

2023

Sinon Corporation Investor Conference

Stock Code : 1712

2023/05/11



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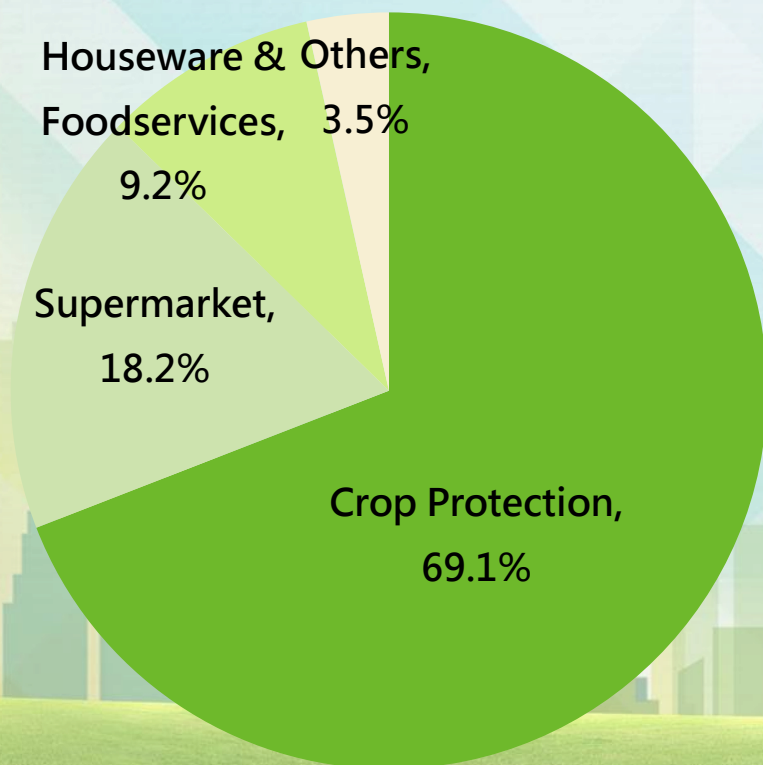
Financial Results

Revenue by Products

Unit : % of revenue

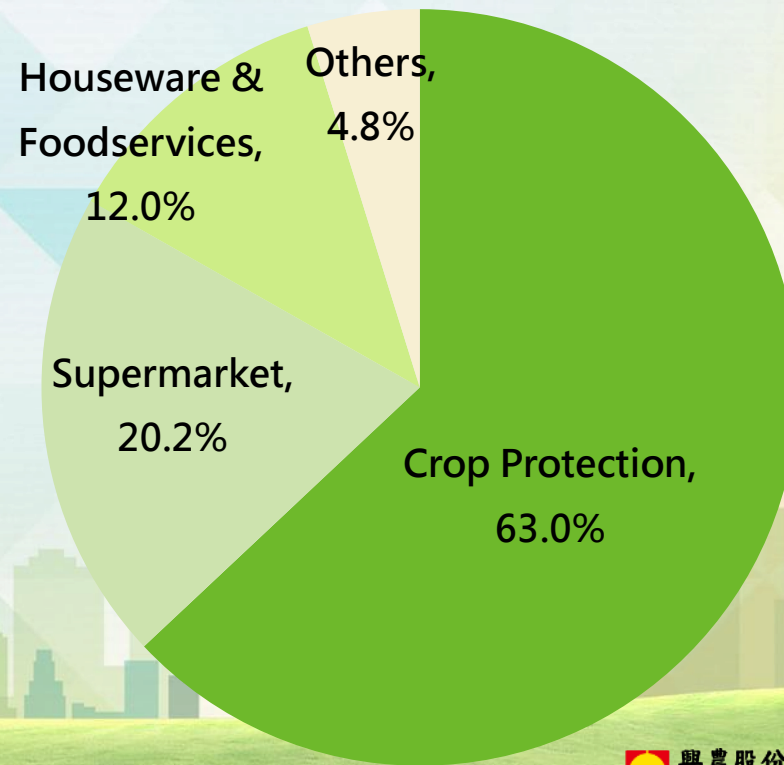
Jan.-Apr./2022

NT\$ 8.08 billion



Jan.-Apr./2023

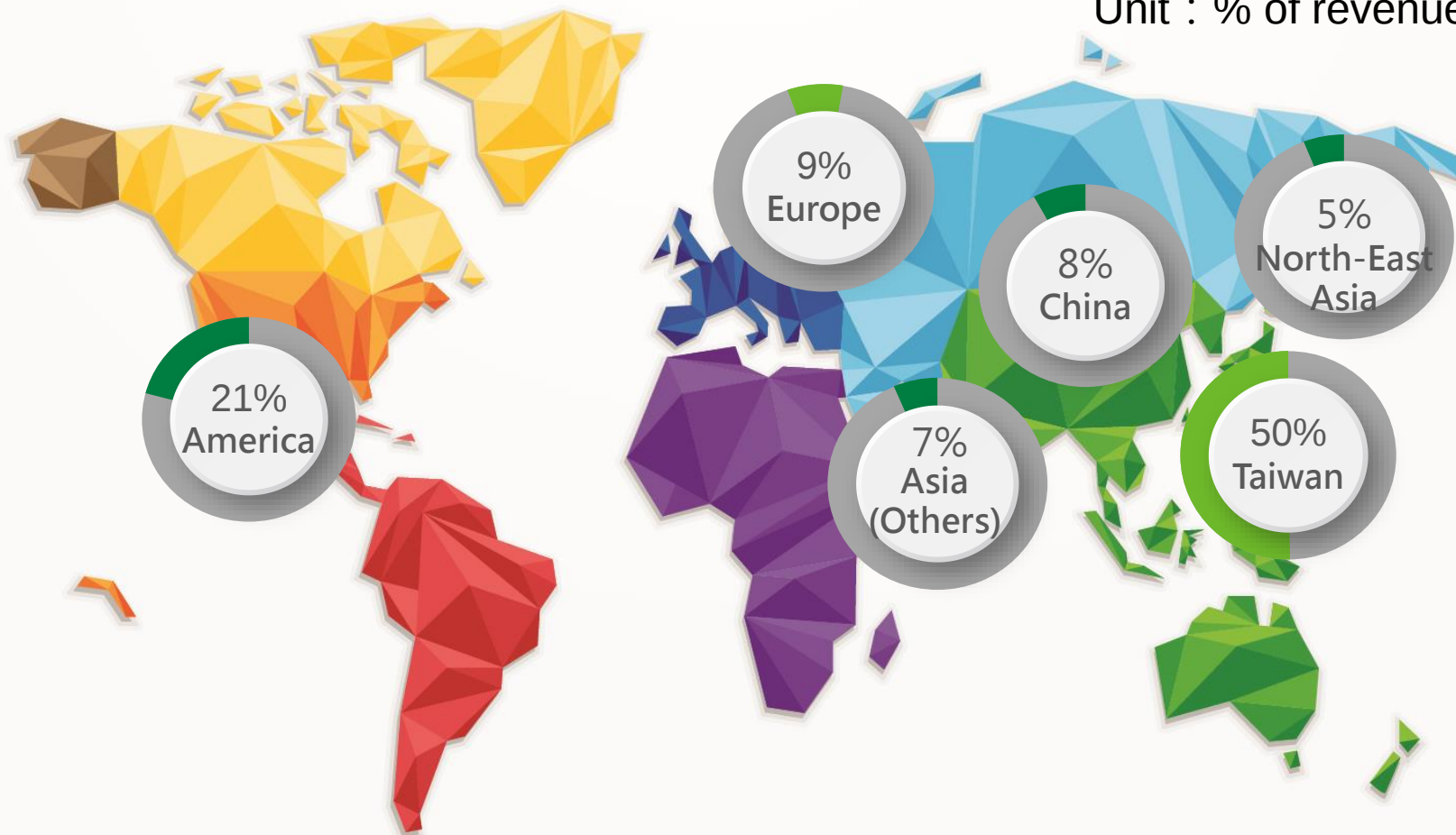
NT\$ 6.67 billion



Revenue by Region

(in 2022)

Unit : % of revenue

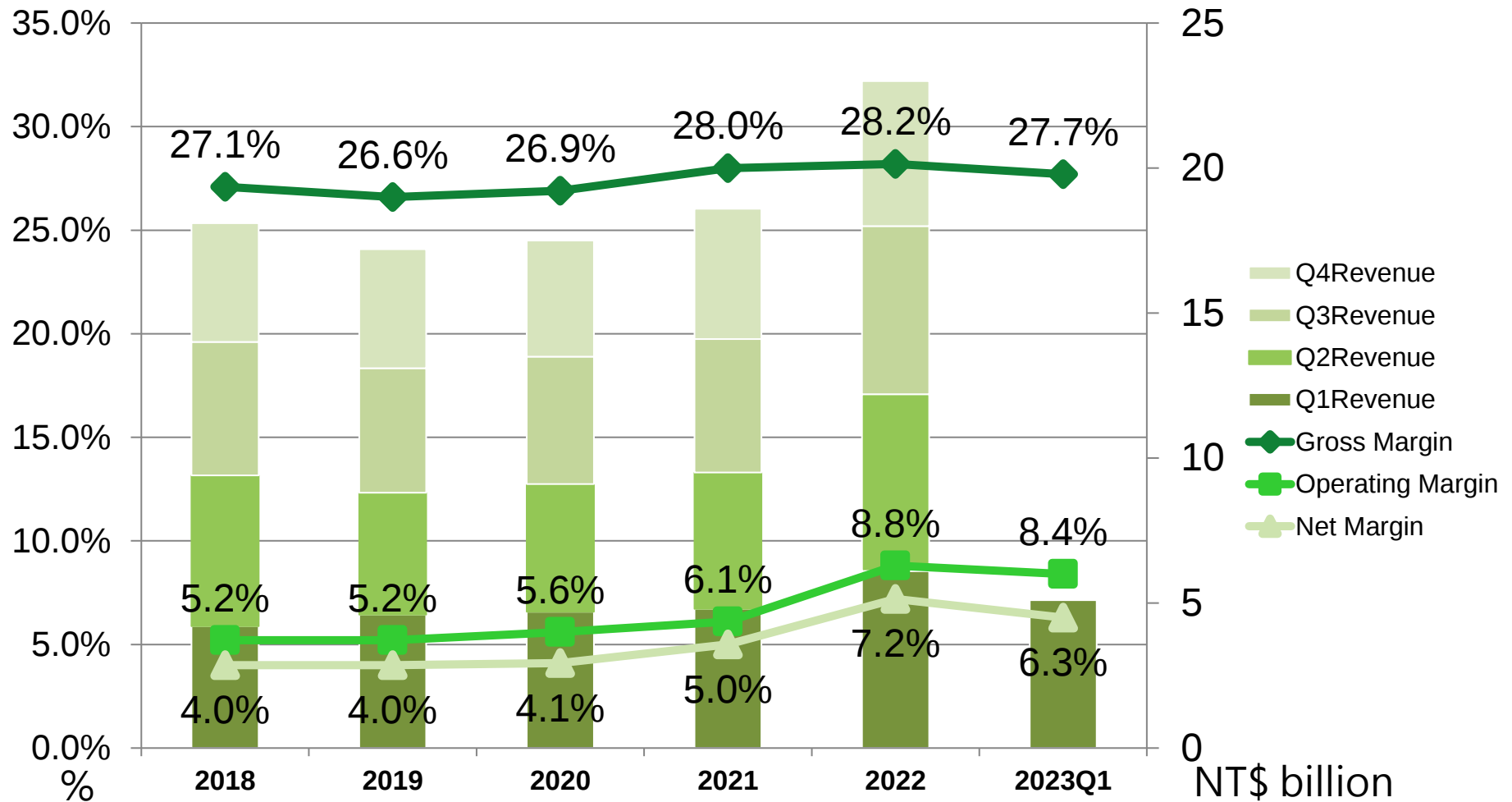


Consolidated P/L

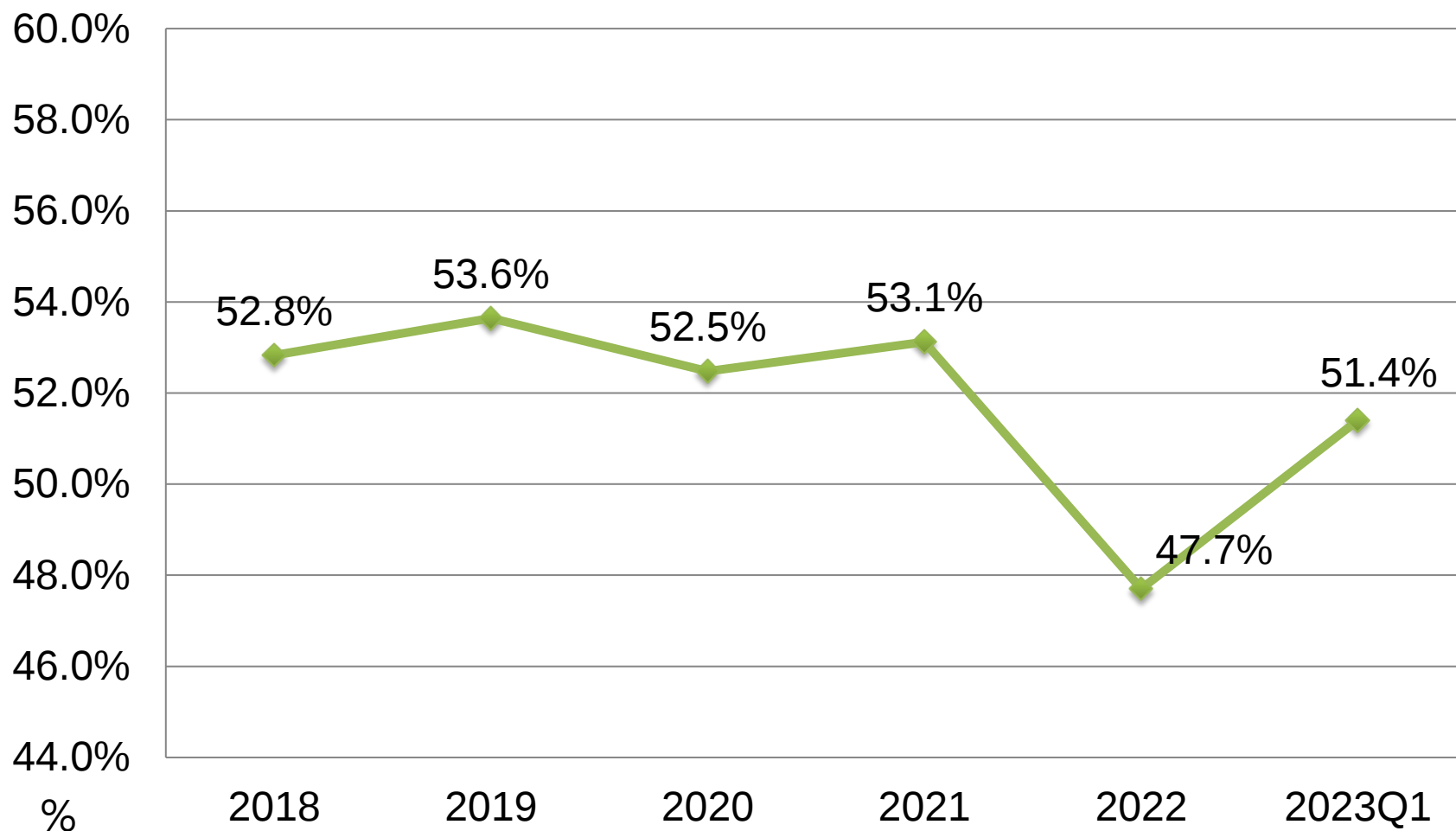
Unit : NT\$ billion · %

Item	2022Q1	%	2023Q1	%	YoY(%)
Operating Revenue	6.07	100.0%	5.12	100.0%	-15.6%
Gross Profit	1.67	27.5%	1.42	27.7%	-15.0%
Profit from Operations	0.52	8.6%	0.43	8.4%	-18.2%
Profit before Income Tax	0.61	10.1%	0.41	8.0%	-32.7%
Net Profit	0.48	7.9%	0.32	6.3%	-32.6%
Net Profit Attributable to : Owners of the Company	0.476	7.8%	0.320	6.3%	-32.7%
Basic EPS(NT\$)	1.13		0.76		

Profitability Analysis



Debts Ratio



Dividend Payout

Item	2018	2019	2020	2021	2022
Operating Revenue (NT\$ billion)	18.13	17.08	17.48	18.65	23.04
Net Profit Attributable to : Owners of the Company (NT\$ billion)	0.73	0.67	0.72	0.92	1.65
Basic EPS (NT\$)	1.74	1.60	1.70	2.19	3.92
Stock Dividend p/s (NT\$)	1.300	1.300	1.300	1.800	2.800
Payout Ratio(%)	74.7%	81.3%	76.5%	82.2%	71.4%
Annual Avg. Stock Price (NT\$)	17.03	18.70	19.40	23.25	34.89
Yield Rate(%)	7.6%	7.0%	6.7%	7.7%	8.0%

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Q&A

Thank You.