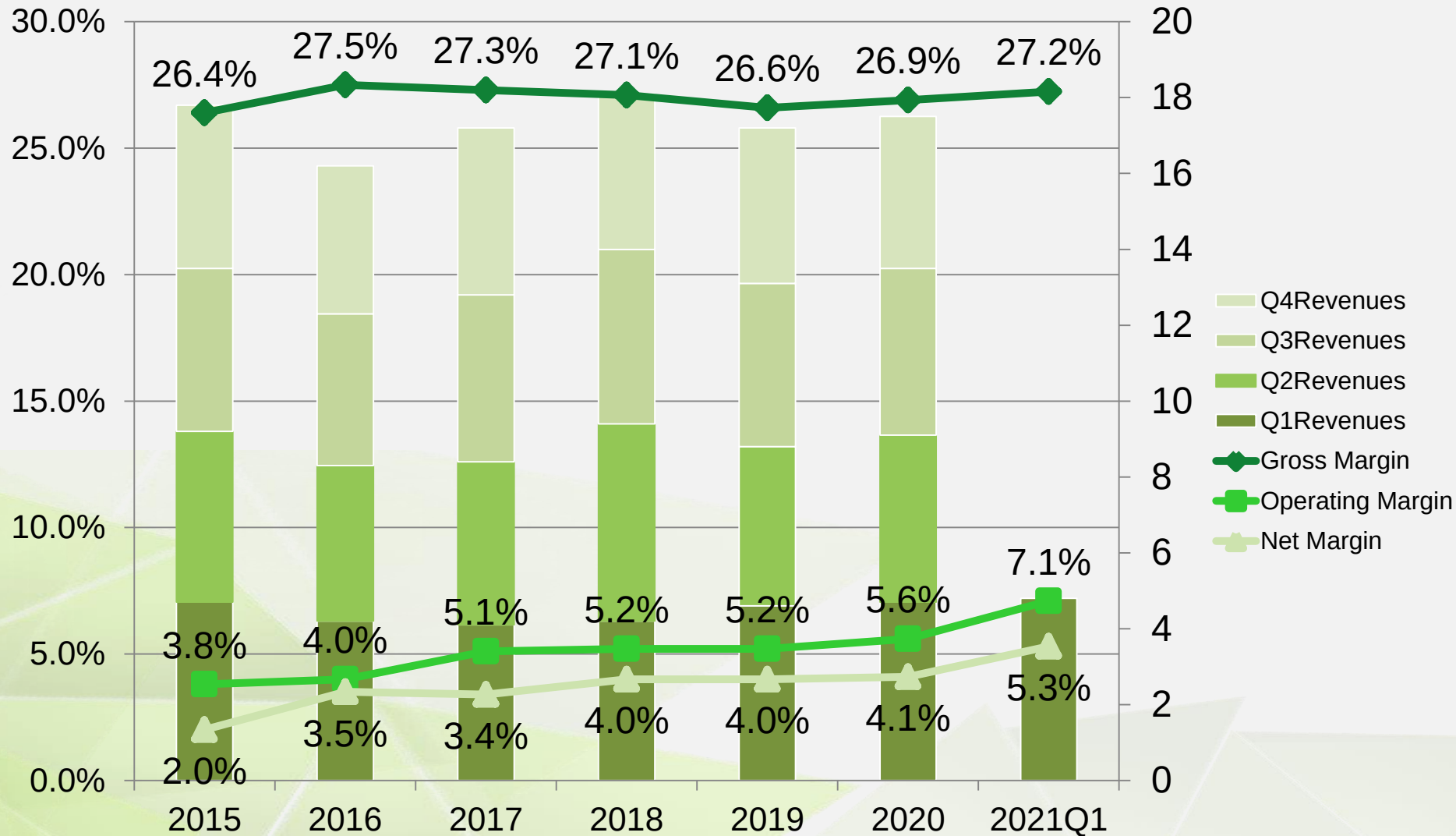
Item	2015	2016	2017	2018	2019	2020
Net Revenue (NT\$ billion)	17.73	16.29	17.28	18.13	17.08	17.48
Net Income Attributable to : Shareholders of the Parent (NT\$ billion)	0.35	0.55	0.58	0.73	0.67	0.72
Basic EPS(NT\$)	1.03	1.60	1.50	1.74	1.60	1.70
Stock Dividend p/s(NT\$)	0.600	0.939	1.002	1.300	1.300	1.300
Payout Ratio(%)	58.3%	58.7%	66.8%	74.7%	81.3%	76.5%
Annual Avg. Stock Price (NT\$)	15.26	14.43	16.32	17.03	18.70	19.40
Yield Rate (%)	3.9%	6.5%	6.1%	7.6%	7.0%	6.70%

Consolidated P/L

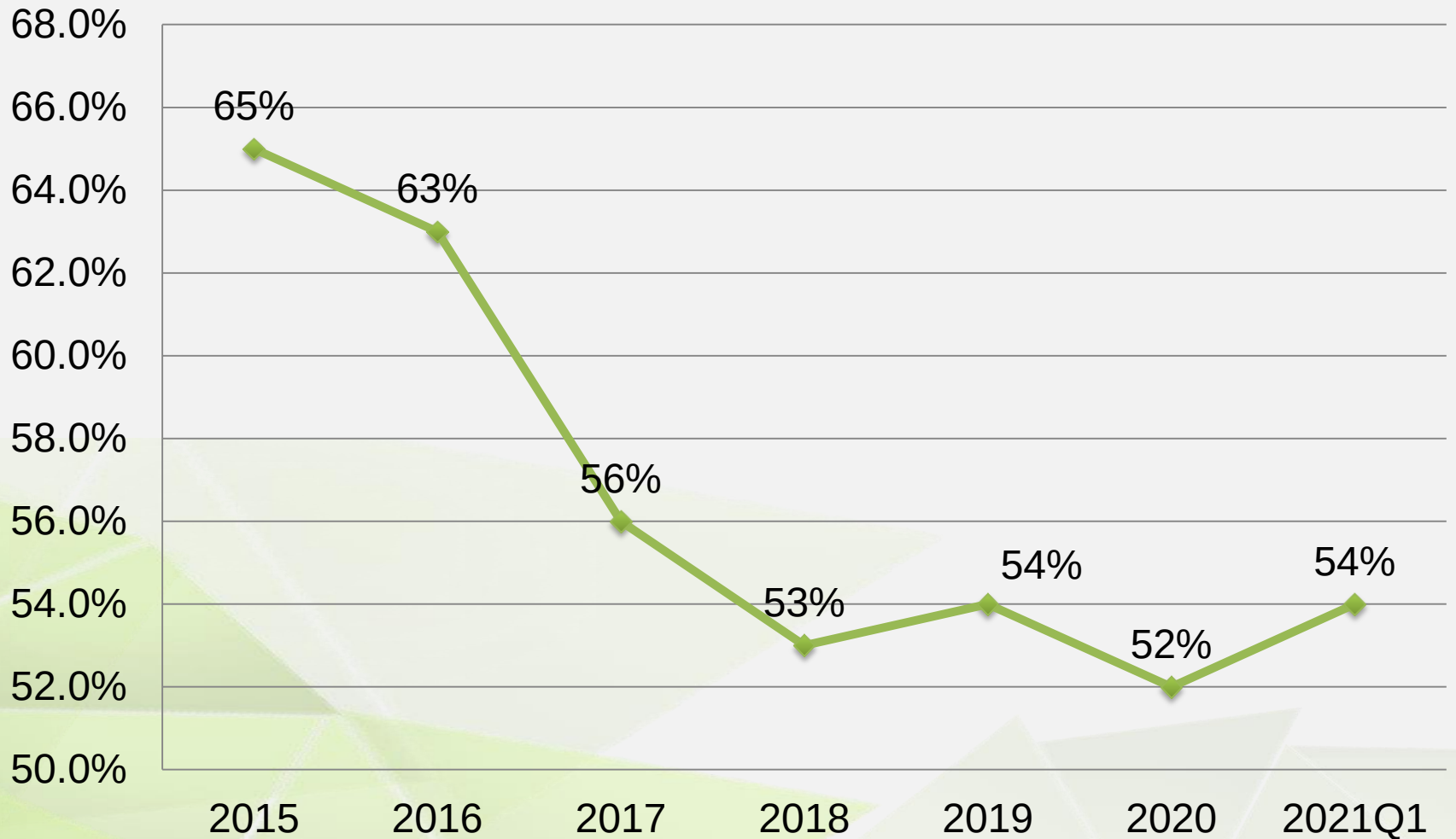
Unit : NT\$ billion , %

Item	2020Q1	%	2021Q1	%	YoY(%)
Net Revenue	4.69	100.0%	4.83	100.0%	3.0%
Gross Profit	1.21	25.8%	1.32	27.2%	8.6%
Income from Operations	0.31	6.6%	0.34	7.1%	9.9%
Income before Income Tax	0.06	1.2%	0.32	6.6%	471.8%
Net Income	0.02	0.5%	0.26	5.3%	980.1%
Net Income Attributable to : Shareholders of the Parent	0.021	0.4%	0.253	5.2%	1126.9%
Basic EPS(NT\$)	0.05		0.60		

Profitability Analysis



Debts Ratio



03.Q&A



Thank You.