

2021

Sinon Corporation

Investor Conference

Stock Code : 1712

2021/8/18



01. Company Profile



Basic Information

- Year Established:1955.
- Year Listed on TWSE: Dec./1989.
- Headquarter Location: Dadu Dist., Taichung, Taiwan.
- Chairman : Mr. HORNG PO-YEN.
- Paid-in Capital : NT\$4.205 Billion

The 7th Corporate Governance Evaluation

SINON ranked Top 5% of
TWSE-listed companies

上市上櫃公司

第七屆
公司治理評鑑
Top 5%



落實公司治理，促進企業永續發展
營造健全ESG生態體系，強化資本市場國際競爭力

指導單位： 金融監督管理委員會
Financial Supervisory Commission

主辦單位： 臺灣證券交易所
TAIWAN STOCK EXCHANGE

 證券櫃檯買賣中心
Taipei Exchange

SINON ranked Top 5% of TWSE- or TPEx-listed mid-cap companies

上市上櫃公司 第七屆公司治理評鑑中小市值 Top 5%

指導單位：



金融監督管理委員會
Financial Supervisory Commission

主辦單位：



臺灣證券交易所



證券櫃檯買賣中心
Taipei Exchange

接軌國際規範

強化董事會職能

強化利害關係人溝通

提供多元化商品

提高資訊透明度

落實公司治理

提升企業永續發展

營造健全ESG生態體系

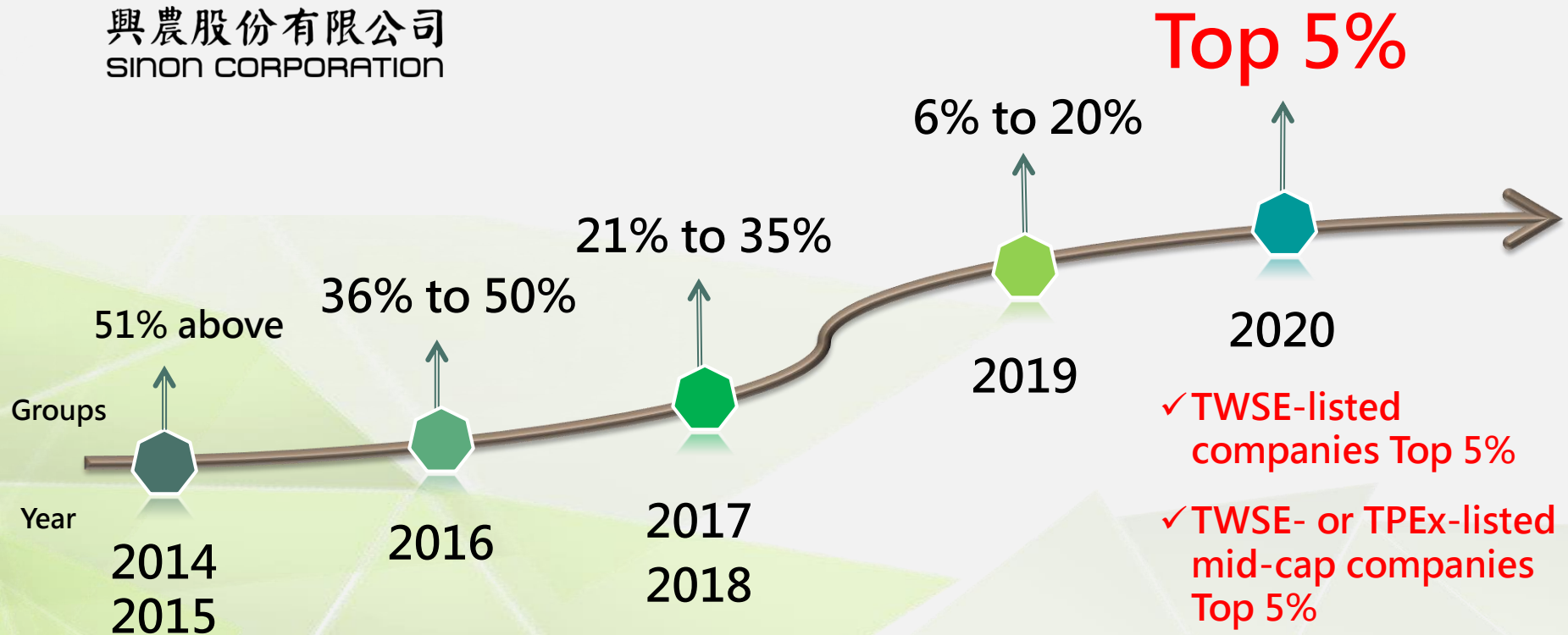
強化資本市場國際競爭力



Advancing Corporate Governance, Pursuing Integrity and Sustainability.



興農股份有限公司
SINON CORPORATION



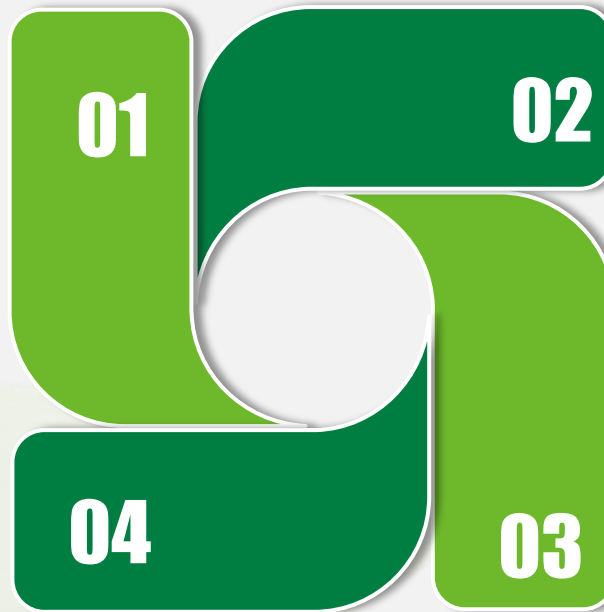
Business Scopes

Chemical Synthesis

- ✓ Working with World Renowned Multinationals to Advance the Production Process and Technology.
- ✓ Develop a Sustainable Environment.

Food Safety

- ✓ To Safeguard Foods and Fresh Produce Straight from the Grower to the Table.
- ✓ To Be the Reliable Provider of Safe, Healthy, Excellent & Quality Merchandises.



Biological Fermentation

- ✓ Microbiological Crop Protection Products.
- ✓ ECO-Friendly.

Crop Protection

- ✓ Assisting Growers with Crop Protection Know-How to Harvest Fresh Safe Produce.
- ✓ Excellent-Quality Crop Protection Products.
- ✓ Global Presence.



興農股份有限公司
SINON CORPORATION

Business Scopes



興農

01

技術支援
優質產品提供

協助建立
產銷履歷

03



米廠



興農流栽培管理

02

農友
代耕
代噴業者





興農股份有限公司
SINON CORPORATION

Business Scopes

★ 國產有機質肥料 ★



★ 生物防治資材 ★

免 定 殘 留 容 許 量



- 友善環境農業資材 -

★ 免登記植物保護資材 ★

★ 國產微生物肥料 ★



★ 有機及友善耕作農業適用肥料 ★



Business Scopes



楓康超市

用心用新鮮照顧您全家人健康



Business Scopes



Safe Farms:
JGAP Certified.
TGAP Certified.



**Self- Agricultural
Technology.
Self- Experimental
Farms.**



**Self-Laboratory.
Rapid Screening for
Pesticide Residues.
Multiple Chemical
Analysis.**



**Educate Farmer
Contract Production.**

**Safe Application of Pesticides
Technical Support Team.**

Business Scopes



玉美嚴選 Yumei Farm



Fruit and Vegetable Processing Plant:
FSSC22000. HACCP. CAS Certified.

TGAP Certified



Organic Certified



Business Scopes

吳羽保鮮膜



興家安速

日本原裝



楓康



台灣第1家

榮獲 法國 ECO-CERT 驗證

花公主



02. Financial Results

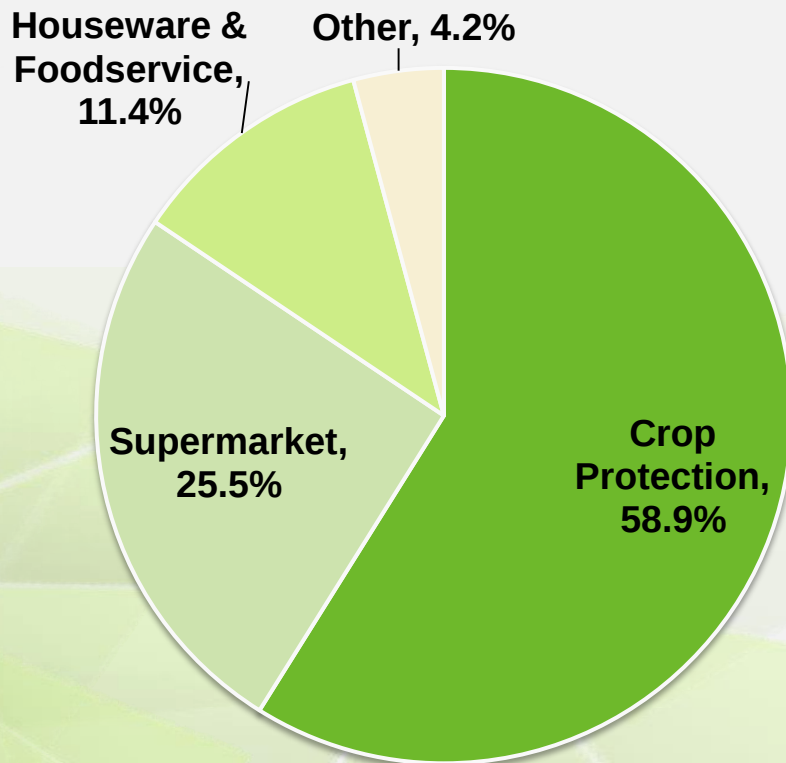


Revenues by Products

Unit : % of sales

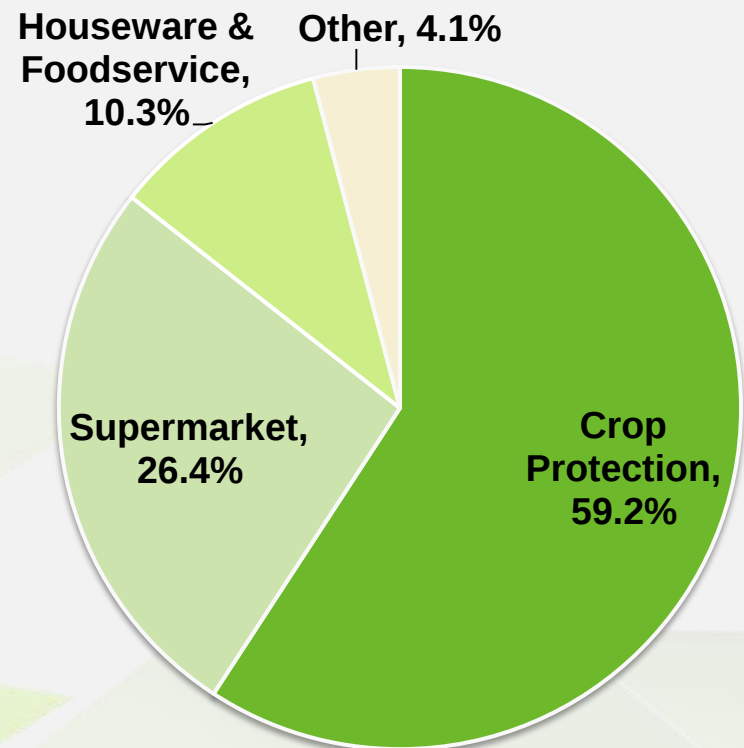
Jan.-Jul./2020

Sales NT\$ 10.56 billion



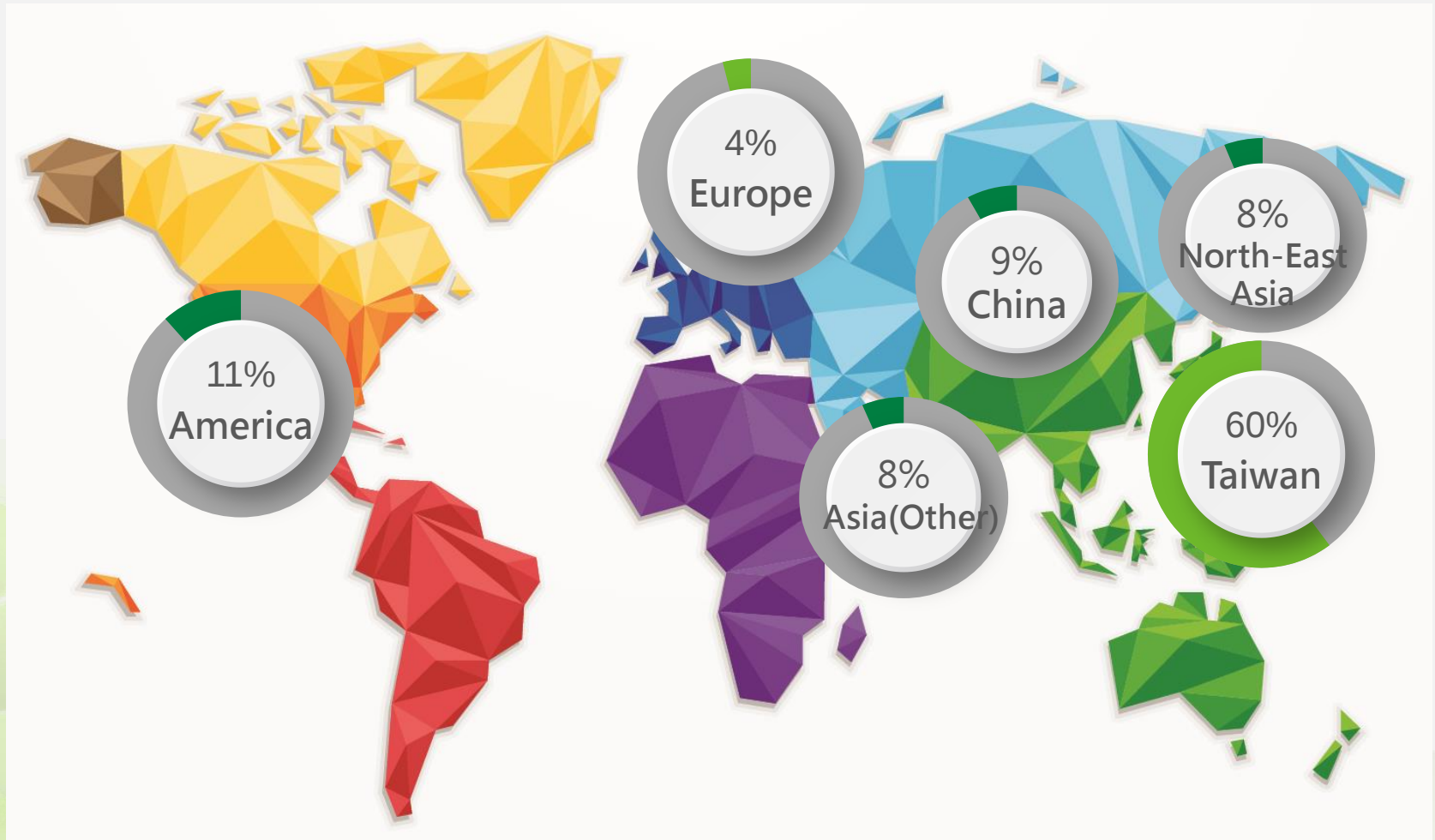
Jan.-Jul./2021

Sales NT\$ 11.15 billion



Revenues by Region (in 2020)

Unit : % of sales

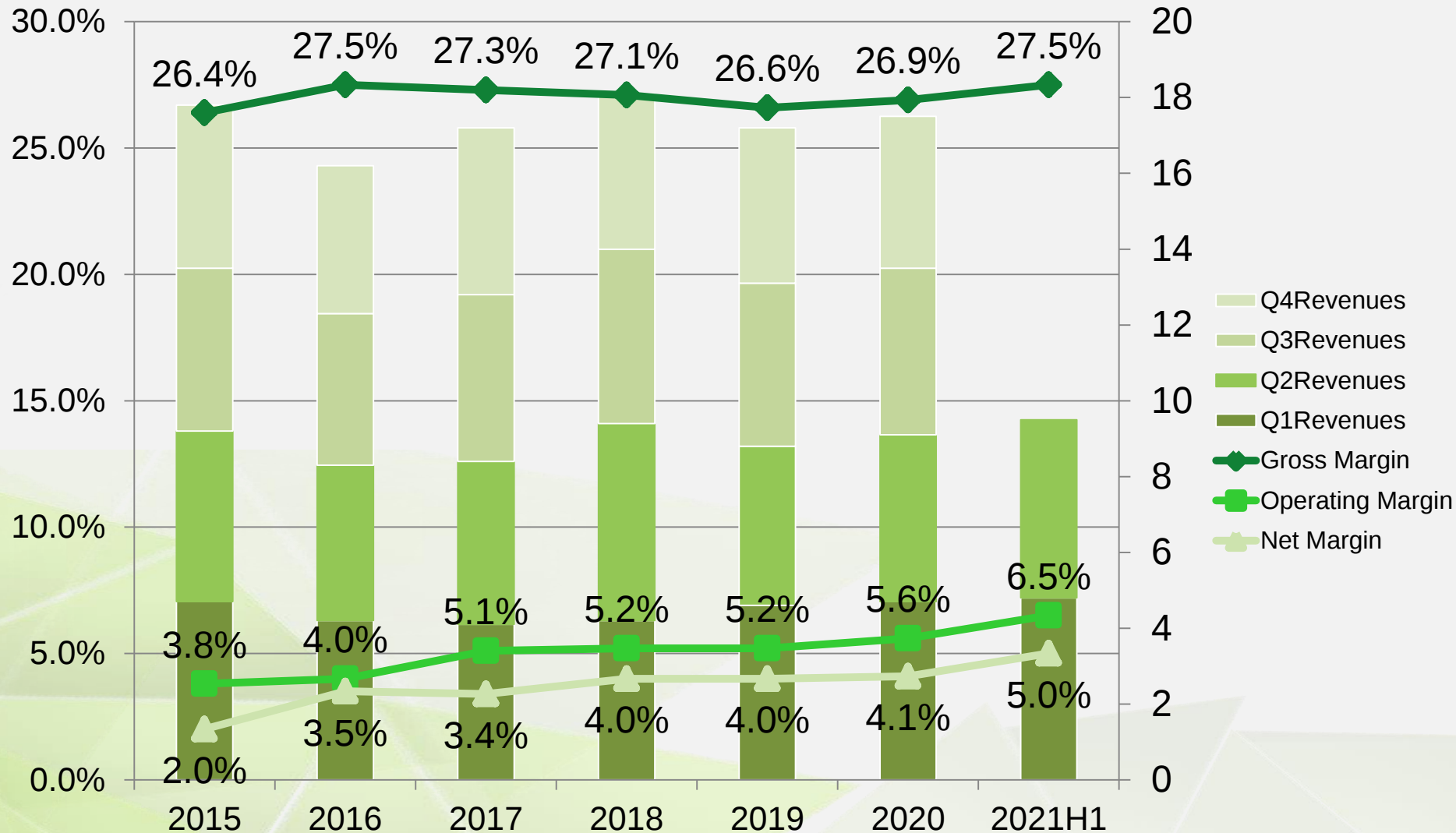


Consolidated P/L

Unit : NT\$ billion , %

Item	2020H1	%	2021H1	%	YoY(%)
Net Revenue	9.098	100.0%	9.557	100.0%	5.0%
Gross Profit	2.476	27.2%	2.631	27.5%	6.3%
Income from Operations	0.607	6.7%	0.622	6.5%	2.4%
Income before Income Tax	0.481	5.3%	0.583	6.1%	21.3%
Net Income	0.382	4.2%	0.476	5.0%	24.5%
Net Income Attributable to : Shareholders of the Parent	0.378	4.2%	0.469	4.9%	23.9%
Basic EPS(NT\$)	0.90		1.11		

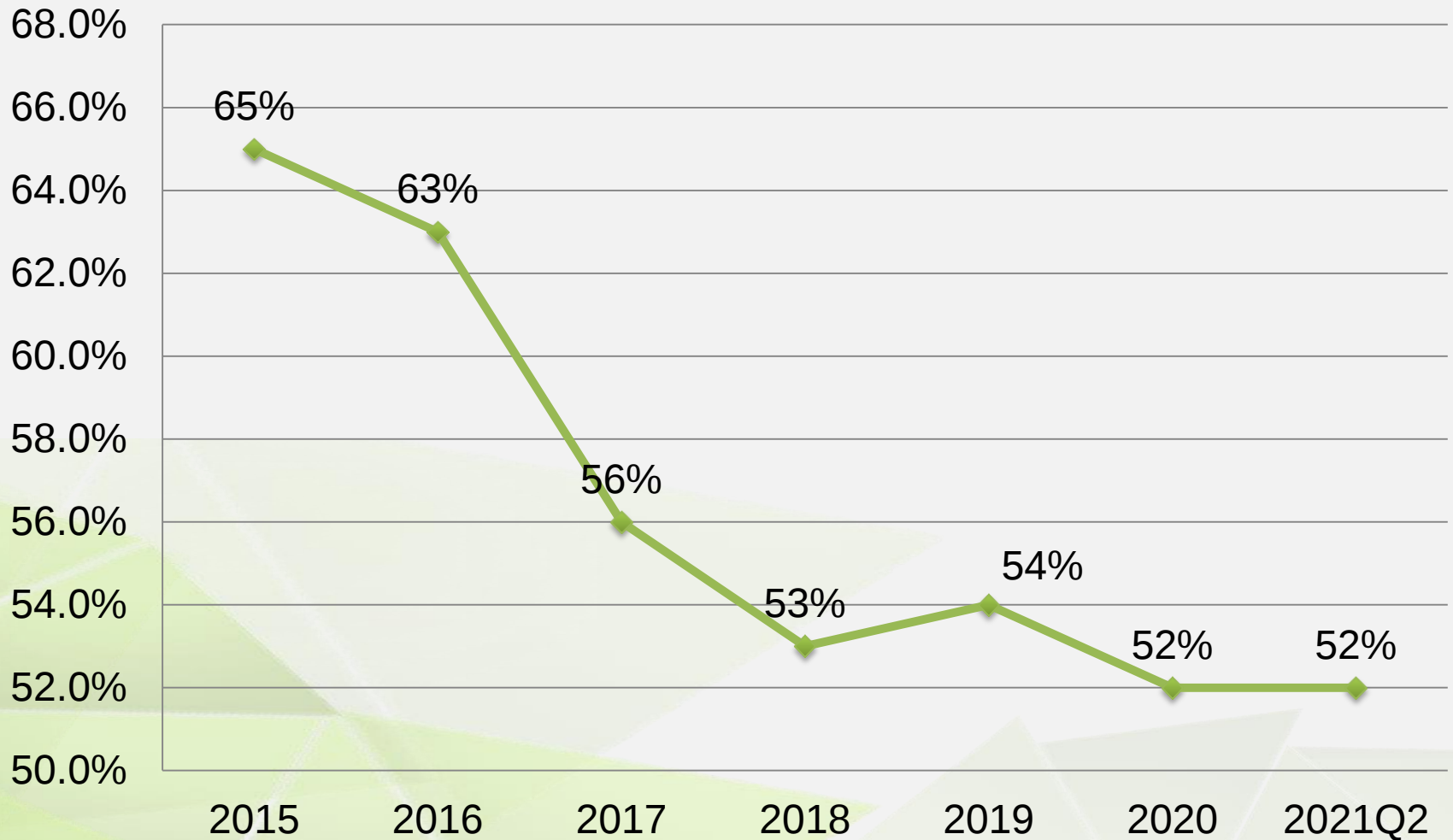
Profitability Analysis



%

NT\$ billion 18

Debts Ratio



Dividend Payout

Item	2015	2016	2017	2018	2019	2020
Net Revenue (NT\$ billion)	17.73	16.29	17.28	18.13	17.08	17.48
Net Income Attributable to : Shareholders of the Parent (NT\$ billion)	0.35	0.55	0.58	0.73	0.67	0.72
Basic EPS(NT\$)	1.03	1.60	1.50	1.74	1.60	1.70
Stock Dividend p/s(NT\$)	0.600	0.939	1.002	1.300	1.300	1.300
Payout Ratio(%)	58.3%	58.7%	66.8%	74.7%	81.3%	76.5%
Annual Avg. Stock Price (NT\$)	15.26	14.43	16.32	17.03	18.70	19.40
Yield Rate (%)	3.9%	6.5%	6.1%	7.6%	7.0%	6.70%

03.Q&A



Thank You.